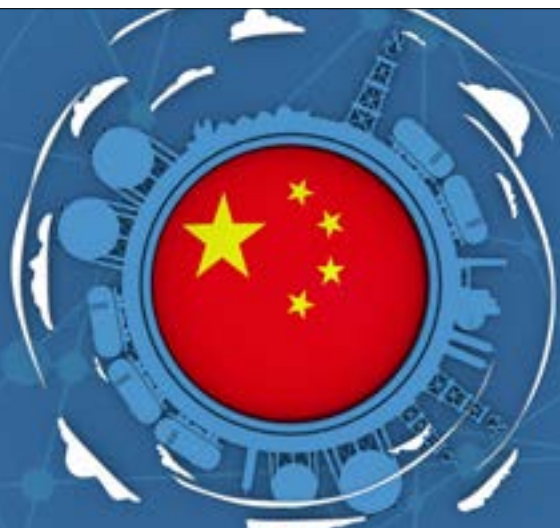


The Middle East LNG Institute Weekly LNG Insights

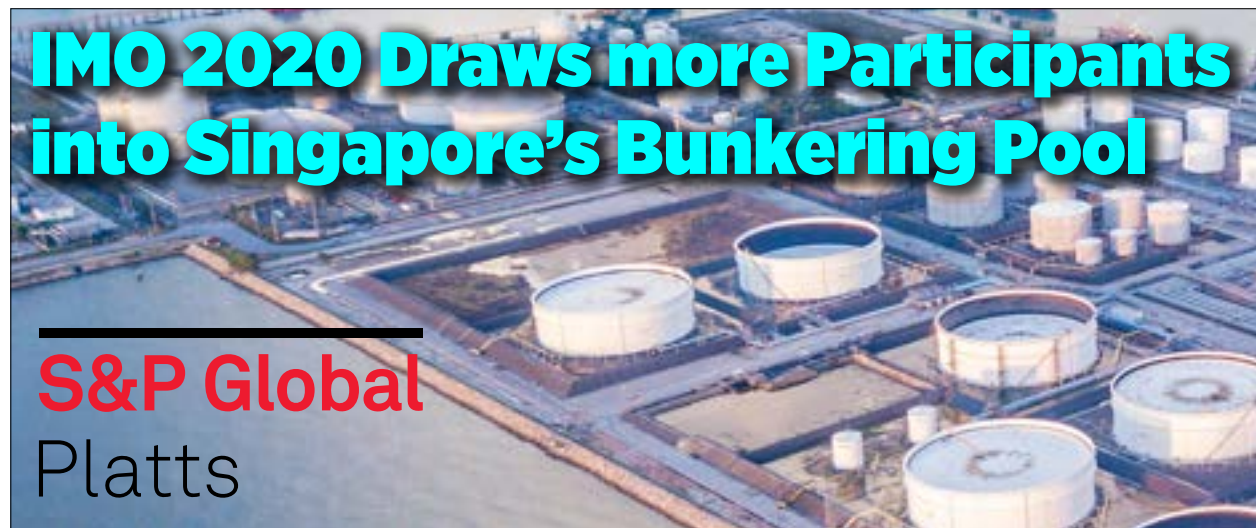
SEPTEMBER 4, 2019

China Aims to Expedite Shale Gas Drive & Cut Imports Amid US Trade Row



IMO 2020 Draws more Participants into Singapore's Bunkering Pool

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South Korean Shipbuilders Betting on LNG-powered Vessels



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Australia's Booming Trade with China will Shape Strategic Policy



IN NUMBERS

\$1.61bn

The global LNG bunkering market will grow by \$1.61 billion during 2019-2023

Source: ME LNG Whitepaper, Technavio

LNG Whitepaper III
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The Middle East
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Established in 2017, the Middle East LNG Institute examines the evolution of LNG in the Middle East and North Africa (MENA) as the region transitions from a net-exporter to a net-importer. The Institute's mission is to facilitate the region's community of LNG stakeholders and share knowledge and best practices. The Institute also provides the insights needed to successfully navigate through what are still uncharted waters for many Middle Eastern energy stakeholders.

The Institute provides a single, independent and trusted platform for knowledge exchange, data gathering and intelligence sharing for stakeholders. These are crucial tools as the region explores comprehensive solutions to rebalancing one of the starkest juxtapositions in the global energy market. The Middle East is home to more than 40% of global gas reserves, yet the volume of the region's LNG imports is climbing as domestic demand outpaces pipeline supply. The status quo is being rewritten – new demand, new supply, new hubs – and an ability to flex to these dynamic conditions will create the winners of a market that is nearing the top of the global energy hierarchy.

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