



Top 10 - DAILY 'ENERGY MARKETS' NEWS DIGEST

Recommended Reading

AUGUST 3rd, 2020

1. OIL FALLS ON SUPPLY GLUT FEARS AS OPEC+ SET TO BOOST OUTPUT

2. ASIA'S FACTORY PAIN EASES AS CHINA'S ACTIVITY JUMPS

3. JET FUEL DEMAND OUTLOOK SOURS AFTER FLEETING MARKET OPTIMISM

4. OIL REFINING CAPACITY MAY NOT FULLY RECOVER FROM PANDEMIC

5. CHINA: INFLUX OF FOREIGN OIL SLOWS SHARPLY IN TANKER MOVEMENTS

6. WTI CONSOLIDATES ABOVE \$40/BL AS THE BAKER HUGHES RIG COUNT DATA PLATEAUS

7. OIL NEEDS STRONG DEMAND RECOVERY TO BREAK OUT ABOVE \$40/BL

8. WAVE OF REHIRING AFTER ECONOMY REOPENED TO FADE IN JULY

9. CHINA'S ECONOMIC RECOVERY UNDER THREAT FROM FRESH COVID-19 OUTBREAKS AND FLOODS

10. TRUMP TO MOVE SOON AGAINST TIKTOK AND OTHER CHINESE SOFTWARE COMPANIES OPERATING IN THE US



RECOMMENDED VIDEOS & REPORTS

• TASNEE: WE CAN'T DIVERSIFY AWAY FROM CHINA, FULLSTOP!

• LARRY SUMMERS: US IS ON STIMULUS HIGH