



Consultancy
Intelligence
Publishing

Company Profile

2023

ABOUT US

Gulf Intelligence (GI) is a leading strategic communications consulting firm in the Middle East focused on advancing the thought leadership profile and posture of clients as they navigate the challenges and opportunities presented by the great energy transition and a pathway to Net Zero. The UAE-based agency uses more than 13 years of operational experience in the Gulf to offer trusted, fully compliant and strategic advice. The GI consultancy provides expert and hands-on assistance over that last mile of connectivity to international clients looking for opportunities or seeking solutions in the region, as well as supporting National stakeholders expand their global engagement and footprint.

GI Publishing

- ✓ Daily Energy Markets Online Series
- ✓ Fujairah Newsletter
- ✓ Daily Bulletin
- ✓ The Middle East & Africa FORUM for Sustainability Leaders
- ✓ Industry Forums/Workshops/Awards
- ✓ GI Events Calendar
- ✓ Webinars / Podcast
- ✓ Special Reports & Whitepapers

GI Consultancy

ANNUAL RETAINER

- ✓ Content Bureau
- ✓ Company Toolbox & “911” PR
- ✓ Feature Articles & Opinion Editorials
- ✓ Social Media
- ✓ Newsletters/Bulletins
- ✓ Industry Webinars / Podcast
- ✓ Stakeholder Mapping & Engagement
- ✓ Roundtables/Workshops

GI Intelligence

BESPOKE PROJECTS

- ✓ Whitepapers
- ✓ Special Reports Series
- ✓ Build Digital Communication Tools
- ✓ GI Media Hub
- ✓ Case Studies
- ✓ Intelligence Unit
- ✓ Awards



H.E. Dr Mohammed bin Hamad Al Rumhy

Oman's Minister of Energy & Minerals (1997-2022) *comments on the Oman Energy Master Plan 2040 delivered by Gulf Intelligence*

“This is a fantastic exercise...it’s a very good piece of work, especially considering the stakeholders involved. It touches on all of the important issues that Oman is facing. We are talking about challenges and solutions. The recommendations are extremely important and it will at least start a discussion in the community which is not often taking place.”



PUBLISHING

FUJAIRAH NEWSLETTER

The Fujairah New Silk Road Weekly Newsletter provides insights and analysis to its more than 40,000 readers on the current issues impacting the global energy markets, and their possible consequences for the Middle East midstream and downstream value-chain: Trading – Storage – Refining – Ports –Shipping.

Fujairah

New Silk Road

WEEKLY NEWSLETTER

APRIL 14th 2022
VOL. 114

EXCLUSIVE INSIGHTS // ACTIONABLE INTELLIGENCE // DATA TRENDS // LATEST NEWS

We Need US Diplomatic Muscles & Political Back-up to Build New Global Energy Flows!

Gulmira Razyeva, Former Energy Advisor to President of Azerbaijan



Continued on P 3

Fujairah Weekly Oil Inventory Data	
4,352,000 bbl Light Distillates	1,582,000 bbl Middle Distillates
10,362,000 bbl Heavy Distillates & Residues	
BLACK OIL PRODUCTS Average Range \$3.54 - 4.38/m ³	
↑ Highest: \$4.50/m ³ ↓ Lowest: \$3.40/m ³	

Fujairah

New Silk Road


WEEKLY NEWSLETTER

FEB 24th 2022
VOL. 107

EXCLUSIVE INSIGHTS // ACTIONABLE INTELLIGENCE // DATA TRENDS // LATEST NEWS

"FUJAIRAH OIL FLOWS RETURNING TO TREND AFTER BUMPER TWO YEARS OF COVID PANDEMIC"

Capt. Salem Al Hamoudi, Director - Fujairah Oil Industry Zone



Continued on P 3

Fujairah Weekly Oil Inventory Data	
6,087,000 bbl Light Distillates	2,579,000 bbl Middle Distillates
10,452,000 bbl Heavy Distillates & Residues	
BLACK OIL PRODUCTS Average Range \$3.54 - 4.38/m ³	
↑ Highest: \$4.50/m ³ ↓ Lowest: \$3.20/m ³	

DAILY BULLETIN

The **DAILY ENERGY MARKETS BULLETIN** provides a wrap-up of the Asia and Middle East trading day as markets prepare for the opening hours in Europe. The daily newsletter includes specialist oil market commentary, a Daily News Digest and a PODCAST of 'why it matters' insights and 'what's at stake' analysis from international experts located all over the world.

Daily Energy Markets BULLETIN

WEDNESDAY /// JUNE 7th

INSIDE

TOP-10 NEWS DIGEST

PODCAST

60-SECOND SOUNDBITES

SURVEY

OIL MARKET SOUNDINGS

Series Supported By:

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DAILY ENERGY MARKETS BULLETIN

FRIDAY /// JUNE 9th

Daily Energy Markets PODCAST

Marc Howson
Head of Asia, Intelligence Analytics

Gulmira Razyeva
Founder & Managing Director, Eurasia Analytics

Edward Bell
Head of Market Economics, Emirates NBD

CLICK HERE TO LISTEN

OUT NOW SPECIAL REPORT

TECHNOLOGY
How is ADNOC Turning the Technological Tide to Drive Decarbonization?

CLICK HERE

DAILY ENERGY MARKETS BULLETIN

TUESDAY /// JUNE 13th

TODAY'S TOP 10 NEWS DIGEST

Daily Energy Markets INDUSTRY SURVEY

How would Iran-US nuclear agreement impact oil markets?

Answer:
Bullish 25%
Bearish 50%
Neutral 25%

Daily Energy Markets 60-SECOND SOUNDBITES

Daily Energy Markets TOP-10 NEWS DIGEST

CLICK HERE TO VIEW

THE MIDDLE EAST & AFRICA FORUM FOR SUSTAINABILITY LEADERS

Gulf Intelligence, with the support of our strategic partner Microsoft, launched The Middle East & Africa (MEA) Forum for Sustainability Leaders last year as part of our stakeholder outreach ahead of the arrival of COP27 & COP28 in the Middle East.

The MEA Forum for Sustainability Leaders is a knowledge resource that delivers timely and relevant insights to key stakeholders in public and private sector organizations that are tasked with the responsibility of designing and embedding sustainability strategies.

Out Now!

The Middle East & Africa Forum for Sustainability Leaders

Weekly Bulletin

Issue 21, Thursday, May 18, 2023

Cultivating Talent: How can organizations incorporate human capital to execute environmental commitments?

Vijay Bains
CSO & Group Head of Environmental, Social and Governance (ESG), Emirates NBD



Sustainability has been around for years in some form or another. Sometimes sustainability and ESG initiatives are viewed as the realm of the young. But sustainability has been around in some form or another for many years. What's different now is that it's increasingly present in the board room, in the C-suite, and at the chairman level. It's now at the very core of how banks operate. The sustainability writing on the wall is there for many industries and we are there for them as a bank to provide sustainable finance opportunities and transition financing solutions. Banks are by nature conservative and what we seek to do is educate bankers and broader stakeholders not only on acronyms such as ESG but also on how to upskill the market broadly for a deeper incorporation of sustainability objectives.

Full podcast here

Microsoft

OUT NOW!

The Middle East & Africa Forum for Sustainability Leaders

Launch Report

MEA Sustainability Voices

Energy Transition – Smart Cities – Circular Economy
Green Technology – Climate Finance

[CLICK HERE](#)

Microsoft KACST Estidama Board GI

The Middle East & Africa Forum for Sustainability Leaders

Views You Can Use

Riham El Gizy
Chief Executive Officer, Voluntary Carbon Markets Public Investment Fund (PIF)

A voluntary carbon market is a visionary approach from Saudi Arabia. The Kingdom is at a pivotal moment for the country. It is changing and it is transforming. Sustainability sits at the heart of this transformation. The voluntary carbon market is one of the tools that would enable Saudi Arabia, the region, and the global south, to reduce greenhouse gas emissions. In September 2021, His Royal Highness Prince Mohammed bin Salman bin Abdulaziz, announced that he had the intent to set up a voluntary carbon market. Ever since then, the Public Investment Fund and Tadawul (Saudi Exchange) worked together on setting up that market. We have taken it forward. We have anchored 15 partners who participated with us last year in the biggest history of the market, which shows that Saudi Arabia is serious about this. Most of the partners are local companies that are keen to reduce their carbon footprint.

Carbon markets may have struggled in the past, but are gaining momentum. Only two challenges for voluntary carbon markets as to why they haven't made more of the past. The first one is the integrity and quality of the carbon credits. The second one is price discovery. A price discovery will enable scaling supply, which is very important. I suspect that companies currently buy from the voluntary carbon market over the counter, which does not allow for price discovery. The reason why we are setting up an exchange in Saudi Arabia, is to allow for price discovery. Once you know the price, then the funds start funneling into project for the integrity and the quality of carbon credits, a lot of people will come and say that thing. However, the whole idea and the beauty of the voluntary carbon market is that it projects that are uneconomic without these funds. For example, why would you have a solar project that is uneconomic? What is the financial incentive for project developers? How can we reduce their costs? This is what it is all about. It is to accelerate climate action.

The Middle East & Africa Forum for Sustainability Leaders

News Digest - Wednesday, April 26, 2023

The future of blue hydrogen in the Middle East	Saudi ACWA Power's Egypt solar project secures \$123 million financing	Africa's energy transition requires innovation in finance models
Schneider partners with Dubai Silicon Oasis on electric mobility	African Development Bank Group, Japan's JICA sign \$350 million loan agreement to support Africa's private	UAE's Ministry of Education designs novel pathway towards greener schools

77% of asset intensive Middle East companies see technology as key to meeting sustainability goals

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GI Consultancy Intelligence Publishing

The Middle East & Africa Forum for Sustainability Leaders Podcast



Dr. Tidjani Niass
Senior Sustainability Strategist
Saudi Aramco



Adam Sieminski
Former President and Senior Advisor to the Board
King Abdullah Petroleum Studies and Research Center (KAPSARC)



Dr. Mohammad Abu Zahra
Head of MENA Region
Global CCS Institute

Microsoft

The Middle East & Africa Forum for Sustainability Leaders Podcast

The green mile: how are private equity and venture capital attitudes toward climate finance changing?



Ivan Jakovljevic
Former Chief Development Officer, STV
Investor and Advisor to investment ecosystems



Riyad Abou Jaoudeh
Partner
Middle East Venture Partners



Stephan Kuester
Head of Ecosystem Strategy
Startup Genome

GI Consultancy Intelligence Publishing

The Middle East & Africa Forum for Sustainability Leaders Exclusive Soundings

"You have to appeal to what's important to that individual team or market depending on how you're dividing up your topics. You can always start small with something like cost reduction. It's a key component of sustainability and nobody talks about it."

Dimitra Theodoropoulos
Director of Corporate Responsibility & Sustainability
Talabat



GI Consultancy Intelligence Publishing

The Middle East & Africa Forum for Sustainability Leaders Exclusive Soundings

"Digital solutions will be critical to reduce the power consumption that is needed for the extraction and production phases of metals."

Viridiana Bello Huitle
Sustainability Consultant
Ras Al Khaimah Municipality Department



GI Consultancy Intelligence Publishing

The Middle East & Africa Forum for Sustainability Leaders 60-Second Soundbite

"The way circular economy is conceptualized today in mining does not plan to disrupt the power relations on how minerals are extracted and their benefits are shared"

Dr. Claude Kabemba
Director
Southern Africa Resource Watch (SARW)



GI Consultancy Intelligence Publishing

The Middle East & Africa Forum for Sustainability Leaders 60-Second Soundbite

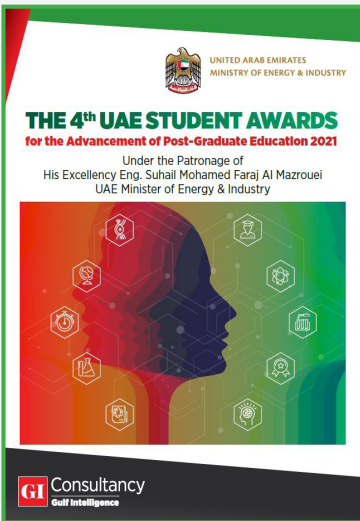
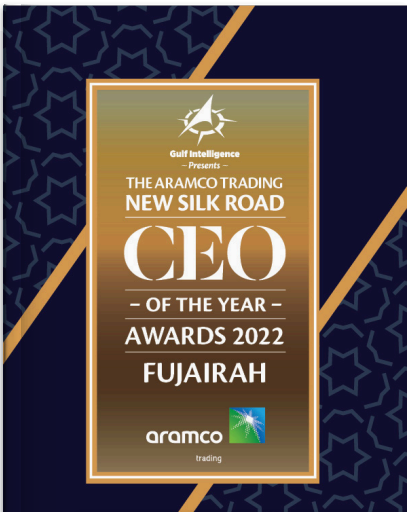
"Public-private partnerships are the accelerator of transformational climate action"

Dr. Richard Munang
Deputy Regional Director, Africa Office
United Nations Environment Programme (UNEP)

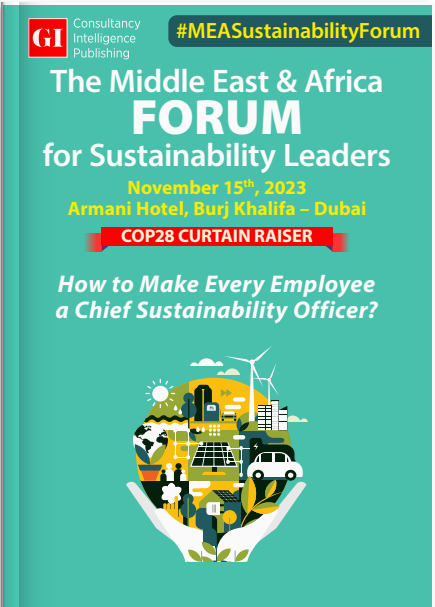


INDUSTRY FORUMS, WORKSHOPS & AWARDS

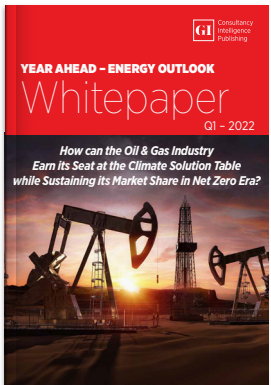
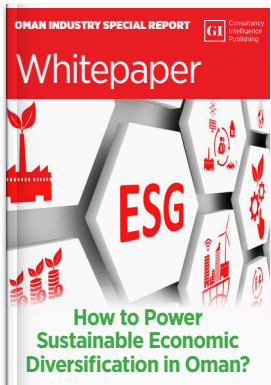
The **GI Publishing** Series of Industry **Forums, Workshops & Awards** have been convening the leadership of the Middle East industrial sector in a succession of live events across the region every year for more than a decade.



GI EVENTS CALENDAR



SPECIAL REPORTS & WHITEPAPERS



CONSULTANCY

*- Annual Retainer -
PR/Strategic Communications*

Executive Summary

The **GI Content Bureau** service is designed to provide our clients with a team of world-class writers and editors that have a collective experience of over 100 years producing longform feature-length content on a wide range of industries and economies for leading international media companies including Bloomberg, Reuters, Platts, The Financial Times, CNBC and the the Wall Street Journal.



Produce & Manage:

✓ GI will prepare suitable editorial content formats to convey the client’s message to its target audience. All relevant content needs to move beyond *what’s-just-happened* and address *what’s-at-stake* and *why-we-should-care*.

Formats:

- Opinion Editorials
- Company “Toolbox” & 911 PR
- Newsletters
- Special Reports
- Speech Writing
- Feature Articles
- Q&A Interviews
- Podcast/Webinars



Company *Toolbox* – Tell a compelling human story

Anecdotal Company Profiles & Leadership Biographies

Gulf Intelligence will work closely with the company’s corporate communications team to create a Company Toolbox by drafting:

- ✓ An anecdotal long-form company profile that will attract the editorial eye of print media for a potential feature
- ✓ Anecdotal-led Profiles of the senior executives adding a more ‘human’ element to the story.

“911” PR SERVICES

- ✓ PRESS RELEASES
- ✓ MEDIA BRIEFINGS
- ✓ PRESS CONFERENCES

Industry Webinars / Podcasts

WHAT IS IT?... KNOWLEDGE PARTNER CONSULTANCY

DESIGN

AUDIENCE OUTREACH

SCRIPT

CAST

DIRECT - SPEAKER MANAGEMENT

PRODUCE

MODERATE/MC

PUBLISH

GI will harvest all the most timely and relevant knowledge shared during the thought leadership webinar/podcast and publish it in a post-event Whitepaper/Report.

The image is a collage of screenshots from the 13th Global UAE Virtual Energy Forum. The top left shows a grid of 12 participants in a virtual meeting. The top right shows a close-up of a participant, Albert Stromquist, with a video player overlay from Gulf Intelligence showing 1,004 viewers. The bottom left shows a grid of 4 participants, including Mansoor Al Hamed, Marcus Crammy, and Dr. Carole Nakhe. The bottom right shows a close-up of a participant, Hanan Bakr, with a video player overlay from Gulf Intelligence showing 0:02 / 24:51.

STAKEHOLDER MAPPING & ENGAGEMENT

Gulf Intelligence will map-out and facilitate a client’s engagement with critical stakeholders key for its business development across the Middle East. This last mile of connectivity is exceptionally important in a region that still builds its commercial relationships on top of personal trust.



ROUNDTABLES/WORKSHOPS

Gulf Intelligence produce Roundtables & Workshops on behalf of clients for the purpose of facilitating networking and critical knowledge exchange on timely issues and topics of critical relevance to its key stakeholder groups.

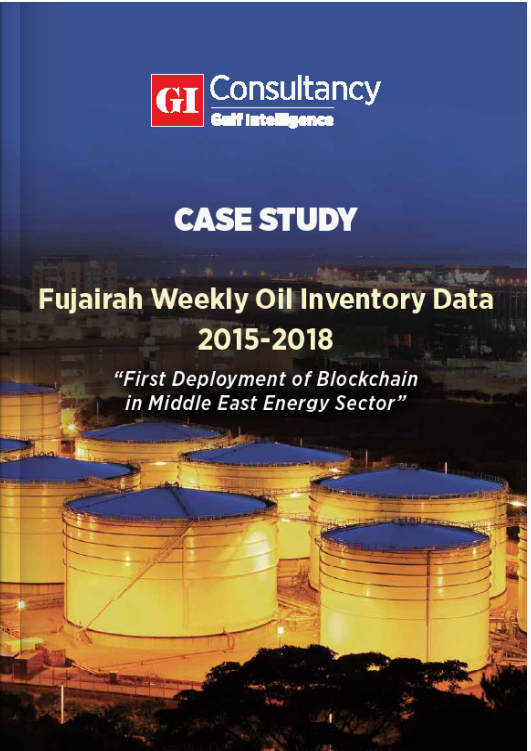
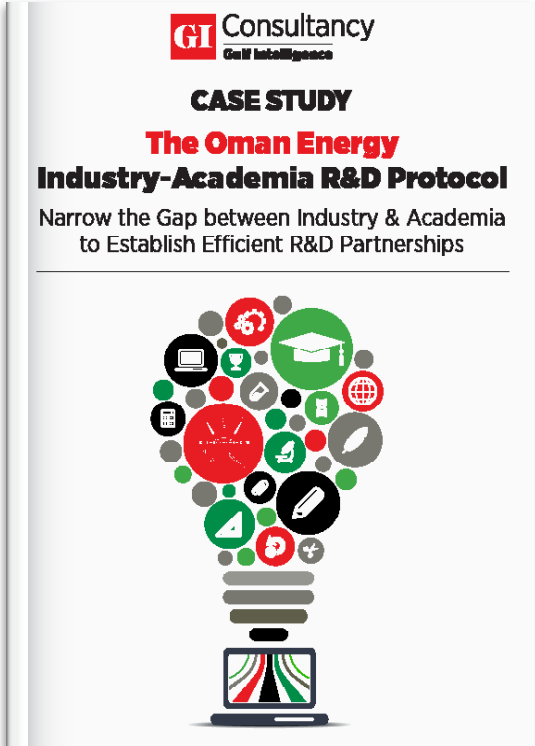
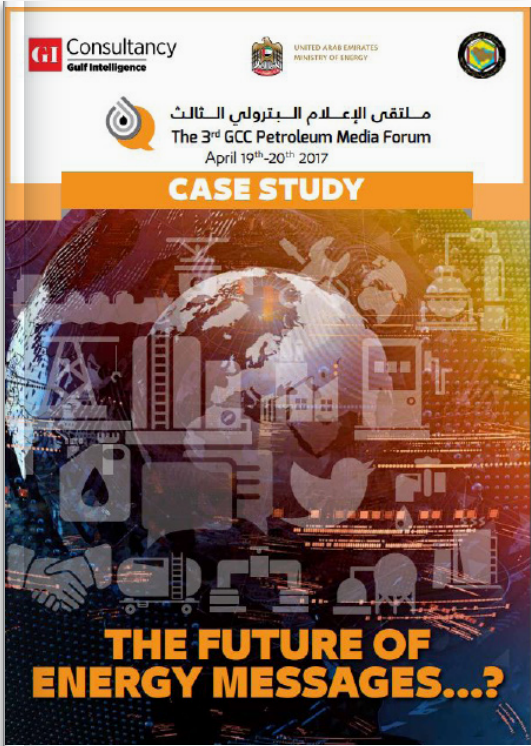


INTELLIGENCE

*- Bespoke Projects -
Delivering Solutions*

BESPOKE PROJECTS ACCELERATING TRANSFORMATION

GI Intelligence works with clients to identify important activities within their commercial ecosystem that are not advancing sufficiently on their own momentum, and GI will develop and implement a strategic plan to accelerate their transformation.



ROUNDTABLES & WHITEPAPERS

GI Intelligence will help clients identify timely & relevant questions which are of keen interest to them and to their critical stakeholders, and we will curate a process that delivers useful answers to ensure the advancement of their collective business development goals -- producing brainstorming Roundtables/ Workshops and harvesting Whitepaper reports that provide action plans on the pathways forward.



The Gulf Intelligence INTELLIGENCE UNIT

The **GIQ Intelligence Unit** service will deploy a bespoke “Intelligence Unit” to elevate the posture & profile of the client with a wider stakeholder audience through the development of Thought Leadership platforms, whether live in-person events or online content published across social media channels, which are heavily subscribed to in the MENA region. The active Dialogues will deliver a conveyor belt of knowledge through Roundtables, Webinars, Podcasts and bite-size social media content featuring critical and authoritative voices. This knowledge reservoir can be drawn upon by all stakeholders to enhance their knowledge on timely & relevant topics, and also act as a source material for talking points, speeches, presentations and briefing notes for business development engagements.

Mashreq Sustainable Finance Dialogues Podcast

Community Building: How Can the Private Sector Empower Society to Make Sustainable Choices?



Karan Sharma
Director
Financial Planning & Analysis
BEEAH Group



Anita Mendiratta
Special Advisor to the Secretary General
UN World Tourism Organization
Advisor Board Member, The Royal
Commission for AlUla



Husam Abdel Al
Senior Director
Origination & Sustainable Finance
Investment Banking
Mashreq

Mashreq Sustainable Finance Dialogues Views You Can Use



Mohamed Al Hinali
Economic Advisor
National Program for Investment & Export Development, Oman

A mitigating factor for governance is a lack of standardization. Governance is perhaps the most important aspect of ESG and its subsequent frameworks. However, the key mitigating factor when it comes to adopting ESG frameworks in the Middle East and across the world is a lack of standardization. We still don't have a standardized way to measure and benchmark ESG. As long as that's the case, governance issues will continue to be an important factor. If we look at a history of governance issues, from Enron all the way to FTX, we begin to identify patterns. People often say that history doesn't repeat itself, but it does rhyme. Likewise, there are similar governance issues over time that lead to the downfall of major companies which could have been avoided with good practices. How can we mitigate these issues from happening again? By having solid benchmarks and measuring how companies can do better in certain fields.

Partner companies can influence each other's good governance practices. My career has led me to work for government. What I've seen is that governance ebbs and flows with time, giving it the ability to match an organization's structure and needs. When I worked in investment management for the government, I encountered several holding companies and ministries that struggled with governance practices. Over time, however, there have been policy shifts which have ingrained good governance into the minds of corporate entities. Nevertheless, governance implementation doesn't just need to come from the top. I've also seen situations where entities pick up good governance practices from partner companies. Partner companies being to expect better governance practices from associated entities, and it begins to trickle in. That's an indication of a well-functioning, response, and internationally connected economy.

There's also a role for bottom-up influence. While pressure to strengthen good governance practices can come from the top, from the government, or from partner companies, there's also a place for it to get a bottom-up impact. Employees and analogous stakeholders also have a real role to play when it comes to helping an organization craft good governance or calling out a company when it doesn't have that in place. A relatively recent example is the Activision Blizzard scandal, where they were found to have major rampant sexual harassment issues within the company. Once uncovered from the bottom up, it led to negative consumer backlash, negative employee backlash, and led to some serious structural reforms to address to severe lack of governance that caused the scandal in the first place.

Source: Mashreq Sustainable Finance Dialogues - podcast series

Microsoft The Sustainability Dialogues in Saudi Arabia Podcast

How green technology will advance future water resilience in Saudi Arabia?



Dr. Abdulaziz Alshaibani
Deputy Minister for Water Affairs
Ministry of Environment, Water and Agriculture of Saudi Arabia



Dr. Mohammed Mahmoud
Senior Fellow and Director of the Climate and Water Program
Middle East Institute



Tariq Nada
Chief Technical Officer, Saudi Arabia
Vice President of Water
ACWA Power



Eng. Zainab Alamin
Vice President, Digital Transformation
Microsoft Arabia

Microsoft

"Sustainability matters to you. It is everywhere; from the food you eat, the way you travel, to what your house is made of – and everything in-between! It will become a bigger and bigger part of all our lives as Saudi Arabia pushes for a net zero target by 2060"

Thamer Alharbi
President
Microsoft Arabia

Microsoft The Sustainability Dialogues in Saudi Arabia Daily News Digest–Tuesday, July 5, 2022

1. Regenerative and sustainable tourism: Red Sea Project signs first joint venture
2. Saudi leaders driving diversity strategies to achieve sustainable development
3. New operating model for a decarbonized future for national oil companies
4. Countries to join carbon markets as the world demands a green transition
5. These developing countries are leading the way on renewable energy
6. Sustainable agriculture could be key in addressing global food security
7. A more realistic approach to the energy transition
8. Protecting the environment can protect us from pandemics
9. Wind energy could be the new coal while hydrogen will be the new oil
10. Energy transition: green hydrogen energy viable and clean?

*Links may direct to third-party websites

Mashreq Sustainability Dialogues Soundbites



Tanja Ferri
Head of Risk and Products, ESG Specialist
Amen Middle East

"It's important to acknowledge the distinction between green and ESG"



Dr. Steve Griffiths
Senior Vice President, Research and Development
Orbital Energy

"What excites me is the next steps, which is creating a strategy that starts to define where you want to play in hydrogen. It doesn't stop there though"

Rise every day

Mashreq Sustainability Case Study

Empowering SMEs in Egypt through Financial Solutions

June 2023

Snapshot

- Small and medium enterprises (SMEs) are critical for the economic and social development of emerging markets.
- The Central Bank of Egypt (CBE) has encouraged all banks to increase focus on the SME sector and expand the proportion of their total lending that goes to SMEs to reach at least 25% by end of 2023.
- SMEs are more likely to generate jobs, and at a faster pace, when they have access to finance.
- To support the SME segment in Egypt, Mashreq Egypt has taken active steps through provision of various facilities like Equipment Finance, Revolving Facilities, Receivables Finance & Supply Chain Finance.

Executive Summary

The **GI Media Hub** is a special bespoke service offered to clients so that they can connect with Journalists and Publishers during special projects and campaigns.



Structure and Process:

- ✓ Design PR/Thought Leadership campaign for clients.
- ✓ Script Editorial: Theme, Talking Points, Press Material.
- ✓ Pitch campaign to media.



Produce & Manage:

- ✓ Prepare Newsmaker for engagement with Media across an array of platforms: print, broadcast and online etc.
- ✓ GI to accompany Newsmaker to Media Engagement.

Formats:

- Media One-on-Ones
- Media Briefings
- Press Conferences
- Social Media

Media One-on-Ones



Alasdair Buchanan, Energy Director, Lloyd's Register, speaks to Pipeline Magazine



Ali Khedery, CEO & Founder, Dragoman Partners, interviewed by CNN



Chris Midgley, Head of Analytics, S&P Global Platts, is interviewed by CNBC International

Media Briefings & Press Conferences



Mouayed Makhoulf, Regional Director, MENA, IFC, hosts a media briefing.



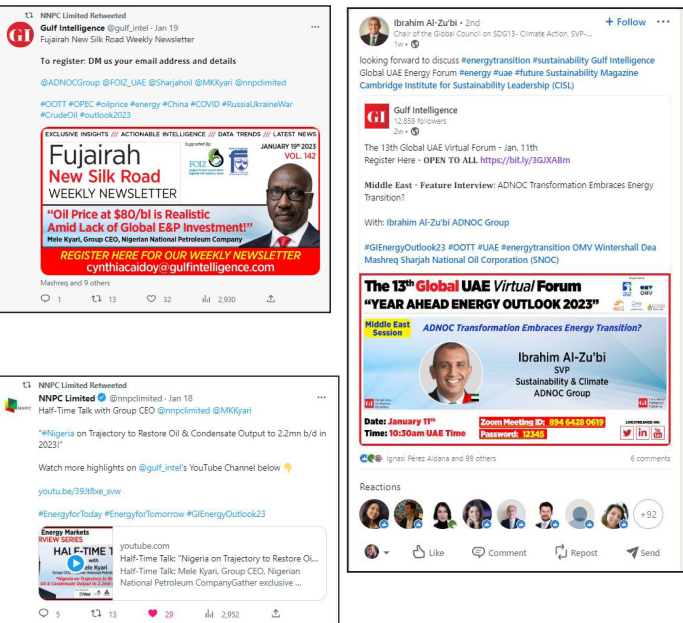
H.E. Abdullah bin Hamad Al Attiyah, Chairman, The Abdullah Bin Hamad Al-Attiyah International Foundation for Energy & Sustainable Development, hosts a Press Conference with Middle East media on global gas markets



H.E. Suhail Mohamed Al Mazrouei, UAE Minister of Energy and Industry, hosts a press conference with international and local media

Social Media

The **Gulf Intelligence Social Media** has a proven track record of establishing an online footprint from ground zero for Industry Leaders, as well as the ability to further establish an online footprint through key publishing platforms: *LinkedIn, Twitter, YouTube, Facebook etc.*



Media Engagement Audit



- ✓ Provide detailed/audit of media campaign.
- ✓ Harvest and collate media coverage.
- ✓ Assess media coverage into an Analysis Report to ascertain overall tone of the coverage to help gauge breadth, depth and tone of coverage.
- ✓ In special instances, harvest intelligence into a White Paper or Special Report.

Case Study:

GI produced a Media Hub campaign for the UAE Minister of Energy & Infrastructure H.E. Suhail Mohamed Al-Mazrouei through the year that he was the President of the OPEC CONFERENCE in 2018.



Pre-IP Week Activity: Media Briefing in Abu Dhabi for background briefing to key journalists (Arabic & English)



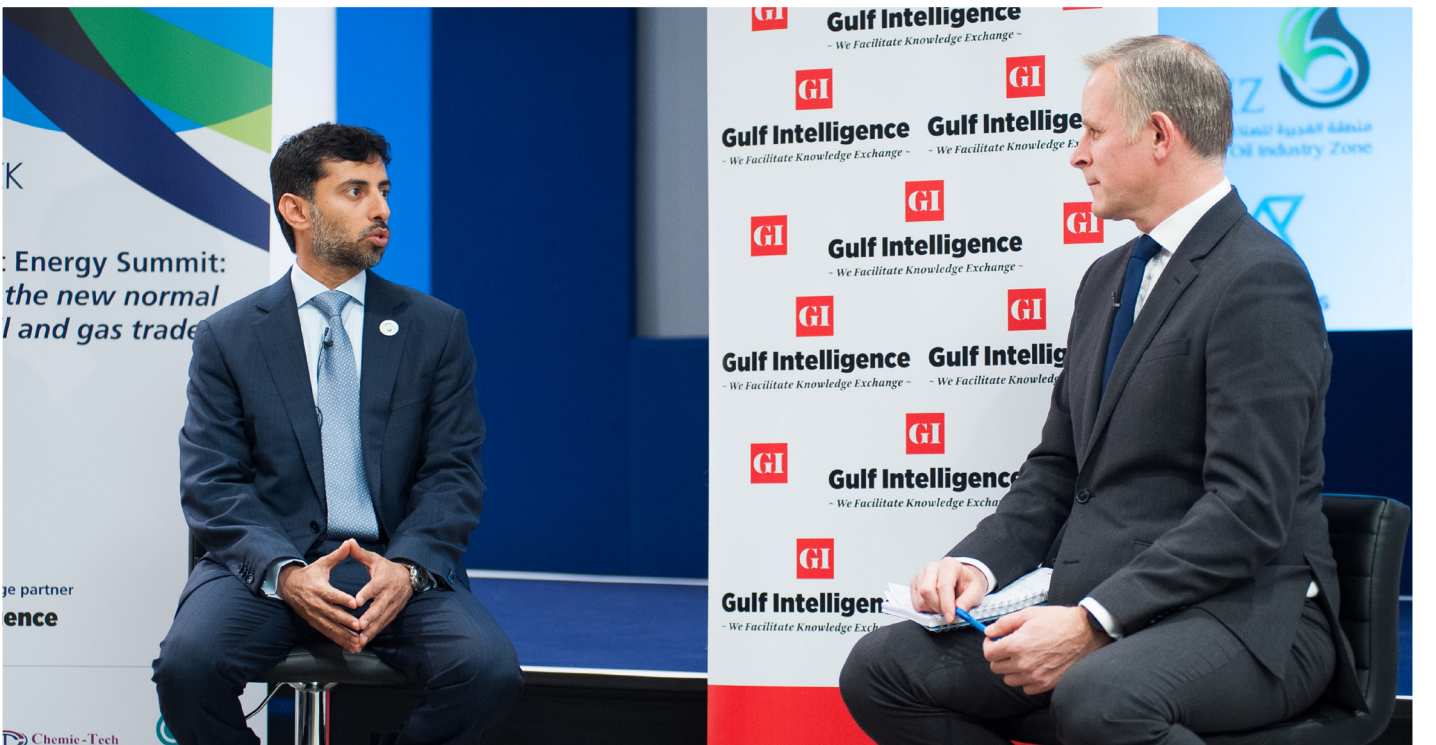
Broadcast interview with Skynews Arabia



Interview with Thomson Reuters at IP Week 2018



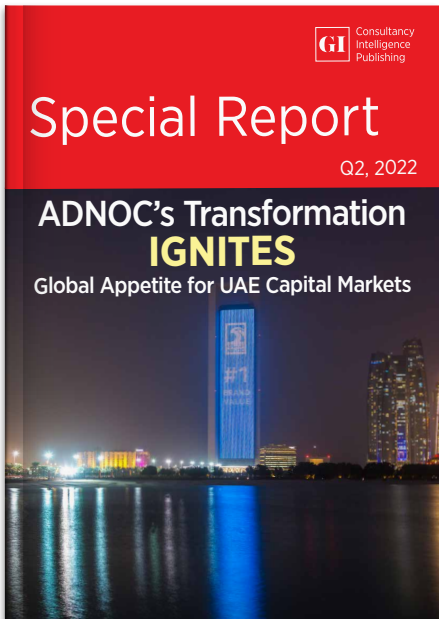
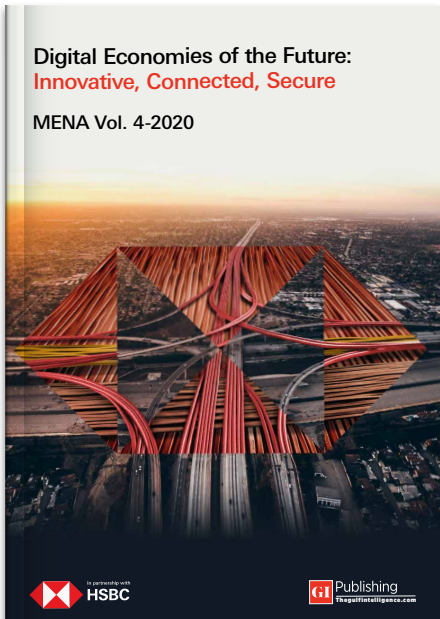
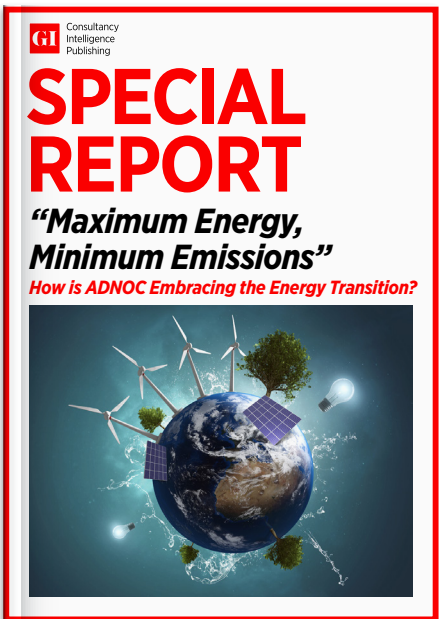
Briefing at S&P Global Platts' headquarters



Feature interview with CNBC International's OPEC presenter Steve Sedgwick

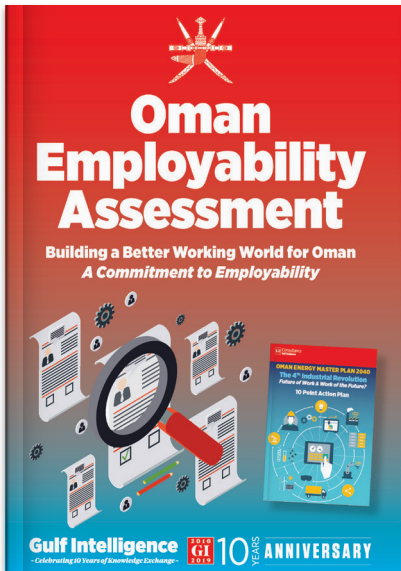
SPECIAL REPORT SERIES

GI Intelligence Research team identifies timely and relevant issues that are likely to impact industries and economies across the Middle East, and conducts a deep-dive study that provides insights and analysis presented in a Special Report.



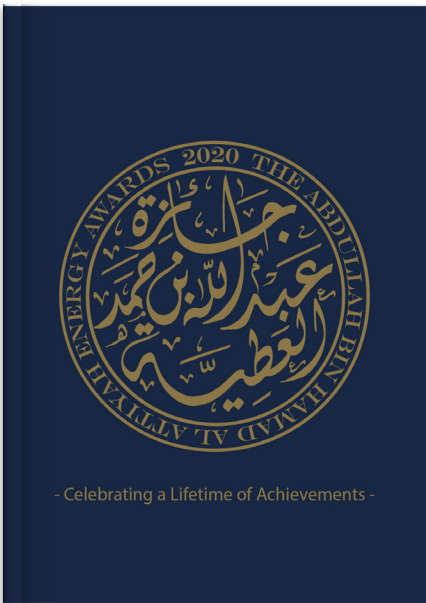
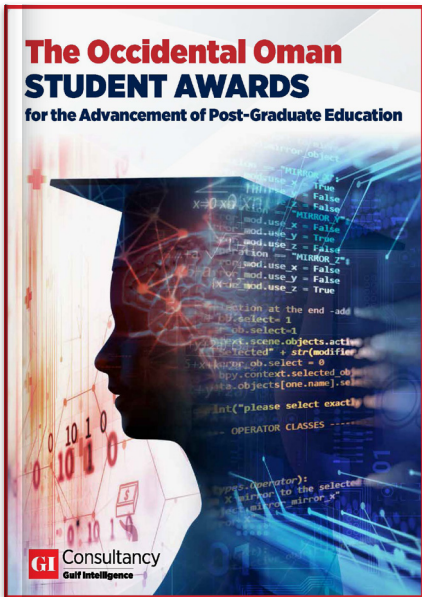
BUILD DIGITAL COMMUNICATIONS TOOLS

GI Intelligence builds digital communication tools that help clients to better measure the implementation performance of new policies; and we develop social platforms that facilitate realtime connectivity and cooperation between a diverse group of external stakeholders.



AWARDS

GI Intelligence will design, build and produce an Awards campaign on behalf of clients who want to elevate their thought leadership brand credentials by celebrating excellence in their industry, and/or they want to put a spotlight on a critical area of activity that needs to be nurtured in order to advance business development goals.





Commodity Insights



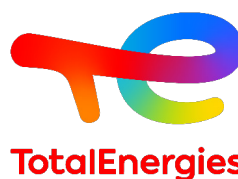
MERCURIA



Port of Fujairah



REFINITIV



Consultancy
Intelligence
Publishing