

The Middle East LNG Institute Weekly LNG Insights

OCTOBER 16, 2019

The U.S. Sets Its Sights on LNG Domination



Total Commits \$600 Million to Expand LNG Presence in India



Demand Concerns Loom over India's Liquefied Natural Gas Expansion Spree



Five U.S. LNG Export Projects Eyed for Sanctioning in 2020



Iran Says it Discovered a Natural Gas Reserve that Could Create \$40 Billion in Revenue

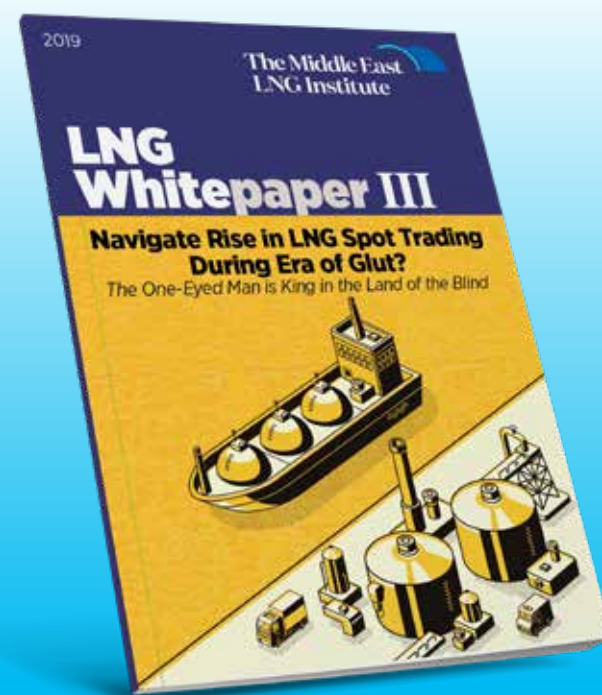


IN NUMBERS

2025

MENA and the Asia Pacific will drive gas demand over the medium term, growing 40% by 2025 compared with 2015 levels.

Source: APICORP



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NEWS & EVENTS

TOP 3 TWEETS THIS WEEK



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Platts LNG @PlattsLNG · 2h

Rising Asian **#LNG** demand and changing buyer behaviour are helping transform global trading in liquefied **#gas**. The Japan-Korea-Taiwan-China spot market is expanding fast: [plts.co/DuAK50wLtgG](https://platts.com/DuAK50wLtgG)



LNGindustry @LNGindustry · Oct 14

Total expands partnership with Adani to supply and market gas in India bit.ly/31aQTjt **#LNG**



Middle East LNG Institute @MidEastLNG · 21h

#LNG production plants come online, market players are searching for where to place the increasing supply and finding small customers can absorb great volumes. bnnbloomberg.ca/small-ships-ar... **#MELI** **#OOT**

The Middle East
LNG Institute

Established in 2017, the Middle East LNG Institute examines the evolution of LNG in the Middle East and North Africa (MENA) as the region transitions from a net-exporter to a net-importer. The Institute's mission is to facilitate the region's community of LNG stakeholders and share knowledge and best practices. The Institute also provides the insights needed to successfully navigate through what are still uncharted waters for many Middle Eastern energy stakeholders.

The Institute provides a single, independent and trusted platform for knowledge exchange, data gathering and intelligence sharing for stakeholders. These are crucial tools as the region explores comprehensive solutions to rebalancing one of the starkest juxtapositions in the global energy market. The Middle East is home to more than 40% of global gas reserves, yet the volume of the region's LNG imports is climbing as domestic demand outpaces pipeline supply. The status quo is being rewritten – new demand, new supply, new hubs – and an ability to flex to these dynamic conditions will create the winners of a market that is nearing the top of the global energy hierarchy.

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