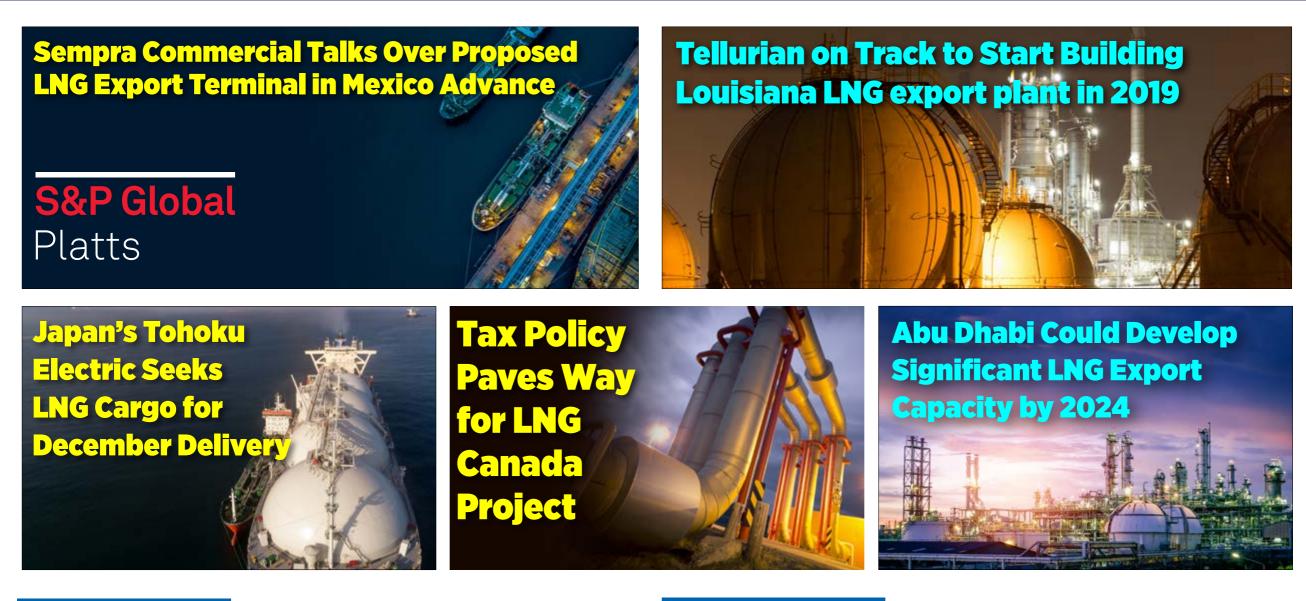
The Middle East LNG Institute Weekly LNG Insights

NOVEMBER 8, 2018



IN NUMBERS



Three quarters of the world's LNG demand growth up to 2040 is likely to be in Asia. This is unsurprising considering that China and India will continue to be home to the world's two largest populations, respectively, in the foreseeable future,, according to the United Nations (UN).

INFOGRAPHIC

Over the past three years, the Middle East's LNG imports (including Egypt & Pakistan) have grown by almost 400%. Do you expect Abu Dhabi (ADGAS) to renew its LNG exports to Japan's Tokyo Electrical Power Company after the agreement expires in 2019?

A Yes

Source: ME LNG Institute Research, S&P Global Platts

B No



63%

37%

NEWS & EVENTS

TOP 3 TWEETS THIS WEEK

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Platts Gas @PlattsGas · 11h Chinese weather key to global #LNG market evolution this winter: industry | plts.co/iBeD30mxk7m



LNG World News @LNGWN · 34m Australia: NWS gas deals to extend life of Karratha plant bit.ly/2qBwDrl #LNG #LNGWN

MidEastLNG



Established in 2017, the Middle East LNG Institute examines the evolution of LNG in the Middle East and North Africa (MENA) as the region transitions from a net-exporter to a netimporter. The Institute's mission is to facilitate the region's community of LNG stakeholders and share knowledge and best practices. The Institute also provides the insights needed to successfully navigate through what are still uncharted waters for many Middle Eastern energy stakeholders.

The Institute provides a single, independent and trusted platform for knowledge exchange, data gathering and intelligence sharing for stakeholders. These are crucial tools as the region explores comprehensive solutions to rebalancing one of the starkest juxtapositions in the global energy market. The Middle East is home to more than 40% of global gas reserves, yet the volume of the region's LNG imports is climbing as domestic demand outpaces pipeline supply. The status quo is being rewritten – new demand, new supply, new hubs – and an ability to flex to these dynamic conditions will create the winners of a market that is nearing the top of the global energy hierarchy.

#MELI