



2010  
**GI**  
2019

## Weekly Newsletter

OCTOBER 31, 2019

**Barkindo: OPEC's Exports to China Reach \$104bn Over 18-year Period**



**Energy Minister: Aramco IPO Timing will be 'a Saudi Decision'**



**Crude Futures Dip on Weaker Demand Outlook & US Supply Build**

**S&P Global Platts**



**Oil and Gas Heavyweights Seek Lifeline in Clean Energy and Tech Sectors**

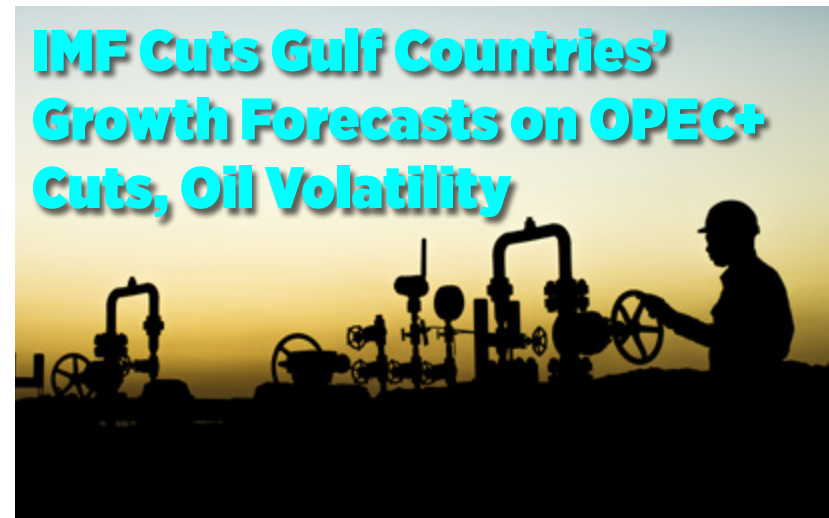


**REPORT OF THE MONTH**

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**IMF Cuts Gulf Countries' Growth Forecasts on OPEC+ Cuts, Oil Volatility**



**Arif Mahmood, Executive VP & CEO of Downstream, PETRONAS**



**Trump's Oil Obsession Is a War Crime**



**GE Eyes Expansion in Myanmar Energy & Healthcare Sectors**



### Weekly Survey

**25%**  
OIL INVENTORIES FALL TO 5 YEAR AVERAGE

**31%**  
DEEPER OPEC SUPPLY CUTS

What is the most important development to propel Brent crude oil prices higher out of current \$55-\$60 range?

**44%**  
END OF US-CHINA TRADE WAR

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Source: GI Research, Q4 2019

### TOP 3 TWEETS THIS WEEK



Platts Oil @PlattsOil · Oct 29  
US drilling on federal and Indian lands surges in 2019 | #crudeoil #natgas #OOTT #ONGT



Gulf Intelligence @gulf\_intel · 20h  
#ElectricVehicle infrastructure is also on the rise amid plans by Dubai Electricity and Water Authority to provide more charging stations across the city for a growing pool of users. [bit.ly/31UDL2p](https://bit.ly/31UDL2p) @DEWAOOfficial @ENOC #OOTT



Gulf Intelligence @gulf\_intel · Oct 29  
Russia's delayed adoption of #IMO2020 rules would support the domestic price and demand for high-sulfur fuel oil, giving a financial boost to the nation's refiners. [bit.ly/2No6sil](https://bit.ly/2No6sil)

