

# ENERGY TRANSITION DIALOGUES DAILY BULLETIN



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TUESDAY /// MAR 9<sup>th</sup> /// 2021

## TOP 10 DAILY NEWS DIGEST

1. India: Refiners Align Strategy with ET
2. Race to Make Green Hydrogen Cheaper
3. US: Permit for Major Offshore Wind Farm
4. ET Leads to Higher Oil Prices?
5. Enegix \$5.4bn Hydrogen Project
6. Tesla Building Mega Battery for Texas Grid
7. UAE, Israeli Pact to Supply "Safer" Water
8. UK Calls for Industrial Energy Efficiency
9. Cowen to Add ESG Scores in Reports
10. Global Warming Threatens Tropical Regions' Livability

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### TWO MINUTE WARNING INTERVIEW SERIES

# Richard Batten

Global Chief Sustainability Officer, JLL

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## ENERGY TRANSITION DIALOGUES PODCAST



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**Andrew Rippon**  
Founder  
Thrupny



**Francisco Benedito**  
Chief Executive Officer  
ClimateTrade



**Tanzeed Alam**  
Managing Director  
Earth Matters

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## HYDROGEN

### FULL COURT PRESS

### Next Move for Hydrogen Economy? Carbon Capture Hubs!

**Andrew Bedford**  
Director – Advisory  
& Energy Transition, KBR



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FULL INTERVIEW](#)

## ENERGY TRANSITION DIALOGUES EXCLUSIVE SOUNDINGS



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**“Blockchain brings transparency  
and traceability to supply chains  
– addressing a long-term issue  
for carbon markets!”**

**Francisco Benedito**  
CEO, ClimateTrade



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## EXCLUSIVE SERIES VIEWS YOU CAN USE

**Andrew Bedford**  
**Director – Advisory & Energy Transition, KBR**



There has to be a price on carbon – that is the general consensus. The costs for the CO<sub>2</sub> emissions associated with whatever product or energy supply chain must be accounted for and paid for. While the ultimate vision is to achieve decarbonized energy supplies, there is a middle ground where carbon capture and storage (CCS) has to be utilized. The scale of energy demand is so large that each of these small green hydrogen pilot projects are only scratching the surface. Blue hydrogen is more likely to get projects off the ground, especially with a price on carbon.

### Pricing carbon?

In this vein, carbon capture hubs can support the evolution of priced hydrogen markets. Having a price on carbon and treating it like a tradeable commodity, which would ultimately be shipped to carbon capture hubs, is the way forward. But it may take years to establish. Some countries, like India and those in the Middle East and North Africa (MENA), have renewable energy resources that are becoming very competitive with fossil fuels. Accordingly, these countries can become hot spots for creating a new energy economy.

### Stranded assets risk?

Repurposing assets is going to be a hot topic in the coming years as a lot of aging oil and gas infrastructure is reviewed instead of being retired entirely. The two questions we are commonly asked by financial institutions are: how much does it cost and how do you do it? Every field is different, and each has their own technical challenges in terms of development, planning, and the state of the platforms that already exist. You have to consider each project individually. ■

*\*Paraphrased comments*

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