

# Energy Transition Dialogues

## DAILY BULLETIN



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MONDAY /// FEB 28<sup>th</sup>

### TOP 10 DAILY NEWS DIGEST

**1. Green H2 Now Cheaper Than Blue in Middle East**

**2. UNEP Chief: World Looks to India As It Creates Massive Energy Transition**

**3. EU Expedites Transition to Clean Energy Due to Ukraine Invasion**

**4. Three Ways the Circular Economy is Vital for the Energy Transition**

**5. Corporate GHG Emissions Need to Move Beyond 'Best-Guess' Territory**

**6. The Role of Natural Gas in Reducing CO<sub>2</sub> Emissions**

**7. Asset Manager Apollo Launches Sustainable Investing Platform That May Attract \$100bn**

**8. Biden Is Ready to Bet Big on Nuclear Energy**

**9. India Needs More Steps to Support Green H2 Industry**

**10. Hyundai Partners With Shell to Accelerate Transition Into Carbon-Neutrality**

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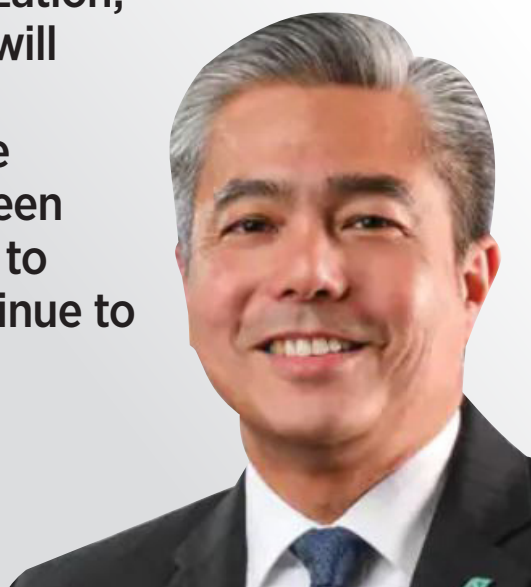


### EXCLUSIVE SOUNDING

“There is a lot of focus now in terms of cleaning our industry, a lot of focus on decarbonization, putting investment in technologies that will allow us to decarbonize. I reckon that oil and gas, especially gas, can be a lot more competitive when compared to other green energy and with that, we should be able to attract enough funds and capital to continue to invest and bring capacity up.”

**Adif Zulkifli**

Executive Vice President & CEO Upstream  
Petronas



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### VIEWS YOU CAN USE



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### Bill Spindle

International Affairs Fellow in India  
Council on Foreign Relations



#### Climate Change Couldn't be Further from Putin's Mind...or Could it?

Among the legion of demons rattling about Russian President Vladimir Putin's head and spilling over in angry speeches purporting to outline why he is invading Ukraine -- climate change seems nowhere to be found.

And yet, as the world is transfixed by the sudden historic showdown in Europe, there is a case to be made that the tectonic shifts of a changing climate and the wholesale energy transition needed to solve it may have played a role in the timing of Putin's move to reshape the global power landscape.

I would put it this way: The world is finally, inexorably facing the challenge of climate change — perhaps too late, undoubtedly too slowly, yet nonetheless moving in earnest to address the problem. That will eventually bring wholesale changes in where we get energy and how we use it. A day when oil and gas, staples of Russia's resource-extraction economy, are no longer the lifeblood of the global economy is now on the horizon, albeit still very far in the distance.

There is a catch, though. As this transition gets underway, it has dawned on major oil and gas producers from Saudi Arabia to, yes, Russia, that a final golden age may be at hand for them. Western-produced supplies of oil and gas are not keeping pace with the still-persistent global demand. This could result in a world where petrostates, still eager and able to meet that demand, enjoy a feast of both rising prices and growing production. That is precisely what many energy industry analysts say has been happening over the past year. Economies are rebounding from the Covid pandemic, while Western oil and gas producers remain tentative about expanding production.

It is a massive opportunity for petrostates. But who knows how long it will last? And when it turns, it could be very ugly for the unprepared. From the Persian Gulf to, no doubt, the Kremlin, petrostates are beginning to position themselves to survive a potential world of hurt as oil and gas peaks and begins edging downward. ■

(Source: *The Energy Adventure(r)*)

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### HYDROGEN FULL COURT PRESS

**Dr. Naveed Akhtar**  
Chief Executive Officer  
Hy-Hybrid Energy

WEDNESDAY /// MAR 2<sup>nd</sup> /// 11:00AM (UAE)

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