

The Middle East LNG Institute Weekly LNG Insights

MAY 10th, 2018

South Korean Kogas' Apr LNG Sales Mark Biggest Increase in 17 Months

**S&P Global
Platts**



Bangladesh in A Bind Over LNG Imports



Mexican LNG Imports Set to Fall as Pipelines Come Online



Papua New Guinea LNG Mid-term Deals to be Finalised in H1 2018



Yamal LNG Ships Second Millionth Ton of LNG



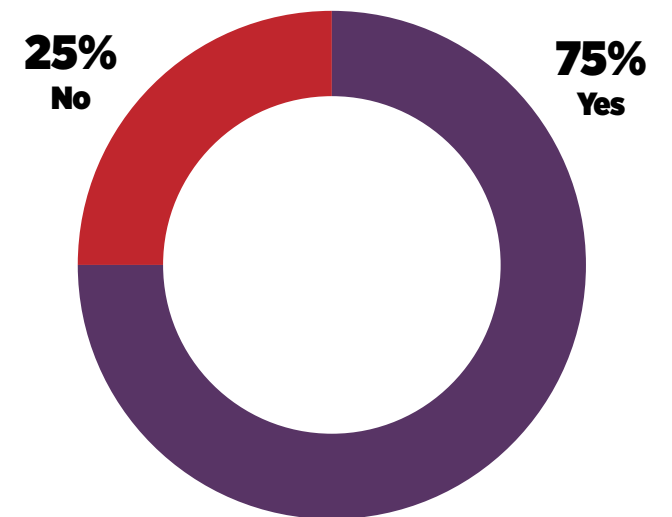
IN NUMBERS

200

Australia has invested approximately \$200 bn into its LNG industry over the last decade.

SURVEY

Between 2016 and 2020, the US is expected to account for half of the 20 billion cubic feet per day of new LNG export capacity worldwide. Should this market revolution compel the Middle East to accelerate its transformation into a more liquid, flexible and transparent LNG market?



Source: ME LNG Institute Research; Q2 2018

NEWS & EVENTS

Watch this space for the next Middle East LNG Institute Whitepaper, out next week.



The Middle East
LNG Institute

Established in 2017, the Middle East LNG Institute examines the evolution of LNG in the Middle East and North Africa (MENA) as the region transitions from a net-exporter to a net-importer. The Institute's mission is to facilitate the region's community of LNG stakeholders and share knowledge and best practices. The Institute also provides the insights needed to successfully navigate through what are still uncharted waters for many Middle Eastern energy stakeholders.

The Institute provides a single, independent and trusted platform for knowledge exchange, data gathering and intelligence sharing for stakeholders. These are crucial tools as the region explores comprehensive solutions to rebalancing one of the starkest juxtapositions in the global energy market. The Middle East is home to more than 40% of global gas reserves, yet the volume of the region's LNG imports is climbing as domestic demand outpaces pipeline supply. The status quo is being rewritten – new demand, new supply, new hubs – and an ability to flex to these dynamic conditions will create the winners of a market that is nearing the top of the global energy hierarchy.

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