

# The Middle East LNG Institute Weekly LNG Insights

APRIL 3, 2019

## US-China Trade War Casts Chill Over Liquefied Natural Gas Market



## China to Build World's Biggest LNG Tanker



## Total, Tellurian Sign Deals to Develop Driftwood LNG Project



## Looser Restrictions Prompt Surge in LNG Liquidity



## Vitol Signs LNG Deal with Russia's Novatek for Arctic 2 Plant



### IN NUMBERS

# 35mn

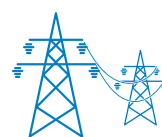
Global LNG supply is set to rise by 35 million tonnes in 2019

Source: ME LNG Institute Research, Shell LNG Outlook 2019

### FACT FILE

#### UNIPER'S GAS GOAL: SECURE ENERGY SUPPLY

uni  
per



**36.4 GW**

Generating capacity helps ensure reliable energy supply in seven countries\*



**82.2%**

Average asset availability of conventional gas fleet



**8.2bn m<sup>3</sup>**

Gas storage capacity

\*BNetzA, report on the determination of the reserve demand for the winter of 2017/2018.

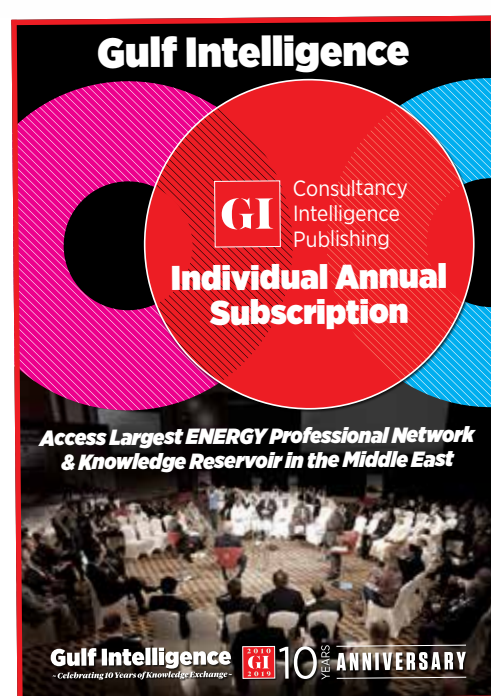
Source: ME LNG Institute Research, UNIPER

### NEWS & EVENTS

### TOP 3 TWEETS THIS WEEK



For intelligence & insights in the Middle East's energy industry, sign up to Gulf Intelligence Individual Annual Subscription **here**



Middle East LNG Institute @MidEastLNG · 6s

#LNG will become a big part of China-U.S. trade once tensions are properly resolved between the two countries, says #CNOOC [uk.reuters.com/article/us-sha](https://uk.reuters.com/article/us-sha) ... #OOTT #MELI



Platts Gas @PlattsGas · 19h

Australia's @Inglimited is offering capacity from its Louisiana export project at a relative bargain in an effort to sign its first long-term contract and revive enthusiasm in the #LNG market about its prospects



Uniper @uniper\_energy · 16h

Our teams are attending #LNG2019 #Shanghai, where the major players from the #LNG industry are discussing the future of LNG.

The Middle East  
LNG Institute



Established in 2017, the Middle East LNG Institute examines the evolution of LNG in the Middle East and North Africa (MENA) as the region transitions from a net-exporter to a net-importer. The Institute's mission is to facilitate the region's community of LNG stakeholders and share knowledge and best practices. The Institute also provides the insights needed to successfully navigate through what are still uncharted waters for many Middle Eastern energy stakeholders.

The Institute provides a single, independent and trusted platform for knowledge exchange, data gathering and intelligence sharing for stakeholders. These are crucial tools as the region explores comprehensive solutions to rebalancing one of the starkest juxtapositions in the global energy market. The Middle East is home to more than 40% of global gas reserves, yet the volume of the region's LNG imports is climbing as domestic demand outpaces pipeline supply. The status quo is being rewritten – new demand, new supply, new hubs – and an ability to flex to these dynamic conditions will create the winners of a market that is nearing the top of the global energy hierarchy.

#MELI



@MidEastLNG