

The Middle East LNG Institute Weekly LNG Insights

OCTOBER 24, 2018

Germany at the Starting Gate for LNG Imports

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PETRONAS Acquires 10% Stake in Oman's Al Khazzan field



Total, CNOOC Strengthen LNG Bonds



Shell's up Next in \$200-billion Australia LNG Bonanza



Exxon, Rosneft to Build LNG Plant with Japanese, Indian Partners



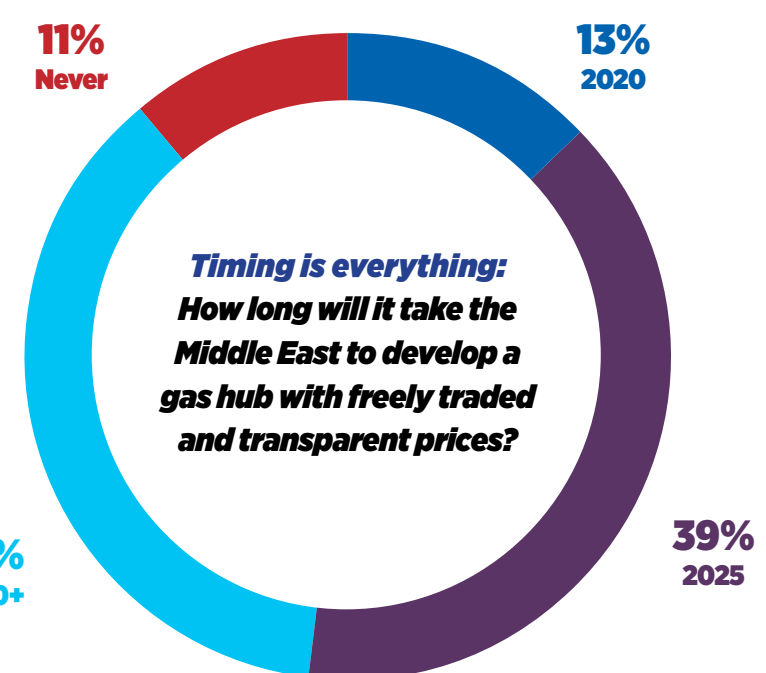
IN NUMBERS

2022

The US could take Qatar's position as the world's biggest LNG exporter in under four years as the global superpower's gas producing expertise and export infrastructure fast improve.

Source: ME LNG Institute Research; IEA

INFOGRAPHIC



Source: ME LNG Institute Research; Q2 2017

NEWS & EVENTS

TOP 3 TWEETS THIS WEEK



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LNG World News @LNGWN · 21h

US FERC issues positive FEIS for Venture Global's Calcasieu Pass LNG project
bit.ly/2NZ7O2a #LNG #LNGWN



Platts Gas @PlattsGas · 16h

Oman's OTI to start supplying #LNG to Bangladesh from May 2019 |
#regasification



Natural Gas World @NatGasWorld · 5h

"Chinese state owned entity, the China National Petroleum Corporation (CNPC), started up a shale gas transit station in the province of Sichuan."

The Middle East
LNG Institute



Established in 2017, the Middle East LNG Institute examines the evolution of LNG in the Middle East and North Africa (MENA) as the region transitions from a net-exporter to a net-importer. The Institute's mission is to facilitate the region's community of LNG stakeholders and share knowledge and best practices. The Institute also provides the insights needed to successfully navigate through what are still uncharted waters for many Middle Eastern energy stakeholders.

The Institute provides a single, independent and trusted platform for knowledge exchange, data gathering and intelligence sharing for stakeholders. These are crucial tools as the region explores comprehensive solutions to rebalancing one of the starkest juxtapositions in the global energy market. The Middle East is home to more than 40% of global gas reserves, yet the volume of the region's LNG imports is climbing as domestic demand outpaces pipeline supply. The status quo is being rewritten – new demand, new supply, new hubs – and an ability to flex to these dynamic conditions will create the winners of a market that is nearing the top of the global energy hierarchy.

#MELI



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