

# The Middle East LNG Institute Weekly LNG Insights

JANUARY 2, 2019

## PETRONAS Bets Big in Canada to Meet Asian LNG Demand



## EIA: U.S. LNG Export Capacity to More Than Double by the End of 2019



## Warnings of LNG Supply Shortages After 2022 Should Be Taken Seriously



## Phoenix Joins Race to Build LNG Hub



## Major LNG Buyers' Uncontracted Demand to Quadruple by 2030



### IN NUMBERS

# 60%

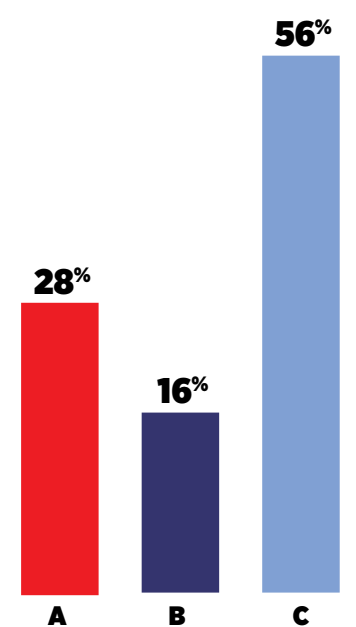
China and India, two of the world's largest energy markets, account for more than half of energy demand growth over the last 15 years within ASEAN economies.

Source: ME LNG Institute Research; International Energy Agency

### INFOGRAPHIC

#### Who should take the lead in preparing the roadmap for IMO 2020?

- A. Shippers
- B. Refiners
- C. Port Authorities



Source: ME LNG Institute Research

### NEWS & EVENTS

### TOP 3 TWEETS THIS WEEK



## Watch this space for the release of our latest LNG Report

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Platts Gas @PlattsGas · 31 Dec 2018

#Mozambique's Area 4 partners secure buyers for Rovuma #LNG project, @exxonmobil says.



Energy - EGuru @energyguru · 3h

EIA: U.S. #LNG export capacity to more than double by the end of 2019: EIA projects that U.S... @environmentguru



LNG Global @lngglobal · 15h

Shipbuilders to benefit from #LNG ship orders in 2019

The Middle East  
LNG Institute



Established in 2017, the Middle East LNG Institute examines the evolution of LNG in the Middle East and North Africa (MENA) as the region transitions from a net-exporter to a net-importer. The Institute's mission is to facilitate the region's community of LNG stakeholders and share knowledge and best practices. The Institute also provides the insights needed to successfully navigate through what are still uncharted waters for many Middle Eastern energy stakeholders.

The Institute provides a single, independent and trusted platform for knowledge exchange, data gathering and intelligence sharing for stakeholders. These are crucial tools as the region explores comprehensive solutions to rebalancing one of the starkest juxtapositions in the global energy market. The Middle East is home to more than 40% of global gas reserves, yet the volume of the region's LNG imports is climbing as domestic demand outpaces pipeline supply. The status quo is being rewritten – new demand, new supply, new hubs – and an ability to flex to these dynamic conditions will create the winners of a market that is nearing the top of the global energy hierarchy.

#MELI



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