

# The Middle East LNG Institute Weekly LNG Insights

NOVEMBER 24, 2018

## IMO 2020 Expected to Tighten Jet Fuel Market in Medium Term

S&P Global  
Platts

## Bangladesh Scraps New Floating LNG Projects for Land-Based Terminals

## Adnoc to Pick more Partners for Ghasha Ultra-Sour Gas Concession

## Strong Asian Demand may Create Global LNG Deficit by 2022

## China CNOOC Receives First LNG Shipment from Russia's Yamal Project

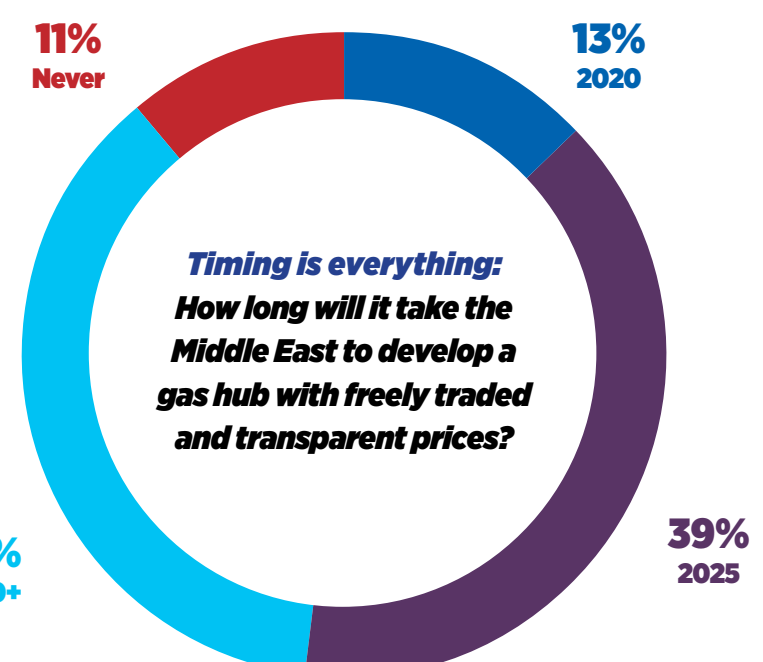
### IN NUMBERS

# 1<sup>st</sup>

The Dolphin pipeline was the first crossborder gas pipeline in the Gulf. Starting in Qatar, the pipeline supplies the UAE and Oman with 2 billion cubic feet a day of gas.

Source: ME LNG Institute Research, Hydrocarbons Technology

### INFOGRAPHIC



Source: ME LNG Institute Research

### NEWS & EVENTS



The Middle East LNG Institute hosted an Industry Roundtable on the sidelines of ADIPEC Week 2018, on November 13<sup>th</sup>, 2018, in Abu Dhabi, which welcomed senior stakeholders from the LNG industry including ADNOC LNG and SNOC. The event was hosted by UNIPER Global Commodities, and was attended by Keith Martin, CEO of the company.

The Middle East  
LNG Institute

Established in 2017, the Middle East LNG Institute examines the evolution of LNG in the Middle East and North Africa (MENA) as the region transitions from a net-exporter to a net-importer. The Institute's mission is to facilitate the region's community of LNG stakeholders and share knowledge and best practices. The Institute also provides the insights needed to successfully navigate through what are still uncharted waters for many Middle Eastern energy stakeholders.

The Institute provides a single, independent and trusted platform for knowledge exchange, data gathering and intelligence sharing for stakeholders. These are crucial tools as the region explores comprehensive solutions to rebalancing one of the starkest juxtapositions in the global energy market. The Middle East is home to more than 40% of global gas reserves, yet the volume of the region's LNG imports is climbing as domestic demand outpaces pipeline supply. The status quo is being rewritten – new demand, new supply, new hubs – and an ability to flex to these dynamic conditions will create the winners of a market that is nearing the top of the global energy hierarchy.

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