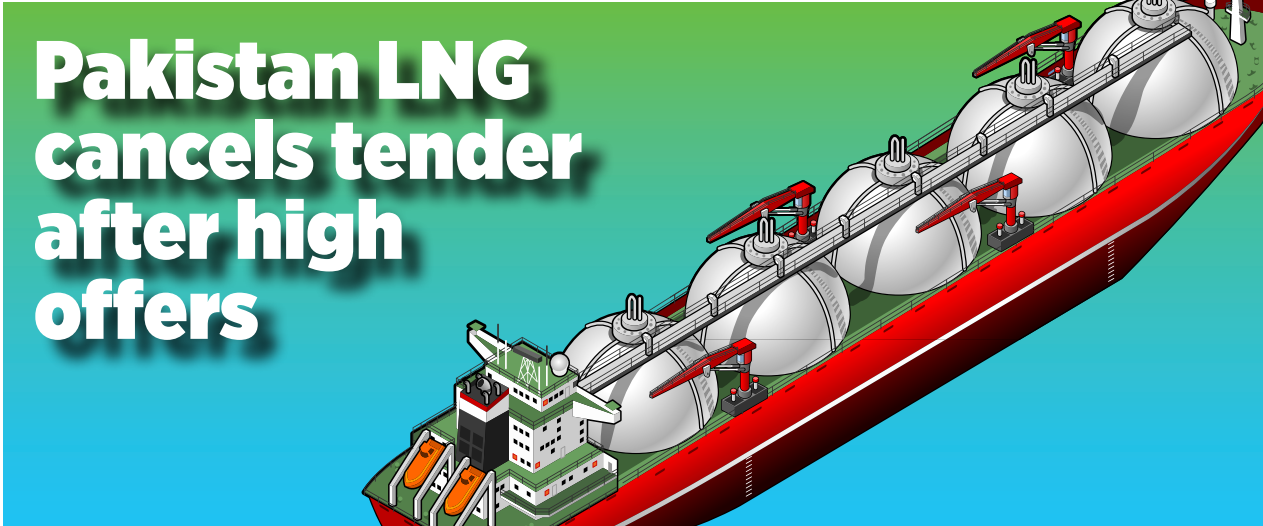


# The Middle East LNG Institute Weekly LNG Insights

JULY 4<sup>th</sup>, 2018



## IN NUMBERS

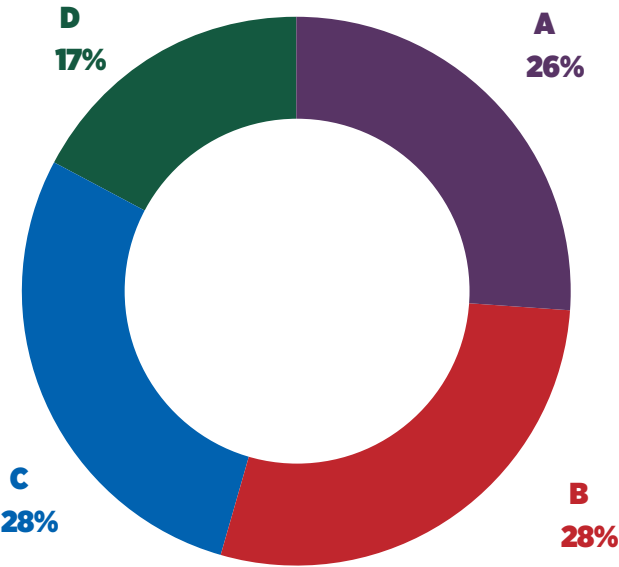
1.44bn

The UN expects China and India to each be home to 1.44 billion people by 2024, which makes the countries and wider Asia a highly attractive customer base for Middle East LNG producers.

## INFOGRAPHIC

Global LNG demand is predicted to grow from 250 million tons per annum (mtpa) in 2015 to 400 mtpa in 2025 – a 60% increase. How much of this 400 mtpa will be 'homeless' and available to the spot market in 2025?

- A. 50 mtpa
- B. 75 mtpa
- C. 100 mtpa
- D. 100 mtpa+



Source: ME LNG Institute Research; Q2 2018

## NEWS & EVENTS

## TOP 3 TWEETS THIS WEEK



Middle East LNG Institute @MidEastLNG · Jul 3  
[#MELI](#) [#LNG](#) [#OOTT](#) [@SPGlobalPlatts](#) [@gulf\\_intel](#)



Middle East LNG Institute @MidEastLNG · Jul 1  
[#PanamaCanal](#) will lift restrictions so more [#LNG](#) vessels can transit [splash247.com/panama-canal-w...](#)



Middle East LNG Institute @MidEastLNG · Jul 2  
[#TradeWar](#) looms over [#LNG](#) industry [expressnews.com/business/eagle](#)

The Middle East  
LNG Institute

Established in 2017, the Middle East LNG Institute examines the evolution of LNG in the Middle East and North Africa (MENA) as the region transitions from a net-exporter to a net-importer. The Institute's mission is to facilitate the region's community of LNG stakeholders and share knowledge and best practices. The Institute also provides the insights needed to successfully navigate through what are still uncharted waters for many Middle Eastern energy stakeholders.

The Institute provides a single, independent and trusted platform for knowledge exchange, data gathering and intelligence sharing for stakeholders. These are crucial tools as the region explores comprehensive solutions to rebalancing one of the starkest juxtapositions in the global energy market. The Middle East is home to more than 40% of global gas reserves, yet the volume of the region's LNG imports is climbing as domestic demand outpaces pipeline supply. The status quo is being rewritten – new demand, new supply, new hubs – and an ability to flex to these dynamic conditions will create the winners of a market that is nearing the top of the global energy hierarchy.

#MELI



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