

The Middle East LNG Institute Weekly LNG Insights

NOVEMBER 27, 2019

Analysis: Asia's Nascent Hydrogen Dream Needs Roadmap Beyond Refining, Fertilizers

S&P Global
Platts

Gas Projects are in the Pipeline for PDO



شركة تنمية نفط عُمان
Petroleum Development Oman



Renewable Investment Falls in Emerging Markets

Carbon Pioneer Bets big on Aviation Emissions Trading



Biggest LNG Producer Targets 64% Jump in Capacity by 2027

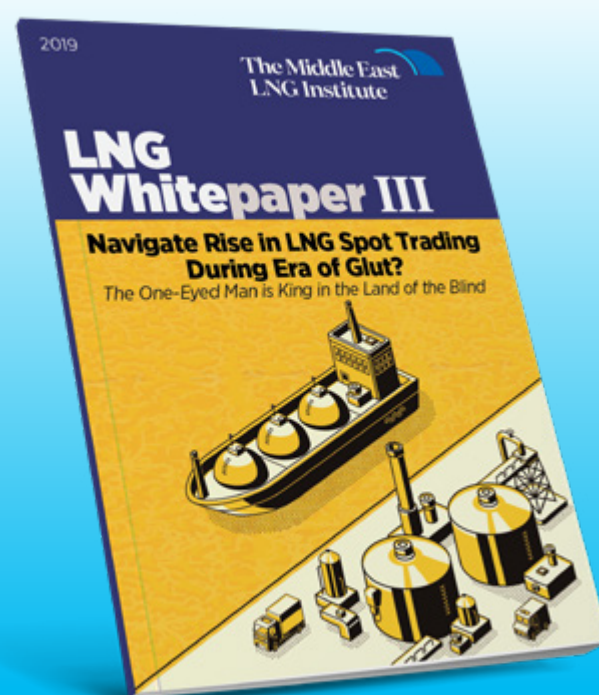


IN NUMBERS

\$1.61bn

The global LNG bunkering market will grow by \$1.61 billion during 2019-2023

Source: Technavio



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TOP 3 TWEETS THIS WEEK



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Sissi Bellomo @SissiBellomo · Nov 21
#US #LNG is being delivered to #Ukraine (via Poland) spglobal.com/platts/en/mark... via @Platts #ONGT



Middle East LNG Institute @MidEastLNG · Nov 23
The @FERC approved on Thursday another four #LNG projects, which will add to the growing American LNG exports in coming years. [oilprice.com/Latest-Energy-](https://oilprice.com/Latest-Energy-...) ... #MELI #OOTT

The Middle East
LNG Institute

Established in 2017, the Middle East LNG Institute examines the evolution of LNG in the Middle East and North Africa (MENA) as the region transitions from a net-exporter to a net-importer. The Institute's mission is to facilitate the region's community of LNG stakeholders and share knowledge and best practices. The Institute also provides the insights needed to successfully navigate through what are still uncharted waters for many Middle Eastern energy stakeholders.

The Institute provides a single, independent and trusted platform for knowledge exchange, data gathering and intelligence sharing for stakeholders. These are crucial tools as the region explores comprehensive solutions to rebalancing one of the starkest juxtapositions in the global energy market. The Middle East is home to more than 40% of global gas reserves, yet the volume of the region's LNG imports is climbing as domestic demand outpaces pipeline supply. The status quo is being rewritten – new demand, new supply, new hubs – and an ability to flex to these dynamic conditions will create the winners of a market that is nearing the top of the global energy hierarchy.

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