

The Middle East LNG Institute Weekly LNG Insights

APRIL 25th, 2018

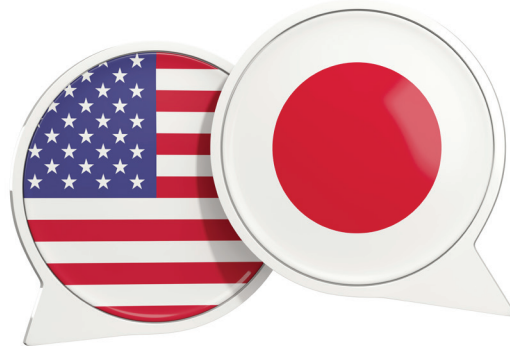
**Cheniere to
upsized Corpus
Christi LNG
financing to
US\$6.4 billion**



**Panama
Canal set
to increase
LNG capacity
five-fold by
2020**

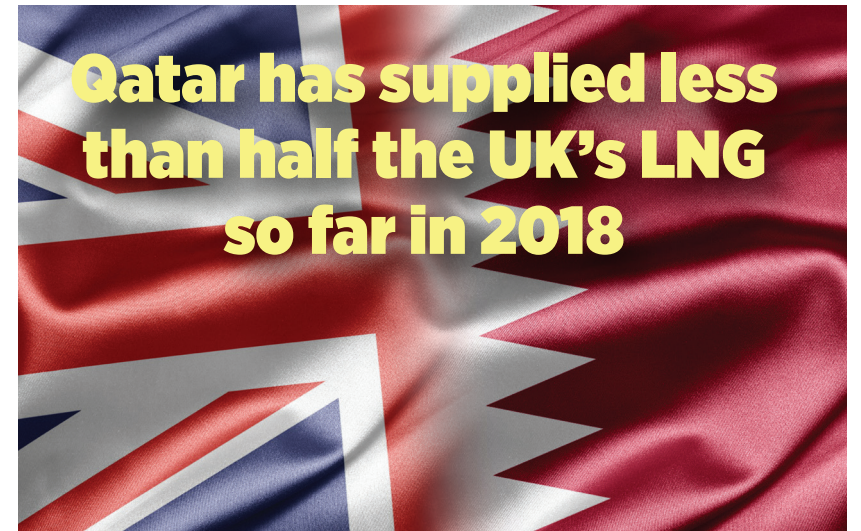


**China imports 3.25 mln
tonnes of LNG in March**



**Japan to promote
American LNG exports
with eye on trade gap**

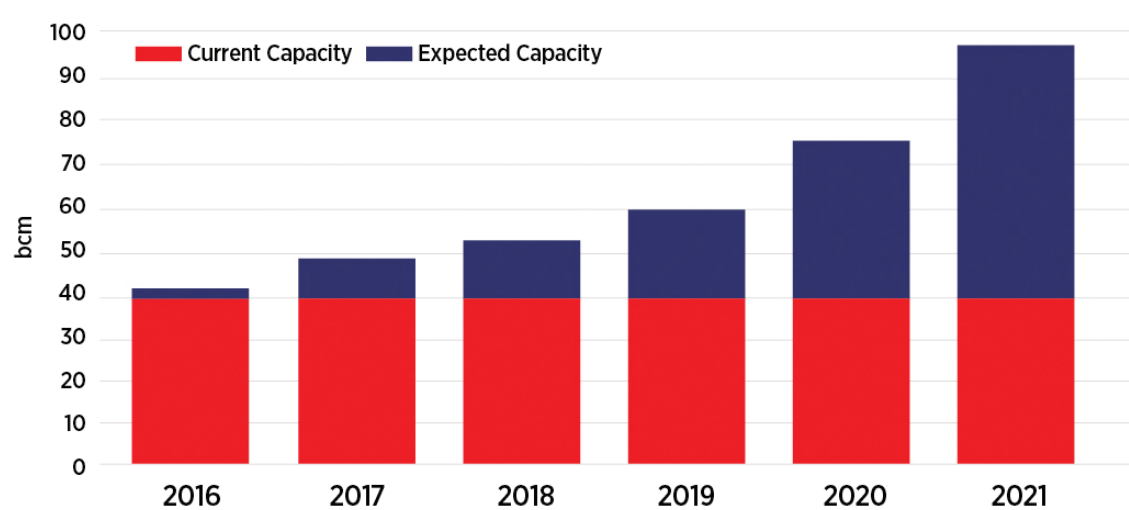
**Qatar has supplied less
than half the UK's LNG
so far in 2018**



IN NUMBERS

Where are Middle East LNG Imports Headed Towards?

LNG imports capacity to surge; and Egypt, Kuwait and Morocco poised as top buyers of liquefied natural gas in the ME region.



Source: ME LNG Institute Research; Bloomberg; APICORP; and International Group of LNG Importers

SURVEY

Between 2016 and 2020, the US is expected to account for half of the 20 billion cubic feet per day of new LNG export capacity worldwide. Should this market revolution compel the Middle East to accelerate its transformation into a more liquid, flexible and transparent LNG market?



Source: ME LNG Institute Research; Q2 2018

NEWS & EVENTS

The Middle East LNG Institute hosted The 2nd Middle East LNG Workshop, on April 16th 2018, in Dubai, which welcomed senior stakeholders from the international LNG Industry.



**The Middle East
LNG Institute**

Established in 2017, the Middle East LNG Institute examines the evolution of LNG in the Middle East and North Africa (MENA) as the region transitions from a net-exporter to a net-importer. The Institute's mission is to facilitate the region's community of LNG stakeholders and share knowledge and best practices. The Institute also provides the insights needed to successfully navigate through what are still uncharted waters for many Middle Eastern energy stakeholders.

The Institute provides a single, independent and trusted platform for knowledge exchange, data gathering and intelligence sharing for stakeholders. These are crucial tools as the region explores comprehensive solutions to rebalancing one of the starkest juxtapositions in the global energy market. The Middle East is home to more than 40% of global gas reserves, yet the volume of the region's LNG imports is climbing as domestic demand outpaces pipeline supply. The status quo is being rewritten – new demand, new supply, new hubs – and an ability to flex to these dynamic conditions will create the winners of a market that is nearing the top of the global energy hierarchy.

#MELI



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