



GI Weekly Newsletter

APRIL 19th, 2018

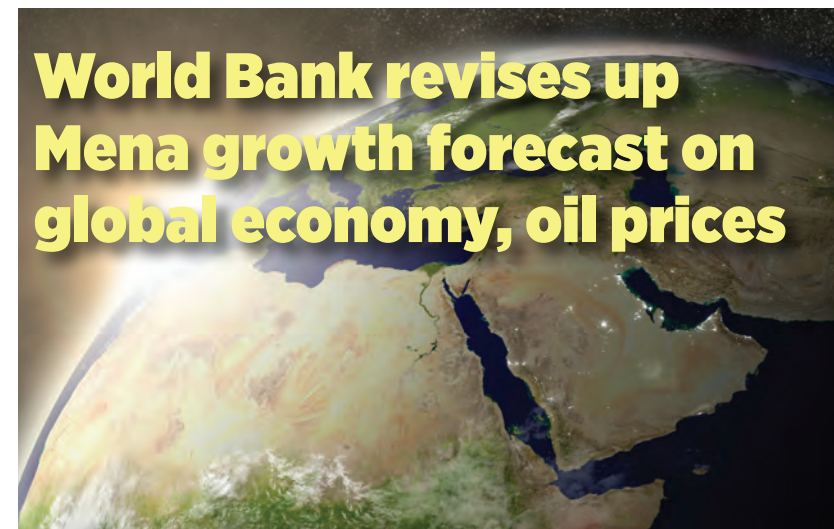
UAE-India trade likely to cross \$100 billion by 2020



Adnoc to announce downstream strategy mid-May



World Bank revises up Mena growth forecast on global economy, oil prices



Oman Oil goes global with mega service station in Saudi Arabia



REPORT OF THE MONTH

WHITEPAPER
The Oman Energy Industry-Academia R&D Protocol
Narrowing the Gap between Industry and Academia to Establish Efficient Partnerships



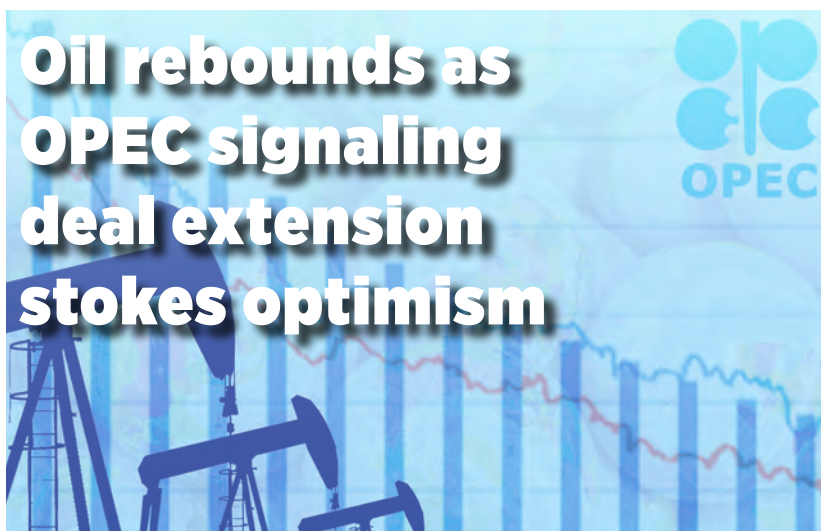
Fuel oil forward curve not fully pricing in 2020 IMO impact



ENERGY THINGS TO THINK ABOUT...



Oil rebounds as OPEC signaling deal extension stokes optimism



Blockchain is about to revolutionize the shipping industry



IN NUMBERS

AUTOMATION IN THE MIDDLE EAST *Work of the Future and Future of Work?*

AUTOMATION POTENTIAL (%)

Egypt	48
Bahrain	45
UAE	43
Kuwait	43
Oman	41
KSA	41

EMPLOYEES LINKED WITH AUTOMATABLE ACTIVITIES (MILLION)

Egypt	11.9
KSA	4.5
Oman	0.8
Kuwait	0.7
UAE	2.7
Bahrain	0.3

100% = 20.9M

WAGES ASSOCIATED WITH AUTOMATABLE SECTORS (\$ BILLION)

Egypt	88.8
KSA	146
Oman	11.3
Kuwait	36.1
UAE	80.1
Bahrain	4.3

100% = \$366.7B

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GIQ Gulf Intelligence

Source: GI Research, Khaleej Times
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TOP 3 TWEETS THIS WEEK



Gulf Intelligence @gulf_intel · 19h

Stocks of middle distillates fell by 25.8% week on week to 2.119 million barrels and #MiddleEast #gasoil market is currently seen as balanced to oversupplied bit.ly/2DISX8w @SPGlobalPlatts @PlattsOil #OOTT #oilproduct #Fujairah



Gulf Intelligence @gulf_intel · Apr 17

China's #BeltandRoad Initiative is an opportunity for #Arabworld to close the #infrastructure funding gap & to lift its economic sectors to the next level bit.ly/2J2MxT0 #GreenEnergy



Gulf Intelligence @gulf_intel · Apr 15

Rising #geopolitical tensions in the #MiddleEast have already boosted #oilprices and there is plenty of scope for them to move higher still bloom.bg/2H37YD3 #OOTT #oilmarket #TradeWar #ShaleGas

