

Petronas secures 25%
of LNG Canada

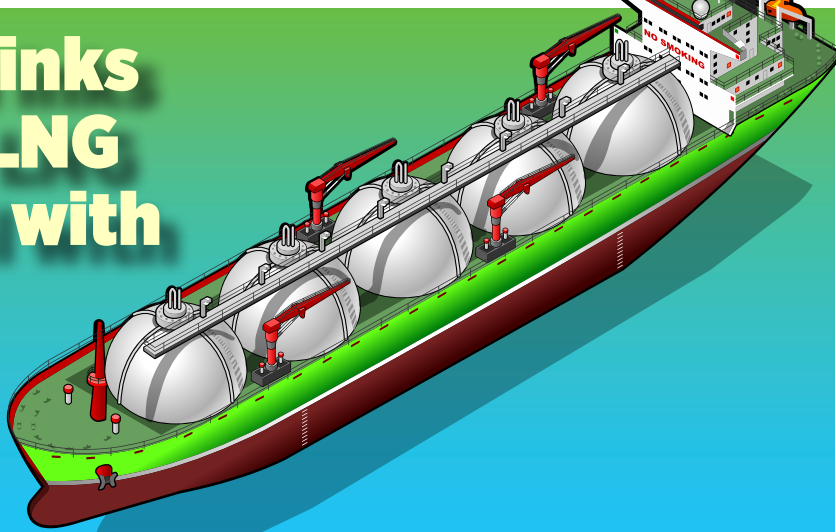


PETRONAS



PetroChina inks
three-year LNG
supply deal with
PNG LNG

S&P Global
Platts



LNG import plan for
South Australia targets
first gas in mid-2020



LNG expansion needed
to avoid shortage in
2023



China turns to Russia
for LNG amid escalating
trade tension with US



IN NUMBERS

2025

MENA and the Asia Pacific will drive gas demand over the medium term, growing 40% by 2025 compared with 2015 levels, according to Apicorp. The region will account for 60% of global demand growth over the same period.

INFOGRAPHIC

The Middle East, traditionally associated with large-scale LNG exports, has become one of the fastest growing demand centers for the commodity. This has mostly been facilitated by a significant increase in the number of FSRUs operating across the region from Egypt to Pakistan. How many more FSRUs will arrive in the region by 2025?

A. 2

B. 4

C. 6

D. 6+

E. None

20%

26%

24%

30%

0%

A

B

C

D

E

Source: ME LNG Institute Research; Q2 2018

NEWS & EVENTS

TOP 3 TWEETS THIS WEEK


Gulf Intelligence’s Energy Outlook Q3 2018 features the Middle East LNG Institute whitepaper: *How to establish a Liquid Flexible and Transparent Middle East LNG Market by 2025?*

Middle East LNG Institute @MidEastLNG · 1h
Petronas secures 25% of LNG Canada
coastmountainnews.com/news/petronas-...

Middle East LNG Institute @MidEastLNG · Jul 23
Snow Flurries in July Signal More Work for Europe's LNG Ports
bloomberg.com/news/articles/...

Middle East LNG Institute @MidEastLNG · Jul 11
Do the shorter length #LNG trading contracts pose a risk in terms of supply guarantee for the market players dependent on LNG imports?


The Middle East
LNG Institute



Established in 2017, the Middle East LNG Institute examines the evolution of LNG in the Middle East and North Africa (MENA) as the region transitions from a net-exporter to a net-importer. The Institute’s mission is to facilitate the region’s community of LNG stakeholders and share knowledge and best practices. The Institute also provides the insights needed to successfully navigate through what are still uncharted waters for many Middle Eastern energy stakeholders.

The Institute provides a single, independent and trusted platform for knowledge exchange, data gathering and intelligence sharing for stakeholders. These are crucial tools as the region explores comprehensive solutions to rebalancing one of the starkest juxtapositions in the global energy market. The Middle East is home to more than 40% of global gas reserves, yet the volume of the region’s LNG imports is climbing as domestic demand outpaces pipeline supply. The status quo is being rewritten – new demand, new supply, new hubs – and an ability to flex to these dynamic conditions will create the winners of a market that is nearing the top of the global energy hierarchy.

#MELI

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