

The Middle East LNG Institute Weekly LNG Insights

MAY 1, 2019

Traders Expect Imminent 'Massive' LNG Imports from the Middle East



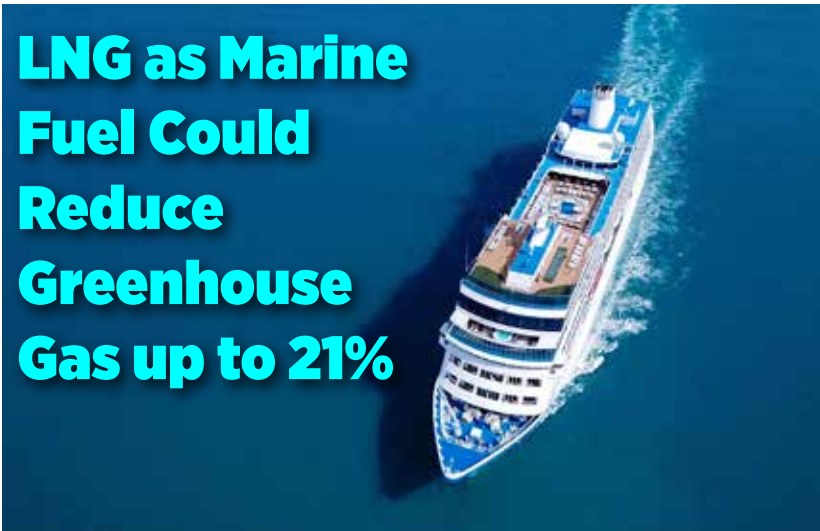
Egypt Looks to LNG Quick Fix



Bangladesh's Second LNG FSRU Begins Supplying Gas to the Grid



LNG as Marine Fuel Could Reduce Greenhouse Gas up to 21%



EU & US to Gather to Discuss Increased LNG Trade



IN NUMBERS

70

The global LNG shipping fleet saw its biggest expansion in 2018, with the delivery of more than 70 new LNG carriers.

Source: ME LNG Institute Research, S&P Global Platts

INFOGRAPHIC

16,656 ft

Depth of Sajaa-1 Well
SNOC's first asset – Sajaa – is Sharjah's largest gas field



مؤسسة نفط
الشارقة الوطنية
SNOC

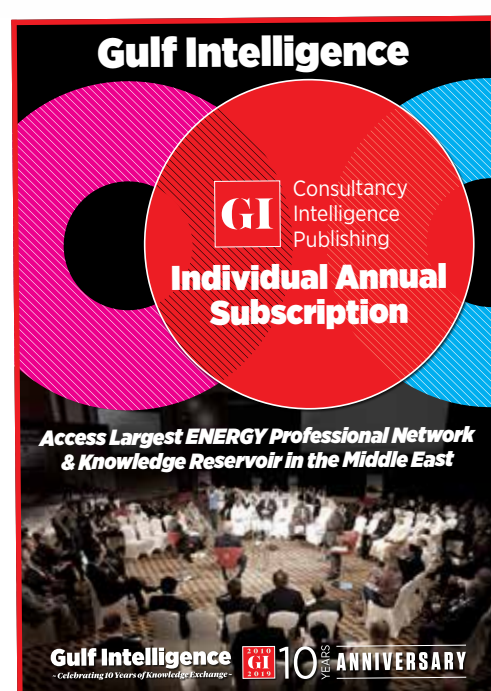
Source: ME LNG Institute Research: SNOC

NEWS & EVENTS

TOP 3 TWEETS THIS WEEK



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Middle East LNG Institute @MidEastLNG · Apr 29

Britain's appetite for #naturalgas usually declines in the summer, but this season is different with a record number of #LNG tankers due to land this month. [bloomberg.com/news/articles/...](https://www.bloomberg.com/news/articles/2019-04-29-britain-s-appetite-for-natural-gas-usually-declines-in-the-summer-but-this-season-is-different) #MELI #OOTT



Mahin Siddiqui @mks_gi · 24h

Daniel Colover from @SPGlobalPlatts presents now on the #oil storage terminals at the Dubai Oil and Energy Forum



Middle East LNG Institute @MidEastLNG · Apr 28

Changing the peg for #LNG contracts is partly about price and partly about stability [bloomberg.com/opinion/articl...](https://www.bloomberg.com/opinion/article/2019-04-28-changing-the-peg-for-lng-contracts) #MELI #OOTT

The Middle East
LNG Institute



Established in 2017, the Middle East LNG Institute examines the evolution of LNG in the Middle East and North Africa (MENA) as the region transitions from a net-exporter to a net-importer. The Institute's mission is to facilitate the region's community of LNG stakeholders and share knowledge and best practices. The Institute also provides the insights needed to successfully navigate through what are still uncharted waters for many Middle Eastern energy stakeholders.

The Institute provides a single, independent and trusted platform for knowledge exchange, data gathering and intelligence sharing for stakeholders. These are crucial tools as the region explores comprehensive solutions to rebalancing one of the starkest juxtapositions in the global energy market. The Middle East is home to more than 40% of global gas reserves, yet the volume of the region's LNG imports is climbing as domestic demand outpaces pipeline supply. The status quo is being rewritten – new demand, new supply, new hubs – and an ability to flex to these dynamic conditions will create the winners of a market that is nearing the top of the global energy hierarchy.

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