

The Middle East LNG Institute Weekly LNG Insights

NOVEMBER 20, 2019

Analysis: Twin Woes for Asia Gas Demand - Slowing Economies, Plenty of Fuel Oil

**S&P Global
Platts**



Factbox: Global Refiners Raise Cleaner Shipping Fuel Output Ahead



Mitsui Invests in Gas-Fired Power Plant in Thailand



China Wind Power Firm Plans \$1 Billion LNG Terminal by End-2022



Algeria's Sonatrach Renews Gas Export Deal with France's Engie

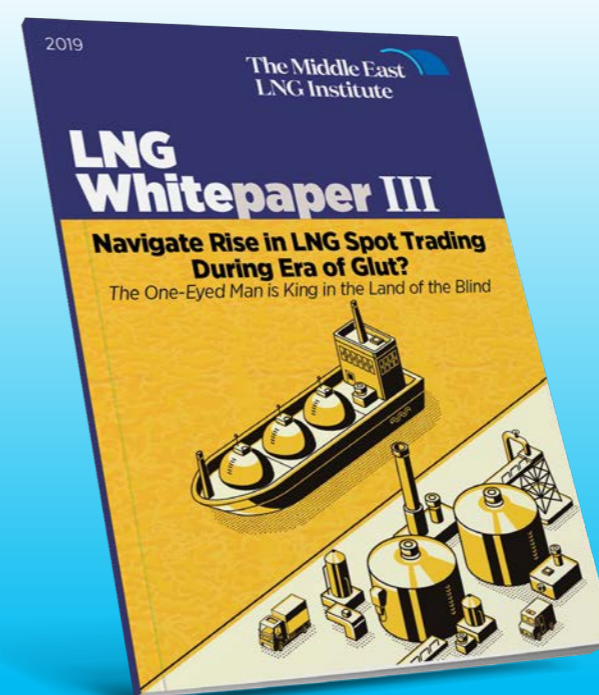


IN NUMBERS

75%

of the world's LNG demand growth up to 2040 will originate from Asia, thanks to its booming population and industry

Source: ME LNG Whitepaper, S&P Global Platts



OUT NOW!

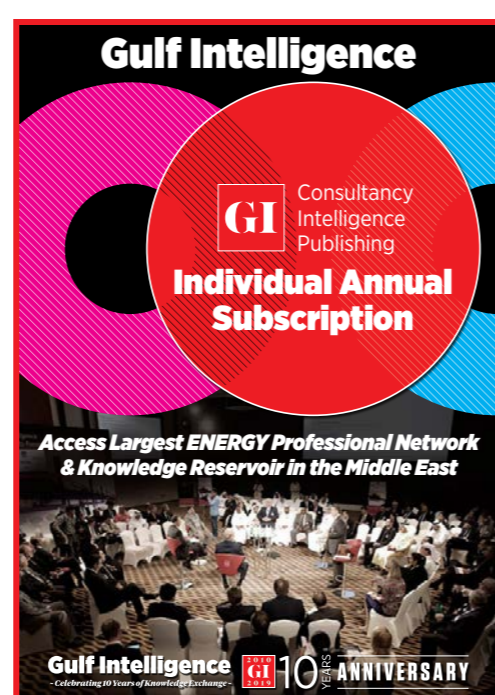
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NEWS & EVENTS

TOP 3 TWEETS THIS WEEK



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EnergyMarketPrice @EnergyMrktPrice · 28m
Algerian **#LNG** carrier arrives in **#Turkey**. ➡ bit.ly/2QxwGmi **#energy** **#energymarket**



Platts LNG @PlattsLNG · Nov 18
Challenging commercial environment for new US **#liquefaction** projects seen persisting | **#LNG** **#natgas**



Platts Shipping @plattsshipping · Nov 14
Feature: **#Methanol** industry seeks slice of bunker demand on emission cuts **#shipping** **#marinefuels**

The Middle East
LNG Institute



Established in 2017, the Middle East LNG Institute examines the evolution of LNG in the Middle East and North Africa (MENA) as the region transitions from a net-exporter to a net-importer. The Institute's mission is to facilitate the region's community of LNG stakeholders and share knowledge and best practices. The Institute also provides the insights needed to successfully navigate through what are still uncharted waters for many Middle Eastern energy stakeholders.

The Institute provides a single, independent and trusted platform for knowledge exchange, data gathering and intelligence sharing for stakeholders. These are crucial tools as the region explores comprehensive solutions to rebalancing one of the starkest juxtapositions in the global energy market. The Middle East is home to more than 40% of global gas reserves, yet the volume of the region's LNG imports is climbing as domestic demand outpaces pipeline supply. The status quo is being rewritten – new demand, new supply, new hubs – and an ability to flex to these dynamic conditions will create the winners of a market that is nearing the top of the global energy hierarchy.

#MELI



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