

Energy Transition Dialogues

DAILY BULLETIN



Consultancy
Intelligence
Publishing

TUESDAY /// APRIL 12th

TOP 10 DAILY NEWS DIGEST

- FUTURE OF HYDROGEN IN THE MIDDLE EAST
- DEWA, TRANSCO TO INCREASE UAE'S WATER SECURITY
- INDIA'S HYDROGEN QUEST RIDDLED WITH CHALLENGES
- FINDING THE RIGHT MIX IN AFRICA'S ENERGY TRANSITION
- IN PURSUIT OF AN INCLUSIVE ENERGY TRANSITION
- CHINA'S ENERGY AND CLIMATE PLANS UNDER THREAT
- GREEN ENERGY TRANSITION CANNOT HAPPEN WITHOUT MIDDLE EAST
- RENEWABLES TAKE LION'S SHARE OF GLOBAL POWER ADDITIONS IN 2021
- GCC TO CONTRIBUTE marginally TO ENERGY TRANSITION OVER NEXT 5 YEARS
- CEPSA LOOKS TO ABU DHABI FOR GREEN HYDROGEN, CLEAN ENERGY PARTNERSHIPS

Series Supported By:



Energy Transition Dialogues



Consultancy
Intelligence
Publishing

TWO MINUTE WARNING INTERVIEW SERIES

Dr. James Henderson

Director, Energy Transition Research Initiative &
Chairman, Gas Research Programme
The Oxford Institute for Energy Studies



[CLICK HERE FOR FULL INTERVIEW](#)

Series Supported By:



Energy Transition Dialogues

DAILY BULLETIN



Consultancy
Intelligence
Publishing

TUESDAY /// APRIL 12th

Energy Transition Dialogues

VIEWS YOU CAN USE



Consultancy
Intelligence
Publishing

Anna L. Jacobs

Non-Resident Fellow

Arab Gulf States Institute in Washington



Ukraine Crisis Deepens Food Insecurity Across the Middle East & Africa

The coronavirus pandemic highlighted vulnerabilities in global supply chains, public health-care systems, and food and energy security. Russia's invasion of Ukraine is compounding these issues, increasing food insecurity and poverty across the globe. Russia and Ukraine are considered the breadbasket of the world. In 2021, the two countries exported more than one-quarter of the world's wheat. They are both major suppliers of corn, sunflower seed oil, and barley; Russia is also a major supplier of fertilizer, which is critical for agricultural production.

Food prices are soaring, exacerbating inflation rates and reducing the purchasing power of populations across the Middle East and Africa, where 70% of Russian wheat exports went in 2021. These escalating costs, fed by actual and anticipated scarcity, are exacerbating economic crises for Egypt and Lebanon, with a heavy reliance on Russian and Ukrainian wheat imports, and imperiling vulnerable populations in conflict zones, including Yemen, Syria, and Somalia, which heavily rely on emergency food aid. The United Nations Food and Agriculture Organization's Food Price Index, which measures changes in international commodity prices, reached its highest-level in March since the index began in 1990. It rose 12.6% from February to March. The agency reported that the rise in prices was largely due to the war in Ukraine.

Russia's invasion of Ukraine, coupled with Western sanctions against Russia, has caused sharp increases in energy and food prices that will have a long-term impact on global energy and commodity markets. Russia's invasion has pushed Ukraine to ban the exportation of wheat, oats, millet, buckwheat, and other foods to shore up its own domestic food supply. It has also reduced Ukraine's agricultural production capacity by causing mass displacement and destroying critical infrastructure and grain storage facilities – severely hampering the upcoming June harvest. Key maritime supply routes through the Black Sea have also been interrupted.

The Middle East and North Africa region is heavily dependent on food imports, especially staples like wheat. According to the World Bank, the Middle East and North Africa imports 50% of its food; the Gulf Cooperation Council countries specifically import between 80% and 90% of their food. Egypt imported more than 70% of its wheat from Russia and Ukraine in 2021. The entire region is therefore vulnerable to rises in food prices and supply chain disruptions. ■

**Paraphrased Comments*

Series Supported By:



Copyright © 2022 GULF INTELLIGENCE FZ LLC. All Rights Reserved.

Registered at Dubai Creative Clusters Authority. Registered Address: DMC 9, Office 310, Dubai Media City, PO Box 502466, Dubai, UAE.

Energy Transition Dialogues

DAILY BULLETIN



Consultancy
Intelligence
Publishing

TUESDAY /// APRIL 12th

Exclusive Insights /// Actionable Intelligence /// Exclusive Survey Analysis

Energy Transition Dialogues



Consultancy
Intelligence
Publishing

INTELLIGENCE BRIEFING

**REGISTER HERE FOR OUR
WEEKLY INTELLIGENCE BRIEFING**

cynthiacaidoy@gulfintelligence.com

Energy Transition Dialogues



Consultancy
Intelligence
Publishing

**H₂ HYDROGEN
FULL COURT PRESS**

Alex Zapantis

General Manager - Commercial
Global CCS Institute

WEDNESDAY /// APRIL 13th /// 11:00AM (UAE)

Series Supported By:



Series Supported By:



Energy Transition Dialogues

DAILY BULLETIN

TUESDAY /// APRIL 12th



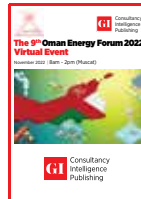
Consultancy
Intelligence
Publishing

GI PUBLISHING 2022



Consultancy
Intelligence
Publishing

ANNUAL EVENTS



FORUMS

WORKSHOPS

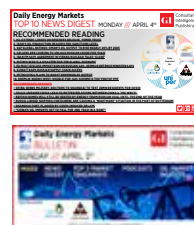
PUBLICATIONS



WEEKLY NEWSLETTERS

QUARTERLY REPORTS

LIVE GO - DAILY ENERGY MARKETS - ONLINE



LIVE GO - ENERGY TRANSITION DIALOGUES - ONLINE



ANNUAL AWARDS



Copyright © 2022 GULF INTELLIGENCE FZ LLC. All Rights Reserved.

Registered at Dubai Creative Clusters Authority. Registered Address: DMC 9, Office 310, Dubai Media City, PO Box 502466, Dubai, UAE.

Series Supported By:



Copyright © 2022 GULF INTELLIGENCE FZ LLC. All Rights Reserved.

Registered at Dubai Creative Clusters Authority. Registered Address: DMC 9, Office 310, Dubai Media City, PO Box 502466, Dubai, UAE.