

SUNDAY /// MAY 8th



The outlook for US energy production is very positive. There is significant tightness in the market in terms of supply chain of everything. We have made great progress in terms of getting the rig count up, and

Things are Heating up in Texas Oil & Gas Fields – US Energy can be the Cavalry to Save Europe! Trisha Curtis, President & CEO, PetroNerds

it is almost back to hitting pre-Covid levels on activity. The US is now the largest oil and natural gas producer in the world, even with the declines that we have had during Covid that saw oil production fall to 11 million barrels per day. We are going to see that production number come way, way up. You cannot have this many rigs and this many holes being poked into the ground without the production eventually coming on. One reason it has not come online sooner is due to what I call the public-private split. Privately-owned companies are drilling like crazy and ramping up their

activity, but it is taking longer for the publicly listed companies to come into this, even with high oil prices. Part of that is because of massive investor pressure, coupled with these very intense ESG demands and regulatory pressure from the White House administration, which has clouded the outlook for investment into oil and gas with all these mixed signals. President Biden is now saying they are going to export more LNG to Europe but to do that, they will need to expedite all the permitting required to build the required infrastructure. US natural gas production was at 120

billion cubic feet a day a couple of months ago and that is with a very low gas rig count. We have massive potential to produce more gas across the country, but we need the infrastructure. Biden has said that we can export an additional 15 billion cubic meters to Europe this year and 50 billion cubic meters by 2030, but up until very, very recently, this administration was sitting on LNG export facility permits and not approving them. And their stance on crude oil and natural gas is still not clear because the signals are they just do not like this stuff.

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Daily Energy Markets TOP 3 TAKEAWAYS



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TOP 3

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TAKEAWAYS

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TOP 10 DAILY NEWS DIGEST

1. OIL GAINS 1.5%, POSTS ANOTHER WEEKLY RISE ON SUPPLY CONCERNS
2. WHY NOPEC, THE US BILL TO CRUSH THE OPEC CARTEL, MATTERS
3. CHINA SET TO POWER WORLD ECONOMIC GROWTH AGAINST HEADWINDS
4. HOW WILL BEING INVITED TO G7 SUMMIT IMPACT INDIA'S FOREIGN POLICY?
5. CHINA FINE-TUNES REGULATORY POLICY TO BOOST SOUND PROPERTY MARKET DEVELOPMENT
6. US UTILITY NISOURCE TO DELAY COAL PLANT SHUTDOWN DUE TO SOLAR MARKET FREEZE
7. US JOB CREATION BEATS FORECASTS DESPITE HEADWINDS
8. SRI LANKA PRESIDENT DECLARES NEW STATE OF EMERGENCY AS PROTESTS ROIL ISLAND
9. EU GOES FOR THE KNOCKOUT ON RUSSIAN OIL
10. 'WE ARE NOWHERE NEAR THE BOTTOM,' TOP ECONOMIST SAYS AS GLOBAL MARKETS CRATER

RECOMMENDED REPORTS

- BIDEN ADMINISTRATION LAUNCHES PLAN TO REFILL EMERGENCY OIL RESERVE
- THE WEEK THAT WAS: WALL STREET ROLLER COASTER
- ADIDAS REPORTS NEARLY 40% DROP IN PROFITS. HERE'S WHY
- CHINA'S XI URGES OFFICIALS TO 'RESOLUTELY FIGHT' THOSE WHO QUESTION ZERO-COVID POLICY
- CHINESE VILLAGERS IN LIGHT OF WHAT IS HAPPENING IN SHANGHAI ARE CHASING OFFICIALS AWAY
- ENERGY SANCTIONS & THE GLOBAL ECONOMY: MANDATED VS UNILATERAL SANCTIONS



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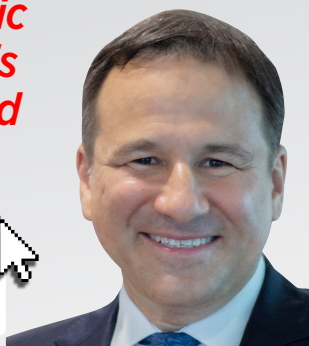
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***"China's Domestic
Aviation Sector is
Practically Wiped
Out Currently"***

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Mashreq 60-SECOND SOUNDBITE

Christof Rühl
Senior Research Scholar
Center on Global Energy Policy
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***"Russia's war in Ukraine still
has Potential to get out of
Control with unconventional
weapons!"***

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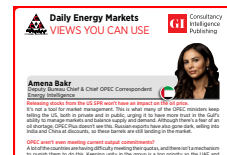
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WEEKLY NEWSLETTERS

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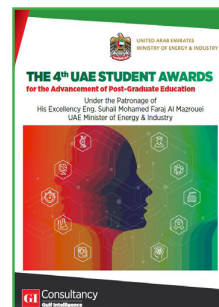
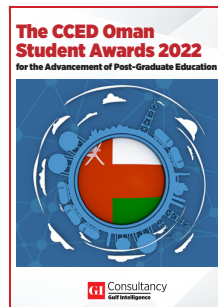
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