

# The Middle East LNG Institute Weekly LNG Insights

FEBRUARY 7, 2019

## Egypt, Germany, Sign Joint Document to Promote Economic Partnership Between Two Countries



## Centrica, Tokyo Gas Sign Deal to Purchase Mozambique LNG



## Pakistan, Russia Ink Agreement to Build an Offshore Gas Pipeline



## LNG Import Projects Face Delays as Investors Ponder Labor Gas Policy



## ExxonMobil and QP Greenlight \$10bn LNG Project



### IN NUMBERS

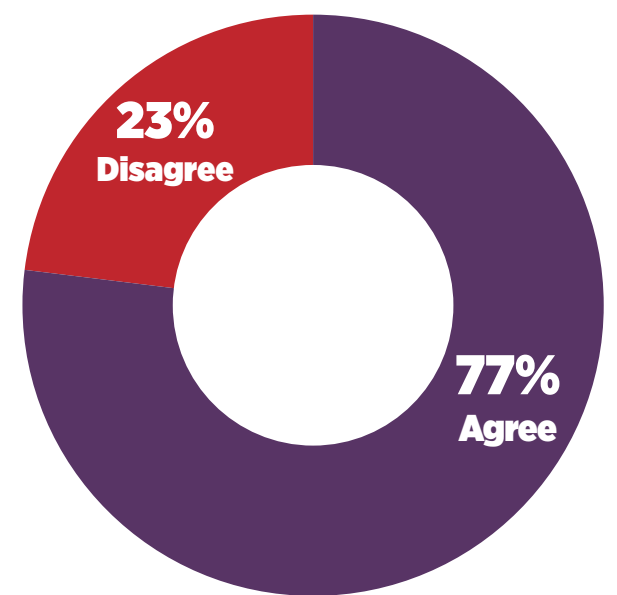
# 30%

Transparency is the greatest leverage in enabling IMO 2020 to help create a Fujairah/regional Independent oil products benchmark, according to nearly a third of respondents to a GIQ Industry Survey last year

Source: ME LNG Institute Research; Gulf Intelligence Industry Survey

### INFOGRAPHIC

Destination restriction clauses prohibit the buyer in a LNG sale and purchase agreement from redirecting or reselling the LNG in any cargo. Middle East LNG sellers will have to drop destination restriction clauses in future contracts in order to retain market share in Asia.



Source: ME LNG Institute Research

### NEWS & EVENTS

### TOP 3 TWEETS THIS WEEK



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**Gulf Intelligence** @gulf\_intel · Feb 4

Minister of #Petroleum Tarek el Molla affirmed the importance of fostering cooperation & strategic partnership between #Egypt and #Germany in the #OilandGas industry. [bit.ly/2RE4JGy](https://bit.ly/2RE4JGy) #OOT



**Middle East LNG Institute** @MidEastLNG · Feb 3

#China currently the world's second-largest #LNG importer behind Japan--is set to overtake Japan as the top global LNG importer by 2022 according to @SPGlobalPlatts #MELI #OOT



**Platts Oil** @PlattsOil · 13h

#Saudi Arabia pumps 10.21 mil b/d #crudeoil in Jan, 8-month low, latest @SPGlobalPlatts survey shows | #OPEC

The Middle East  
LNG Institute



Established in 2017, the Middle East LNG Institute examines the evolution of LNG in the Middle East and North Africa (MENA) as the region transitions from a net-exporter to a net-importer. The Institute's mission is to facilitate the region's community of LNG stakeholders and share knowledge and best practices. The Institute also provides the insights needed to successfully navigate through what are still uncharted waters for many Middle Eastern energy stakeholders.

The Institute provides a single, independent and trusted platform for knowledge exchange, data gathering and intelligence sharing for stakeholders. These are crucial tools as the region explores comprehensive solutions to rebalancing one of the starkest juxtapositions in the global energy market. The Middle East is home to more than 40% of global gas reserves, yet the volume of the region's LNG imports is climbing as domestic demand outpaces pipeline supply. The status quo is being rewritten – new demand, new supply, new hubs – and an ability to flex to these dynamic conditions will create the winners of a market that is nearing the top of the global energy hierarchy.

#MELI



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