## The Middle East LNG Institute

# Weekly LNG Insights

**FEBRUARY 27, 2018** 











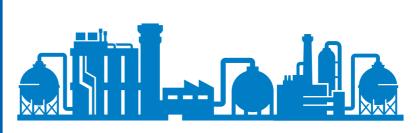
#### **IN NUMBERS**

18%

Global energy demand set to grow by 2035

Source: ME LNG Institute Research, Shell LNG Outlook 2019

#### **INFOGRAPHIC**





Natural gas storage facilities owned and operated in Germany by Uniper. These facilities, which respond swiftly to demand spikes, are indispensable for a secure gas supply.

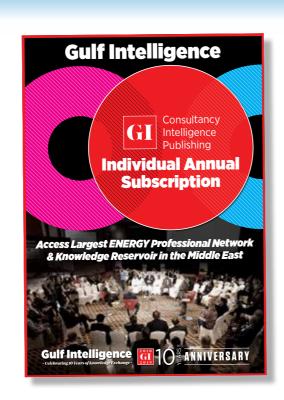
Source: ME LNG Institute Research: Uniper

#### **NEWS & EVENTS**

### **TOP 3 TWEETS THIS WEEK**



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Platts Gas @PlattsGas · 4h

Sempra says 'impending' startup of Cameron #LNG export terminal on target | @HarryRWeber story: plts.co/11Da50mcmLe



Alex @alex\_gulfintel · 13h

@Petronas taking the stage at #IPWeek and providing a background to the Multinational oil & gas company of choice @EnergyInstitute @gulf\_intel



Established in 2017, the Middle East LNG Institute examines the evolution of LNG in the Middle East and North Africa (MENA) as the region transitions from a net-exporter to a netimporter. The Institute's mission is to facilitate the region's community of LNG stakeholders and share knowledge and best practices. The Institute also provides the insights needed to successfully navigate through what are still uncharted waters for many Middle Eastern energy stakeholders.

The Institute provides a single, independent and trusted platform for knowledge exchange, data gathering and intelligence sharing for stakeholders. These are crucial tools as the region explores comprehensive solutions to rebalancing one of the starkest juxtapositions in the global energy market. The Middle East is home to more than 40% of global gas reserves, yet the volume of the region's LNG imports is climbing as domestic demand outpaces pipeline supply. The status quo is being rewritten - new demand, new supply, new hubs – and an ability to flex to these dynamic conditions will create the winners of a market that is nearing the top of the global energy hierarchy.

