

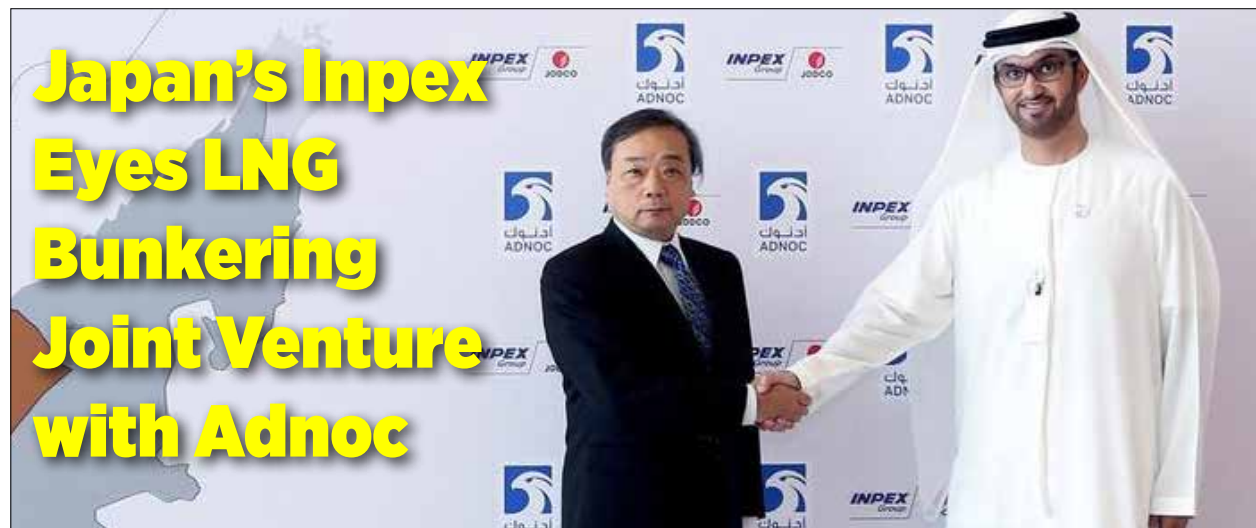
The Middle East LNG Institute Weekly LNG Insights

MARCH 20, 2019

Petronas & PetroVietnam in Gas Deal



Japan's Inpex Eyes LNG Bunkering Joint Venture with Adnoc



Egypt to Tender Four LNG Cargoes in April As it Aims to Become Regional Gas Hub



New Maritime Emissions Rules Accelerate Rise of LNG as Transport Fuel



LNG Industry Eyes Natural Gas Being Flared in the Permian Basin



IN NUMBERS

6.7mn
tonnes of LNG used on
China's roads in 2018

Source: ME LNG Institute Research, Shell LNG Outlook 2019

INFOGRAPHIC

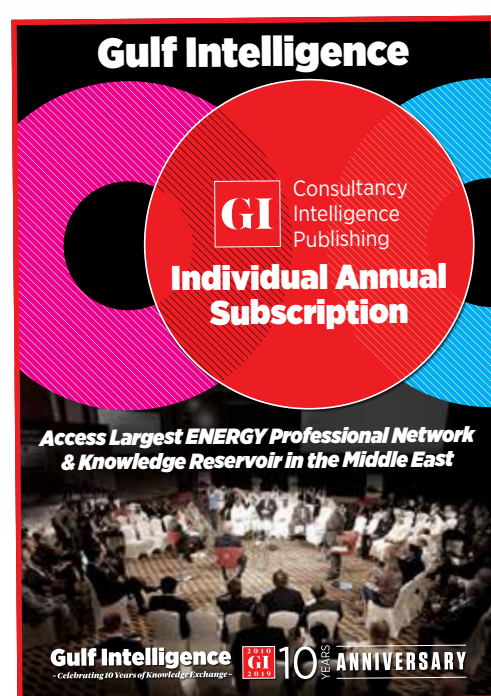


NEWS & EVENTS

TOP 3 TWEETS THIS WEEK



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energy industry, sign
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- Middle East LNG Institute** @MidEastLNG · 23h
#LNG exports are expected to keep marching higher through the rest of this year. @EIAgov forecasts that LNG exports will reach ~9+ Bcf/d by the end of the year seekingalpha.com/article/424955... #natgas #OOTT #MELI
- Platts Power** @PlattsPower · 1h
US gives Iraq another 90 days to work out payments for Iranian #gasandpower plts.co/csTw50nB5Cy | #energy #electricity #sanctions
- Gulf Intelligence** @gulf_intel · Mar 18
#Saudi Oil Minister @Khalid_AlFalih Confident that #oil producers will reach full conformity with cuts and even exceed it in weeks to come. #OPEC #OOTT

The Middle East
LNG Institute

Established in 2017, the Middle East LNG Institute examines the evolution of LNG in the Middle East and North Africa (MENA) as the region transitions from a net-exporter to a net-importer. The Institute's mission is to facilitate the region's community of LNG stakeholders and share knowledge and best practices. The Institute also provides the insights needed to successfully navigate through what are still uncharted waters for many Middle Eastern energy stakeholders.

The Institute provides a single, independent and trusted platform for knowledge exchange, data gathering and intelligence sharing for stakeholders. These are crucial tools as the region explores comprehensive solutions to rebalancing one of the starkest juxtapositions in the global energy market. The Middle East is home to more than 40% of global gas reserves, yet the volume of the region's LNG imports is climbing as domestic demand outpaces pipeline supply. The status quo is being rewritten – new demand, new supply, new hubs – and an ability to flex to these dynamic conditions will create the winners of a market that is nearing the top of the global energy hierarchy.

#MELI



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