

The Middle East LNG Institute Weekly LNG Insights

NOVEMBER 13, 2019

Spanish Gas-for-Power Demand Picks Up Amid Cold Weather, Low Wind

S&P Global
Platts



Adnoc Signs LNG Agreements with Oil Majors BP and Total



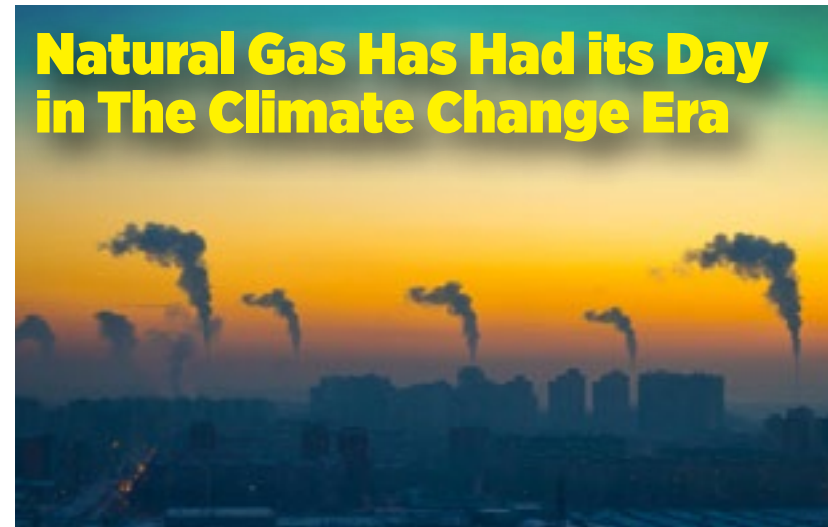
Europe's Natural Gas Glut Is Growing



Saudi Aramco to Supply LNG to Bangladesh as Part of Power Deal



Natural Gas Has Had its Day in The Climate Change Era



IN NUMBERS

35 Million tonnes
additional supply expected in 2019
– Europe and Asia expected to
absorb supply growth

Source: Middle East LNG Institute Research, Shell LNG Outlook 2019

OUT NOW!

The Middle East
LNG Institute

NEWS & EVENTS

TOP 3 TWEETS THIS WEEK



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on the Middle East's
energy industry?
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- Emerson Automation Solutions** @EMR_Automation · 1d
"Digital tools can also augment process models using real-world data and machine learning." Mike Train, Emerson President, during ADIPEC 2019's panel.
[facebook.com/pq/EmersonAuto...](https://www.facebook.com/pq/EmersonAuto...)
- وزارة الطاقة والصناعة** @MOEUAU · 19h
"US-China Trade War.. Beginning of End or End of Beginning?" dynamic discussion happening now! @MOEUAU Hall 5 Stand 5220 #ADIPEC2019 @gulf_intel
- Kate Joyce** @KateJoyce_GI · 1d
"There is alot more that we (industry) can do to co-operate and collaborate and to work together as a group" says Keith Martin, Executive Board Member @uniper_energy discussing new strategies to accelerate the industry's response to environmental pressures #ADIPEC2019 #ADIPEC

The Middle East
LNG Institute

Established in 2017, the Middle East LNG Institute examines the evolution of LNG in the Middle East and North Africa (MENA) as the region transitions from a net-exporter to a net-importer. The Institute's mission is to facilitate the region's community of LNG stakeholders and share knowledge and best practices. The Institute also provides the insights needed to successfully navigate through what are still uncharted waters for many Middle Eastern energy stakeholders.

The Institute provides a single, independent and trusted platform for knowledge exchange, data gathering and intelligence sharing for stakeholders. These are crucial tools as the region explores comprehensive solutions to rebalancing one of the starkest juxtapositions in the global energy market. The Middle East is home to more than 40% of global gas reserves, yet the volume of the region's LNG imports is climbing as domestic demand outpaces pipeline supply. The status quo is being rewritten – new demand, new supply, new hubs – and an ability to flex to these dynamic conditions will create the winners of a market that is nearing the top of the global energy hierarchy.

#MELI



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