

**GI** Publishing

# ENERGY MARKETS SERIES



**2025**



## DAILY ENERGY MARKETS PODCAST

LIVE ON X, LINKEDIN & YOUTUBE



The **DAILY ENERGY MARKETS** Live Video Podcast provides market participants with essential insights into the pressing issues affecting the energy markets each morning. With a special focus on the supply-demand dynamics along the key trading routes between the Middle East and Asia, the podcast delivers valuable perspectives on this critical energy corridor. Each live event features three expert speakers from around the world, offering a global viewpoint on the day's topics. With a limited Live audience capacity of 100 participants, the podcast creates an engaging and exclusive platform for those seeking real-time and in-depth market analysis.

**FRIDAY / SEPTEMBER 6<sup>th</sup> 10:30AM (UAE)**

**MONDAY / SEPTEMBER 9<sup>th</sup> 10:30AM (UAE)**

**PODCAST BRAND PARTNER**

**Amena Bakr**  
Senior Research Analyst  
Energy Intelligence

**Danial Rahmat**  
Senior Energy Security Consultant

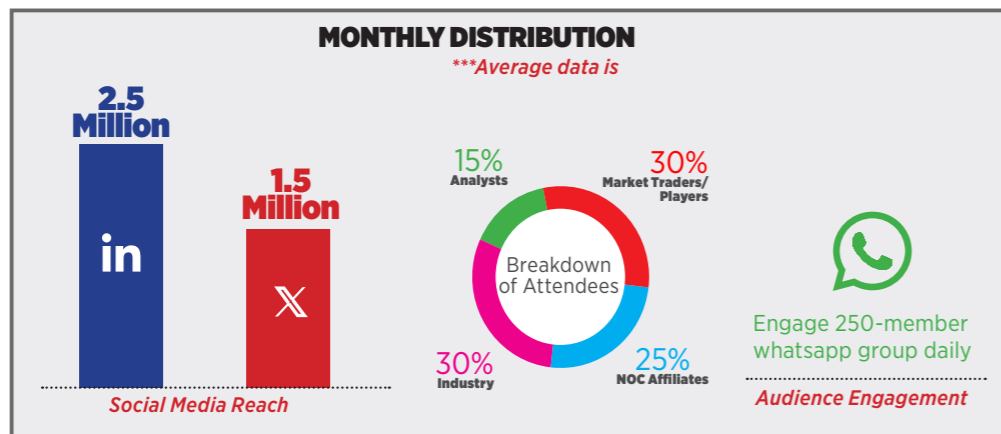
**Omar Najja**  
Global Head, Derivatives  
BB Energy

**Peter McGuire**  
CEO, XM Australia

**Michelle Wiese Bockmann**  
Principal Analyst  
Lloyd's List Intelligence

### COLLATERALS:

- Daily Podcast - Cast Promo Flyer
- Daily Video Podcast - Livestream
- Daily Podcast Survey - Infograph Flyer
- Daily Audio Recorded Podcast: *Apple, SoundCloud & Spotify*



## 80+ PODCAST COMMENTATORS

 Sara Akbar Chairperson & CEO, OILSERV, Kuwait & Non-Executive Director, Petrofac	 Victor Yang Senior Analyst JLC Network Technology	 Serena Huang Head of APAC Analysts Vortexa	 Clyde Russell Asia Commodities & Energy Columnist Reuters	 Vandana Hari Vanda Insights	 Narendra Taneja India's Leading Energy Expert	 Michelle Wiese Bockmann Principal Analyst Lloyd's List Intelligence	 Yiyong He Founder and CEO LNG Easy	 Yury Humber Founder, Japan NRG & President, Yuri Group	 Dr. Sara Vakhshouri Founder & President SVB Energy International
 Peter McGuire CEO XM Australia	 Vibhuti Garg Director - South Asia IEEFA	 Dr. Anas Alhaji Managing Partner Energy Outlook Advisors LLC	 Laury Hoytayan MENA Director National Resource Governance Institute	 Danial Rahmat Senior Energy Security Consultant, Iran	 Kate Dourlan FEI, MEES Contributing Editor & Non-Resident Fellow, AGSIW	 Aldo Flores-Ouoroga Former Deputy Secretary of Energy for Hydrocarbons, Mexico's Ministry of Energy & Senior Advisor, FTI Consulting	 Amena Bakr Chief OPEC Correspondent & Deputy Bureau Chief Energy Intelligence	 Jorge Montepique Managing Director, Benchmarks Onyx Capital Group	 Dr. Anrita Sen Founder and Director of Research Energy Aspects
 Kieran Gallagher Managing Director Vitol Bahrain E.C	 Dr. Tatiana Mitrova Research Fellow Columbia University	 Paul Hickin Editor in Chief Petroleum Economist	 Dr. Carole Nakhle CEO Crystal Energy	 Mike Muller Head of Asia Vitol	 Maleeha Bengali Founder MB Commodity Corner	 Christof Rühl Senior Research Scholar Center on Global Energy Policy Columbia University	 Rachel Ziemba Adjunct Fellow, Center for a New American Security & Senior Advisor, Horizon Engage	 Dr. Adi Imsirovic Surrey Clean Energy & Senior Associate, CSIS	 Gulmira Rzyeva Senior Research Director Eurasia Analytics
 Neil Atkinson Former Head of Oil Markets Division International Energy Agency	 Dr. Michal Meidan Head of China Energy Research The Oxford Institute for Energy Studies	 Robin Mills CEO Qamar Energy	 Ole Hanson Head - Commodity Strategy Saxo Bank	 Dr. Iman Nasseri Managing Director, Middle East FGE Dubai	 Jose Chalhoub LATAM Consultant Azur Global Consulting & Venery Global	 Hela Cheikhrouhou Regional Vice President, Middle East, Central Asia, Turkey, Afghanistan, and Pakistan, International Finance Corporation	 Clay Seigle Director of Oil Service Rapidan Energy Group	 Nur Azlin Ahmad Editor, Crude Oil Argus Media	 Mike McGlone Senior Macro Strategist Bloomberg Intelligence
 James McCallum CEO & Chairman, Xergy Group & Professor of Energy, Strathclyde University	 Aabha Gandhi Senior Pricing Analyst General-Index	 Ali Al Riyami Consultant & Former Director General of Marketing, Ministry of Energy & Minerals, Oman	 Amy Myers Jaffe Director of Energy, Climate Justice & Sustainability Labs NYU School of Professional Studies	 Dr. Raad Alkadiri Managing Director Energy, Climate & Resources Eurasia Group	 Rob Barnett Senior Global Energy & Commodity Analyst Bloomberg Intelligence	 Dr. Karen Young Senior Research Scholar Center on Global Energy Policy Columbia University	 Richard Redoglia CEO Matrix Global Holdings	 Ellen R. Wald President of Transversal Consulting, Senior Fellow, Global Energy Center, Atlantic Council	 Marc Ostwald Chief Economist & Global Strategist ADM Investor Services International
 Ram Narayanan Director / VP - Strategic Market & Business Development, Vedanta	 Yousef Alshammari CEO & Head of Energy Research, Charities & Senior Research Fellow, Imperial College London	 Mehmet Ögütçü Group CEO, Global Resources Partnership & Chairman, London Energy Club	 Walter Simpson Managing Director CCED	 Omar Najja Global Head Derivatives BB Energy	 Jamie Ingram Senior Editor Middle East Economic Survey	 Omar Al-Ubaydli Director of Research Bahrain Center for Strategic International & Energy Studies	 Roxana Caliminte Deputy Secretary General Gas Infrastructure Europe	 David Rundell Former Chief of Mission, American Embassy in Riyadh & Author - Vision or Mirage, Saudi Arabia at the Crossroads	 Sarah Emerson Principal Energy Security Analysis, Inc
 Bora Barim Managing Partner Hormuz Straits Partnership	 Henning Gloystein Director - Energy, Climate & Resources Eurasia Group	 Max Torres Managing Partner Plata Energy	 Cheikh Boutamine Energy Advisor & CEO Ranadrill Consulting	 Russell Robertson Chief Commercial Officer Dubai Mercantile Exchange	 Matthew Wright Senior Freight Analyst Kpler	 Dr. Charles Ellinas CEO, Cyprus Natural Hydrocarbons Co. & Senior Fellow, Global Energy Center - Atlantic Council	 Niambi McBurney Associate Director Control Risks	 Mukesh Sahdev SVR, Head of Downstream/Oil Trading Pystad Energy	 Paul Horsnell Head of Commodities Research Standard Chartered Bank
 Daniel Richards MENA Economist Emirates NBD	 Marc Howson Head of Asia Wellington Energy Analytics	 Andy Critchlow Global Head of News S&P Global Commodity Insights	 Yasar Al-Moleki Gulf Analyst Middle East Economic Survey (MEES)	 Pamela Munger Senior Market Analyst Vortexa	 Brian Piri Founding Member Energy Rogue	 Salih Yilmaz Senior Energy Equity Analyst Bloomberg Intelligence	 Andy Laven Senior Partner E-Cons	 Bill Spindie Senior Global Correspondent Cipher News	 Osama Rizvi Energy & Economic Analyst Primary Vision Network

## DAILY NEWS DIGEST

The **GI Top 10 DAILY NEWS DIGEST** is delivered to stakeholders early each morning, providing critical insights and context on the factors influencing energy markets and potential trends throughout the trading day. Gulf Intelligence distributes the Daily Digest via email to a network of 1,000 energy market professionals across the Middle East and beyond. It is also shared across all relevant social media channels, reaching a wider audience of over 200,000 viewers.



## 60-SECOND VIDEO SOUNDBITES x 3 DAILY

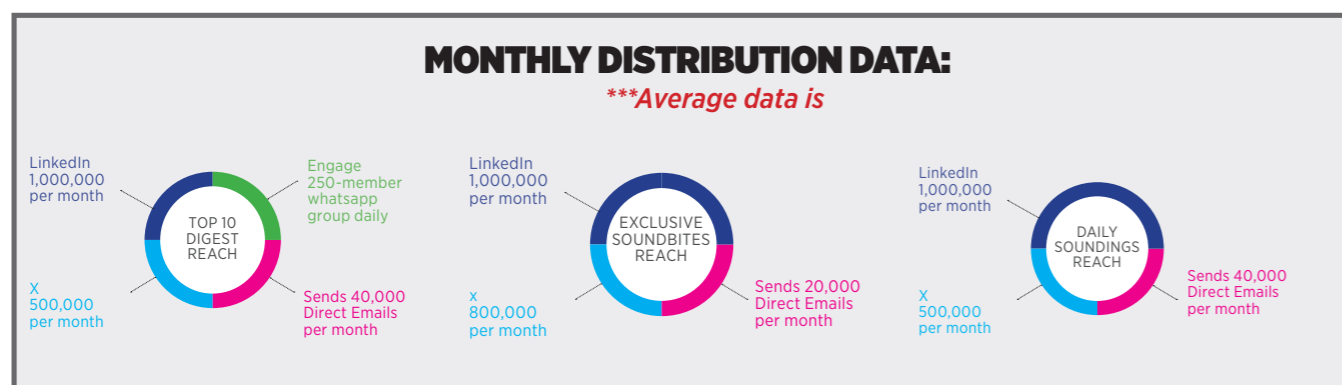


The **60-Second Video Soundbite** series delivers timely and relevant oil market insights from our 30-minute podcast panels. These concise video clips focus on key issues and their significance, as explained by leading experts in international oil markets. Each week, more than 20 Soundbites are published on Twitter and LinkedIn, providing timely and impactful commentary for our audience of market stakeholders.



## DAILY MARKET COMMENTARY SOUNDINGS x 3 DAILY

**Industry Soundings** deliver key insights from each speaker on the daily podcast in concise, 50-word commentaries that are easy to understand. Gulf Intelligence shares these short-form quotes on LinkedIn and Twitter, reaching over 500,000 viewers each month. The most impactful comments from the series are featured in the Fujairah Weekly Newsletter, which reaches around 200,000 readers monthly.



## DAILY ENERGY MARKETS BULLETIN

The **DAILY ENERGY MARKETS BULLETIN** offers a concise wrap-up of the trading day in Asia and the Middle East, providing key insights as energy markets transition through the European morning and prepare for the US opening. The newsletter includes expert oil market commentary, a Daily News Digest, and a podcast that delivers essential analysis on “why it matters” and “what’s at stake,” featuring insights from international experts. Gulf Intelligence distributes the Bulletin directly via email to over 3,000 market professionals, while also sharing it across social media platforms, reaching over 3 million viewers each month.



## “HALF-TIME TALK” PODCAST WEEKLY FEATURE INTERVIEW SERIES

The **HALF TIME TALK** feature interview series, conducted weekly with leading energy market stakeholders from around the world, provides exclusive insights into the key factors driving global oil markets. Each interview offers an in-depth look at the most critical trends and developments shaping the midstream industry, including storage, shipping, and trading. Gulf Intelligence distributes the interview across multiple platforms, including a video podcast shared on social media, reaching over 100,000 followers. It is also featured as the lead article in the Fujairah New Silk Road Weekly Newsletter, distributed every Thursday via direct email to nearly 10,000 recipients, who typically share it with five colleagues each.

**HALF-TIME TALK**  
with **Narendra Taneja**  
India's Leading Energy Expert

*"India's economic growth is driving demand for Brent crude oil"*

**HALF-TIME TALK TOP 3 TAKEAWAYS**

1. A Trump Presidency would have a tougher sanctions and military policy on Iran, but that could risk triggering a response from Iran, which would not want its oil exports disrupted.
2. It's in China's interest to avoid an escalation of Mideast conflict, but the country has limited its diplomatic engagement so far.
3. Improved Iran-Saudi relations are more of a temporary truce than a grand shift towards a positive status quo.

**Gregory Brew**  
Senior Analyst, Iran & Energy  
Eurasia Group

**HALF-TIME TALK BRAND PARTNER**

### HALF-TIME TALK WEEKLY COLLATERALS:

- Half-Time Talk Promo Flyer Infograph
- Half-Time Talk Video Podcast
- Feature Interview Top 3 Takeaways Flyer Infograph
- Daily Energy Markets Bulletin - Direct Mail Distribution
- Fujairah Weekly Newsletter Front Page Interview

## FUJAIRAH NEW SILK ROAD WEEKLY NEWSLETTER

The **Fujairah New Silk Road Weekly Newsletter** highlights the transformation of physical energy markets along the ancient trading routes connecting Asia with the Middle East and Africa, which is reshaping global energy flows. Fujairah, with over 500 years of maritime history, stands as a key hub outside the Straits of Hormuz. China's Belt and Road Initiative (BRI), spanning 60 countries and 4.4 billion people with a combined GDP of \$21 trillion, is redrawing the global energy map through infrastructure investment. This initiative revives ancient trade routes and aligns with the resurgence of the Arab world, China, and India, regions that were once historic partners on the Old Silk Road. Today, much of this economic reintegration is driven by physical energy industries such as trading, refining, storage, ports, and shipping, reinforcing the critical role of Fujairah in the evolving global energy landscape.

Exclusive Insights ▶ Actionable Intelligence ▶ Data Trends ▶ Latest News

**NEW SILK ROAD WEEKLY NEWSLETTER**  
July 4<sup>th</sup> 2024  
Fujairah  
THE 200<sup>TH</sup> EDITION

**INDIA ENERGY DEMAND**  
"India saw an increase in energy demand growth, particularly in June, on all fronts - whether it was electricity, or oil and gas. Oil imports increased from Russia and the US, with some level of decline from the Middle East. We remain very bullish on India's economic growth, which will mean an increasing demand push for all these fuels."  
Vibhuti Garg  
Director - South Asia  
IEEFA

**TOP SURVEY**  
What is having biggest impact on pushing oil higher to break out of low \$80s band?

GeoPol Risk Returns	56%
Hurricane Supply Threat	2%
Summer Travel Demand	21%
None of above	21%

**“China Is Undergoing a Coal-to-Renewables Transition, Not Coal-to-Gas!”**  
Grant Hauber  
Strategic Energy Finance Advisor - Asia  
Institute for Energy Economics and Financial Analysis

**PODCAST OF THE WEEK**  
Peter McGuire  
CEO, XM Australia  
Adi Imsirovic  
Director, Samsy Clean Energy & Senior Associate, CDO  
Ali Al Riyami  
Consultant & Former Director General of Marketing Ministry of Energy & Minerals, Oman

**FUJAIRAH WEEKLY OIL INVENTORY DATA**

5,140,000 bbl Light Distillates	2,659,000 bbl Middle Distillates	8,741,000 bbl Heavy Distillates
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**MONTHLY DISTRIBUTION DATA:**  
\*\*\*Average data is

- LinkedIn 500,000 per month (\*\*Promo Cover Only)
- Sends 40,000 Direct Emails/Subscribers per month
- Engage 250-member whatsapp group daily
- X 300,000 per month (\*\*Promo Cover Only)

# The 15<sup>th</sup> GLOBAL ENERGY OUTLOOK FORUM 2025

January 9<sup>th</sup>, 2025

The **Global Energy Outlook Forum** provides key insights into the trends and issues expected to impact the international oil and gas markets over the coming year. For its 15th edition, the Forum will virtually connect with more than 50 of the world's leading oil traders, brokers, bankers, analysts, and market thought leaders from around the globe. The 24 sessions over 12 hours will deliver timely and relevant perspectives from on-the-ground in Asia, the Middle East, Europe, and the Americas on the critical issues likely to shape the Global Energy Outlook for 2025 and beyond.

**GLOBAL Energy Outlook FORUM 2025**  
Thursday, Jan. 9<sup>th</sup>

Consultancy Intelligence Publishing

**MARKET FORECASTS FROM 12 TIME ZONES ALL IN ONE DAY**

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**TOP 30 FEMALE ENERGY MARKET ANALYSTS**

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**PROFILES**

**TOP 30 FEMALE ENERGY MARKET ANALYSTS**

**Dr. Carole Nakhle**  
Chief Executive Officer  
Crystal Energy

Dr Carole is an Energy Economist, and has worked with oil and gas companies, governments, international organizations, academic institutions and think tanks globally. She is active on the Governing Board of the Natural Resource Governance Institute, and a regular contributor to Geopolitical Intelligence Services and the Executive Sessions on the Political Economy of Extractive Industries at Columbia University. She is involved in the OECD Policy Dialogue on Natural Resource-based Development and acts as a Visiting Lecturer at the Blavatnik School of Government at Oxford University, the University of Surrey, and Saint Joseph University (Beirut). Dr Nakhle is the author of two widely acclaimed books: Petroleum Taxation: Sharing the Wealth (2008) and Out of the Energy Labyrinth (2007). She is the director of 'Access for Women in Energy' and Executive Editor of Newsweek's special edition 'The Future of Innovation in the Oil and Gas Industry'.

**A MESSAGE IN A BOTTLE FROM AROUND THE WORLD**

- ASIA
- MIDDLE EAST
- EUROPE
- AMERICAS

# Global Energy Outlook Special Report

**SPECIAL REPORT**

**Top 50 Energy Market Analysts**  
A Message in a Bottle From Around the World

**YEAR AHEAD ENERGY OUTLOOK 2024**

Consultancy Intelligence Publishing

**GLOBAL Energy Outlook Forum 2024**  
Date: January 10<sup>th</sup> | Time: 7:30am to 7:30pm (UAE TIME)

**AGENDA**

UAE TIME	FORMAT	TOPIC	SPEAKERS	ZOOM LINK
7:30am - 8:00am	Virtual	Oil: Forecasting Peak Oil: How Early is 2030? What's Next?	Rud McCornell, Executive Director, Climate & Sustainability, S&P Global Commodities Insights	http://tinyurl.com/2b9v4t
8:00am - 8:30am	Virtual	China's Demand for Oil: How Early is 2030? What's Next?	Victor Yang, Senior Analyst, J.C. Network Technology	http://tinyurl.com/2b9v4t
8:30am - 9:00am	Virtual	India's Demand for Oil: How Early is 2030? What's Next?	Serena Huang, Head of APAC Analysis, Vortexa	http://tinyurl.com/2b9v4t
9:00am - 9:30am	Virtual	Indonesia's Demand for Oil: How Early is 2030? What's Next?	Clyde Russell, Asia Commodities & Energy Columnist, Reuters	http://tinyurl.com/2b9v4t
9:30am - 10:00am	Virtual	India's Demand for Oil: How Early is 2030? What's Next?	Narendra, Times, India's Leading Energy Expert	http://tinyurl.com/2b9v4t
10:00am - 10:30am	Virtual	India's Demand for Oil: How Early is 2030? What's Next?	Vandana Hari, Founder & CEO, Vanda Insights	http://tinyurl.com/2b9v4t
10:30am - 11:00am	Virtual	India's Demand for Oil: How Early is 2030? What's Next?	Osama Rizvi, Energy & Economic Analyst, Primary Vision Network	http://tinyurl.com/2b9v4t
11:00am - 11:30am	Virtual	India's Demand for Oil: How Early is 2030? What's Next?	Yong He, Founder and CEO, LNG Easy	http://tinyurl.com/2b9v4t
11:30am - 12:00pm	Virtual	India's Demand for Oil: How Early is 2030? What's Next?	Yuri Humber, Founder, Japan NRG & President, Yuri Group	http://tinyurl.com/2b9v4t
12:00pm - 12:30pm	Virtual	India's Demand for Oil: How Early is 2030? What's Next?	Marc Lobson, Head of Asia, Wellpass Energy Analytics	http://tinyurl.com/2b9v4t
12:30pm - 1:00pm	Virtual	India's Demand for Oil: How Early is 2030? What's Next?	Peter McGuire, CEO, IMA Australia	http://tinyurl.com/2b9v4t
1:00pm - 1:30pm	Virtual	India's Demand for Oil: How Early is 2030? What's Next?	Vibhuti Gang, Director - South Asia, IEFA	http://tinyurl.com/2b9v4t
1:30pm - 2:00pm	Virtual	India's Demand for Oil: How Early is 2030? What's Next?	Ram Narayanan, Director/ VP - Strategic Market & Business Development, Vedanta	http://tinyurl.com/2b9v4t
2:00pm - 2:30pm	Virtual	India's Demand for Oil: How Early is 2030? What's Next?	Lakshmi Jayaraman, MENA Director, NRG Institute	http://tinyurl.com/2b9v4t
2:30pm - 3:00pm	Virtual	India's Demand for Oil: How Early is 2030? What's Next?	Daniel Rahmet, Senior Energy Security Consultant, Iran	http://tinyurl.com/2b9v4t
3:00pm - 3:30pm	Virtual	India's Demand for Oil: How Early is 2030? What's Next?	Kate Downes, F&E, M&ES Contributing Editor & Non-Resident Fellow, AGSIW	http://tinyurl.com/2b9v4t
3:30pm - 4:00pm	Virtual	India's Demand for Oil: How Early is 2030? What's Next?	Yusef Alshammari, CEO & Head of Energy Research, Markets Research Fellow, Imperial College London	http://tinyurl.com/2b9v4t
4:00pm - 4:30pm	Virtual	India's Demand for Oil: How Early is 2030? What's Next?	Amena Bakr, Chief OPEC Correspondent & Deputy Bureau Chief, Middle East Energy Intelligence	http://tinyurl.com/2b9v4t
4:30pm - 5:00pm	Virtual	India's Demand for Oil: How Early is 2030? What's Next?	Paul Hickin, Editor in Chief, Petroleum Economist	http://tinyurl.com/2b9v4t
5:00pm - 5:30pm	Virtual	India's Demand for Oil: How Early is 2030? What's Next?	Peter Zeilinger, DVP, Middle East and Africa, OMV	http://tinyurl.com/2b9v4t
5:30pm - 6:00pm	Virtual	India's Demand for Oil: How Early is 2030? What's Next?	Kieran Gallagher, Managing Director, Vitol Bahrain E.C	http://tinyurl.com/2b9v4t
6:00pm - 6:30pm	Virtual	India's Demand for Oil: How Early is 2030? What's Next?	Boban Mili, CEO, Qatar Energy	http://tinyurl.com/2b9v4t
6:30pm - 7:00pm	Virtual	India's Demand for Oil: How Early is 2030? What's Next?	Simon Williams, Chief Economist - MENA, HSBC	http://tinyurl.com/2b9v4t
7:00pm - 7:30pm	Virtual	India's Demand for Oil: How Early is 2030? What's Next?	Michael Gilling, Member of Executive Board & CFO, VOPAK	http://tinyurl.com/2b9v4t
7:30pm - 8:00pm	Virtual	India's Demand for Oil: How Early is 2030? What's Next?	Dr. Armita Sen, Co-Founder & Head of Research, Energy Aspects	http://tinyurl.com/2b9v4t
8:00pm - 8:30pm	Virtual	India's Demand for Oil: How Early is 2030? What's Next?	Christof Rühl, Senior Research Scholar, Center on Global Energy Policy, Columbia University	http://tinyurl.com/2b9v4t
8:30pm - 9:00pm	Virtual	India's Demand for Oil: How Early is 2030? What's Next?	Mike Muller, Head of Asia, Vitol	http://tinyurl.com/2b9v4t
9:00pm - 9:30pm	Virtual	India's Demand for Oil: How Early is 2030? What's Next?	Dr. Adi Imanovic, Surrey Clean Energy & Senior Associate, CSIS	http://tinyurl.com/2b9v4t
9:30pm - 10:00pm	Virtual	India's Demand for Oil: How Early is 2030? What's Next?	Neil Atkinson, Former Head of Oil Markets Division, International Energy Agency	http://tinyurl.com/2b9v4t
10:00pm - 10:30pm	Virtual	India's Demand for Oil: How Early is 2030? What's Next?	Dr. Imran Nassiri, Managing Director - Middle East, F&E Dubai	http://tinyurl.com/2b9v4t
10:30pm - 11:00pm	Virtual	India's Demand for Oil: How Early is 2030? What's Next?	Mehmet Oğutcu, Group CEO, Global Resources Partnership & Chairman, London Energy Club	http://tinyurl.com/2b9v4t
11:00pm - 11:30pm	Virtual	India's Demand for Oil: How Early is 2030? What's Next?	Dr. Carole Nakhle, CEO, Crystal Energy	http://tinyurl.com/2b9v4t
11:30pm - 12:00am	Virtual	India's Demand for Oil: How Early is 2030? What's Next?	Gulnara Rzayeva, Founder & Managing Director, Eurasia Analytics	http://tinyurl.com/2b9v4t
12:00am - 12:30am	Virtual	India's Demand for Oil: How Early is 2030? What's Next?	Oliver Hansen, Head - Commodity Strategy, Saxo Bank	http://tinyurl.com/2b9v4t
12:30am - 1:00am	Virtual	India's Demand for Oil: How Early is 2030? What's Next?	Mark Orlowski, Chief Economist & Global Strategist, ADM Investor Services International	http://tinyurl.com/2b9v4t
1:00am - 1:30am	Virtual	India's Demand for Oil: How Early is 2030? What's Next?	Małgorzata Białas, Equities, M&C Commodity Corner	http://tinyurl.com/2b9v4t
1:30am - 2:00am	Virtual	India's Demand for Oil: How Early is 2030? What's Next?	Martin Houston, Chairman & CEO	http://tinyurl.com/2b9v4t
2:00am - 2:30am	Virtual	India's Demand for Oil: How Early is 2030? What's Next?	Clay Seigle, Director of Oil Services, Rabobank Energy Group	http://tinyurl.com/2b9v4t
2:30am - 3:00am	Virtual	India's Demand for Oil: How Early is 2030? What's Next?	Brian Prier, Founding Member, Energy Rogue	http://tinyurl.com/2b9v4t
3:00am - 3:30am	Virtual	India's Demand for Oil: How Early is 2030? What's Next?	Mike McClellan, Senior Macro Strategist, Bloomberg Intelligence	http://tinyurl.com/2b9v4t
3:30am - 4:00am	Virtual	India's Demand for Oil: How Early is 2030? What's Next?	James McCallum, CEO & Chairman, Xenergy Group & Professor of Energy, Strathclyde University	http://tinyurl.com/2b9v4t
4:00am - 4:30am	Virtual	India's Demand for Oil: How Early is 2030? What's Next?	Michael Curran, Head of Carbon, VITOL	http://tinyurl.com/2b9v4t
4:30am - 5:00am	Virtual	India's Demand for Oil: How Early is 2030? What's Next?	Rachel Ziemba, Founder, Ziemba Insights & Adjunct Fellow, Center for a New American Security	http://tinyurl.com/2b9v4t
5:00am - 5:30am	Virtual	India's Demand for Oil: How Early is 2030? What's Next?	Dr. Raed Alkadi, Managing Director - Energy, Climate & Resources, Eurasia Group	http://tinyurl.com/2b9v4t
5:30am - 6:00am	Virtual	India's Demand for Oil: How Early is 2030? What's Next?	Dr. Karen Young, Senior Research Scholar, Center on Global Energy Policy, Columbia University	http://tinyurl.com/2b9v4t
6:00am - 6:30am	Virtual	India's Demand for Oil: How Early is 2030? What's Next?	Rob Barnett, Senior Global Energy and Commodity Analyst, Bloomberg Intelligence	http://tinyurl.com/2b9v4t
6:30am - 7:00am	Virtual	India's Demand for Oil: How Early is 2030? What's Next?	Bill Spinale, Senior Global Correspondent, Cipher News	http://tinyurl.com/2b9v4t
7:00am - 7:30am	Virtual	India's Demand for Oil: How Early is 2030? What's Next?	Richard Bevilacqua, CEO, Metrix Global Holdings	http://tinyurl.com/2b9v4t
7:30am - 8:00am	Virtual	India's Demand for Oil: How Early is 2030? What's Next?	Adolfo Flores-Chingola, Former Deputy Secretary of Energy for Hydrocarbons, Mexico's Ministry of Energy & Senior Advisor, KPMG Consulting	http://tinyurl.com/2b9v4t
8:00am - 8:30am	Virtual	India's Demand for Oil: How Early is 2030? What's Next?	Carlos Garibaldi, Executive Secretary, Association of Oil, Gas & Renewable Energy Companies of LATAM & the Caribbean	http://tinyurl.com/2b9v4t
8:30am - 9:00am	Virtual	India's Demand for Oil: How Early is 2030? What's Next?	Jose Chahub, LATAM Consultant, Azur Global Consulting & Energy Global	http://tinyurl.com/2b9v4t
9:00am - 9:30am	Virtual	India's Demand for Oil: How Early is 2030? What's Next?	Jorge Montepique, President & Founder, Global Markets	http://tinyurl.com/2b9v4t

**Could 2024 be the Year that Energy Markets Find Stability?**

**Jorge Montepique**  
President & Founder, Global Markets

Outlook for oil prices amid global GDP expectations for 2024? China, Japan, South Korea, Russia, Western Europe and the US. There have been a lot of bad decisions, such as sanctions that are dragging down some of those economies and with that, oil consumption. Meanwhile, continents like Africa and Latin America are surpassing everyone on a GDP growth basis and so energy demand there is rising. That won't counter-balance the slowness of the developed world, but they're catching up very fast. The other major trend we are starting to feel the impact of is demographics. The 'north' has started to shrink while the 'global south' grows. China has added less than 10 million children to its population per year for two consecutive years. The world is resetting in a major way and its unstoppable. Can we expect Chinese demand to lend the usual support to oil markets? China is not being seen as the big saviour or big driver of demand. Its economy has topped out and is hitting some buffers. The intrusiveness by the central government to try and guide the economy has not worked. They need to reset and liberalise it so that it can have the momentum to move ahead. As for other parts of North Asia, Japan is in the doldrums and South Korea is not booming. Where we do see growth is in the south in countries like Indonesia. So, for the oil world, the focus now needs to be on those countries in Asia, on Africa, on the Middle East and on Latin America.

Where is OPEC+ positioned on supply at the beginning of 2024? Middle Eastern producers will continue to be at the center of global supply. Other areas, such as Guyana, will take many years for new supply to come in, so that won't change the dial. Russia is still a lot for new oil, and despite sanctions last year had its highest rates, but it's also working within OPEC+. So, what OPEC needs to do is manage the seasonal effects for demand, and any geopolitical disruptions to things like shipping.

Is the Saudi- Russia alliance within OPEC+ secure? Saudi is focusing on price and Russia on production. The sanctions have had an impact in that the tendency for Russia is to produce as much as it can. And if that damages price, it will cause friction with Saudi Arabia. But the two are overall aligned in terms of ironing out their differences and finding a middle ground where they both optimize revenue. Average price for Brent crude in 2024? This squarely has to do with US monetary policy and because of the elections this year, the government is going to try to keep interest rates down, at least towards the middle of 2024. That leaves it with no option but to increase the money supply because of its debt. So, we will see a resurgence of inflation, and a boost to the oil price for that reason. I would expect Brent to average \$80-90 this year and possibly above that if the money supply gets out of control.

**YEAR AHEAD ENERGY OUTLOOK 2024**

Will a switch from a year of monetary tightening to a year of monetary easing be Bullish or Bearish for oil prices?

- Bullish: 79%
- Bearish: 9%
- No Impact: 12%

LATAM oil production will grow significantly in 2024 that will compel OPEC+ to cut its output further if it wants to ensure \$80 Brent avg this year?

- Agree: 73%
- Disagree: 27%

# The 8<sup>th</sup> LONDON IEWEEK GI MIDDLE EAST ENERGY SUMMIT 2025

February 26<sup>th</sup>, 2025

The **GI Middle East Energy Summit**, held annually in London during IE WEEK, is a unique gathering of Middle Eastern and global Midstream stakeholders. This three-session Summit provides a platform for exchanging knowledge and insights at both operational and strategic levels on the intersection of East of Suez physical energy markets and the rising demand from the Global South, amidst changing global energy flows. With 56% of the world's population but only 18% of global power generation capacity, the Global South is poised to drive 85% of new energy demand, offering significant opportunities in energy trading, storage, shipping, and ports.

**LONDON** GI Consultancy Intelligence Publishing **15**  
**IEWEEK 2025**  
**The GI Middle East Energy Summit**  
 Wednesday, February 26<sup>th</sup>, 2025

- \*THE 7TH FUJAIRAH OIL MARKETS WORKSHOP BREAKFAST (8AM - 10AM UK TIME)
- \*ENERGY MARKETS ANALYSTS & MEDIA ROUNDTABLE LUNCH (12NN - 2PM UK TIME)
- \*THE 7TH IEWEEK MIDDLE EAST ENERGY LEADERSHIP ROUNDTABLE DINNER (7PM - 9PM UK TIME)

**WORKSHOP ROUNDTABLES BREAKFAST BRIEFING**

**THANK YOU FOR ATTENDING**  
 IEWEEK 2024 Middle East Energy Summit  
 LEADERSHIP ROUNDTABLE DINNER

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LONDON IEWEEK 2024 The GI Middle East Energy Summit

THE 7TH IEWEEK MIDDLE EAST ENERGY LEADERSHIP ROUNDTABLE DINNER (7PM - 9PM UK TIME)



# THE 13<sup>th</sup> FUJAIRAH #EMFWEEK ENERGY MARKETS FORUM 2025

October 1<sup>st</sup> - 2<sup>nd</sup>, 2025

The 13<sup>th</sup> Fujairah Energy Markets Forum will bring together 300 energy industry leaders from the East-of-Suez midstream sector, including NOC oil trading firms, their international peers, and infrastructure stakeholders, for an intimate exchange of knowledge and market insights. With over 500 years of maritime history and more than 100 million barrels of crude oil and product storage capacity, Fujairah plays a pivotal role in developing the East-of-Suez physical energy markets, which are experiencing unprecedented new energy flows. Its strategic location outside the Straits of Hormuz and proximity to China's Belt and Road Initiative, spanning 60 countries and 4.4 billion people, positions it as a key hub for economic reintegration through sectors such as trading, refining, storage, ports, and shipping. The forum fosters valuable discussions on these evolving trends.



## #EMFWEEK24

# 12<sup>th</sup> ENERGY MARKETS FORUM

GI Consultancy Intelligence Publishing

Port of Fujairah United Arab Emirates

October 1<sup>st</sup> - 2<sup>nd</sup>, 2024 | Novotel Hotel, Fujairah, UAE

"How to Navigate the Changing Winds and Opportunities of the Global South, its Geopolitics & Energy Chokepoints through 2025?"

إينوك

aramco trading

MT MENA TERMINALS

S&P Global Commodity Insights

إدنوك

Vitol kpler

RAKGAS

بنك الخليج الوطني

VORTEXA

شركة النفط الوطنية السودانية

فوجيرا

Vopak Horizon Fujairah Limited

GPS-CHEMOIL

Trafigura

ICE

BGN

2RIVERS

## 12<sup>th</sup> #EMF24WEEK

### ENERGY MARKETS FORUM Oct. 1<sup>st</sup>-2<sup>nd</sup>

<p><b>DAY 1</b></p> <ul style="list-style-type: none"> <li>1X Welcome Lunch</li> <li>1X TedX Lecture</li> <li>3X Feature Interviews</li> <li>1X CEO Panel</li> <li>2X Roundtables</li> <li>5X Energy &amp; Geopol Briefings</li> <li>1X Onshore Industry Tour</li> <li>1X Gala Awards Dinner</li> <li>1X Networking Social Reception</li> </ul>	<p><b>DAY 2</b></p> <ul style="list-style-type: none"> <li>6X Macro Breakfast Briefings</li> <li>6X Industry Roundtables</li> <li>12X Markets Forum Survey</li> <li>2X Keynote Lecture</li> <li>2X Industry Leadership Panels</li> <li>1X Energy Journalism Awards</li> <li>1X Offshore Port Boat Tour</li> <li>1X Closing Lunch</li> </ul>
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# THE ARAMCO TRADING AWARDS NEW SILK ROAD CEO OF THE YEAR 2025

The **New Silk Road CEO of the Year Awards** were established to honor pioneering industry leaders transforming the physical energy markets along the ancient trading route connecting Asia with the Middle East and Africa, reshaping international energy flows. Fujairah, with over 500 years of maritime history, is an ideal location for this celebration, situated at one end of the New Silk Road, linking Asia's demand centers with the Middle East's energy hubs. China's Belt and Road Initiative (BRI), one of the largest platforms for economic cooperation and trade, connects over 60 countries across Asia and the Middle East, reaching 4.4 billion people with a combined GDP of \$21 trillion. The BRI is redrawing the global energy map by revitalizing ancient trading routes through infrastructure investment. The resurgence of the Arab world, China, and India mirrors their historic partnership along the Old Silk Road, with physical energy sectors—trading, refining, ports, storage, and shipping—driving this economic reintegration.

**Gulf Intelligence**  
Presents

THE ARAMCO TRADING  
NEW SILK ROAD  
**CEO**  
- OF THE YEAR -  
AWARDS 2025  
FUJAIRAH

aramco trading

**Trading**

**Storage**

**Refining**

**Ports & Shipping**

## Vision

*Celebrate  
Excellence & Impact  
of Current Leaders*

## Mission

*Motivate & Inspire  
Next Generation  
of Industry Leaders*





# THE MENA TERMINALS AWARDS INTERNATIONAL ENERGY JOURNALISM 2025

The **International Energy Journalism Awards (IEJA)** were established to celebrate excellence in reporting on the energy industry and markets, the most important sector in the Middle East, and arguably the world. The IEJA recognizes and honors professional journalists based in the Middle East or those covering the regional energy sector from abroad. These awards highlight outstanding journalism produced over the past year, whether focused on OPEC, oil markets, National and International Oil Companies (NOCs/IOCs), renewables, or new low-carbon energy fuels.





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