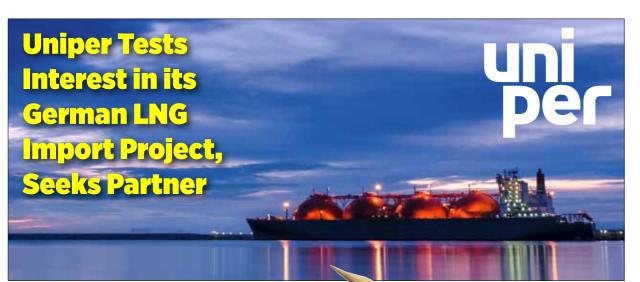
## The Middle East LNG Institute

# Weekly LNG Insights

MAY 22, 2019

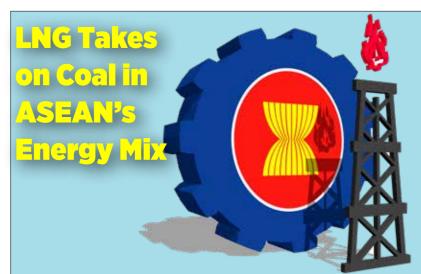




**Trump's Tariffs** may Chase **Chinese Away** from US LNG to **Australian Gas** 







#### **IN NUMBERS**

6.3%

China will post 6.3% growth in GDP this year, one of the highest levels worldwide - yet many are worried it's lower than the usual double-digit growth.

Source: ME LNG Institute Research; Reuters

#### **INFOGRAPHIC**

**Key Facts** (as of Dec. 31, 2018)



**Active in more than 40** countries

**Around 12,000** emplovees

100 years of experience

**Approx 37GW** generating capacity

7.9 bcm gas storage facility 390 TWh long-term gas contract

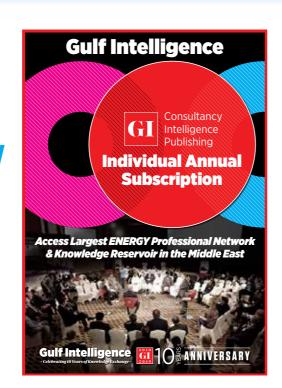
Source: ME LNG Institute Research; Uniper

#### **NEWS & EVENTS**

#### **TOP 3 TWEETS THIS WEEK**



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Middle East LNG Institute @MidEastLNG · 18h

Federal regulators have given @Cameron\_LNG permission to start exporting #LNG made during the plant's weeks-long startup process chron.com/business/energ... #OOTT #MELI



Middle East LNG Institute @MidEastLNG · May 19

Tougher rules on sulfur #emissions from ships will come into effect next year in the biggest shake-up for the #oil and #shipping industries for decades. hellenicshippingnews.com/imo-2020-a-maj... #IMO2020 #LNG #MELI #OOTT



Gulf Intelligence @gulf\_intel · 20h

.@uniper\_energy tests interest in its German #LNG import project, seeks partner reut.rs/30zDjHh @MidEastLNG #OOTT #gas

### The Middle East **LNG Institute**

Established in 2017, the Middle East LNG Institute examines the evolution of LNG in the Middle East and North Africa (MENA) as the region transitions from a net-exporter to a netimporter. The Institute's mission is to facilitate the region's community of LNG stakeholders and share knowledge and best practices. The Institute also provides the insights needed to successfully navigate through what are still uncharted waters for many Middle Eastern energy stakeholders.

The Institute provides a single, independent and trusted platform for knowledge exchange, data gathering and intelligence sharing for stakeholders. These are crucial tools as the region explores comprehensive solutions to rebalancing one of the starkest juxtapositions in the global energy market. The Middle East is home to more than 40% of global gas reserves, yet the volume of the region's LNG imports is climbing as domestic demand outpaces pipeline supply. The status quo is being rewritten - new demand, new supply, new hubs – and an ability to flex to these dynamic conditions will create the winners of a market that is nearing the top of the global energy hierarchy.

