

The Middle East LNG Institute Weekly LNG Insights

OCTOBER 11 2018

South Korea's Energy Ministry Urges Cut in Import Tariffs on LNG

S&P Global
Platts



Trump to Unveil Plan Allowing More Ethanol in Gas



Tesla's Battery In South Australia Breaks Stranglehold Of Natural Gas Industry



Royal Dutch Shell Approves Massive Gas Project Worth \$31bn in Canada



Russia's Nord Stream 2 gas pipeline is 70% financed so far



IN NUMBERS

30%

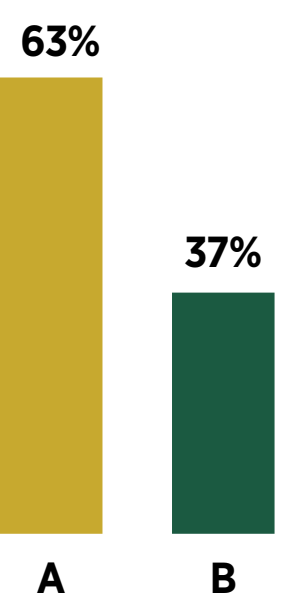
Global energy demand expected
to grow between 2015 – 2040

Source: SHELL LNG OUTLOOK 2018

INFOGRAPHIC

Over the past three years, the Middle East's LNG imports (including Egypt & Pakistan) have grown by almost 400%. Do you expect Abu Dhabi (ADGAS) to renew its LNG exports to Japan's Tokyo Electrical Power Company after the agreement expires in 2019?

A Yes
B No



Source: ME LNG Institute Research; Q2 2017

NEWS & EVENTS

TOP 3 TWEETS THIS WEEK



Watch this space for the release of our latest LNG Report

To receive
updates directly
in your inbox,
send an email to
info@gulfintelligence.com



Arnaud Humblot @arnaudhumblot · 19h

Asia winter **LNG** price trends ease short-term US export concerns over tariffs
bit.ly/2y9XHck #SPGlobalEmployee



Gastech Insights @GastechInsights · 10h

Teekay **#LNG** storage vessel ready for working life in **#Bahrain** bit.ly/2Pkhk13



LNG World News @LNGWN · Oct 1

Woodfibre LNG lines up supply deal with CNOOC
bit.ly/2DOXqu5 **#LNG** **#LNGWN**

The Middle East
LNG Institute



Established in 2017, the Middle East LNG Institute examines the evolution of LNG in the Middle East and North Africa (MENA) as the region transitions from a net-exporter to a net-importer. The Institute's mission is to facilitate the region's community of LNG stakeholders and share knowledge and best practices. The Institute also provides the insights needed to successfully navigate through what are still uncharted waters for many Middle Eastern energy stakeholders.

The Institute provides a single, independent and trusted platform for knowledge exchange, data gathering and intelligence sharing for stakeholders. These are crucial tools as the region explores comprehensive solutions to rebalancing one of the starkest juxtapositions in the global energy market. The Middle East is home to more than 40% of global gas reserves, yet the volume of the region's LNG imports is climbing as domestic demand outpaces pipeline supply. The status quo is being rewritten – new demand, new supply, new hubs – and an ability to flex to these dynamic conditions will create the winners of a market that is nearing the top of the global energy hierarchy.

#MELI



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