

# The Middle East LNG Institute Weekly LNG Insights

DECEMBER 5, 2018

## Argentina Announces US\$2.3 bln Joint Shale Oil Project with Malaysia's PETRONAS



## Fresh US-China Trade Talks may Help Restore some Commodity Flows

S&P Global  
Platts



## Tokyo Gas, First Gen to Build LNG Terminal in Philippines



## Norway's Equinor to Start Talks with Tanzania over LNG Project



## India to Boost Gas Share in its Energy Mix



### IN NUMBERS

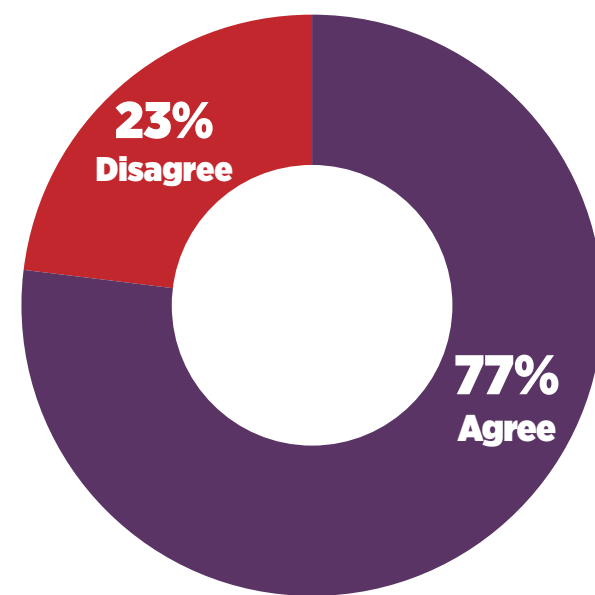
# 60%

China and India, two of the world's largest energy markets, account for more than half of energy demand growth over the last 15 years within ASEAN economies

Source: ME LNG Institute Research; International Energy Agency

### INFOGRAPHIC

Destination restriction clauses prohibit the buyer in a LNG sale and purchase agreement from redirecting or reselling the LNG in any cargo. Middle East LNG sellers will have to drop destination restriction clauses in future contracts in order to retain market share in Asia.



Source: ME LNG Institute Research

### NEWS & EVENTS

### TOP 3 TWEETS THIS WEEK



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**Platts Gas** @PlattsGas · 16h  
Russia's Yamal #LNG loads 100th cargo: Novatek | [plts.co/vchw30mRu7e](https://plts.co/vchw30mRu7e)



**World Shale News** @WorldShaleNews · 16h  
PetroChina begins work on third phase of Rudong LNG terminal expansion  
[ift.tt/2RzhltU](https://ift.tt/2RzhltU)



**Gulf Business** @GulfBusiness · 43m  
#UAE's ADNOC in #LNG partnership with #Japan's Inpex

The Middle East  
LNG Institute

Established in 2017, the Middle East LNG Institute examines the evolution of LNG in the Middle East and North Africa (MENA) as the region transitions from a net-exporter to a net-importer. The Institute's mission is to facilitate the region's community of LNG stakeholders and share knowledge and best practices. The Institute also provides the insights needed to successfully navigate through what are still uncharted waters for many Middle Eastern energy stakeholders.

The Institute provides a single, independent and trusted platform for knowledge exchange, data gathering and intelligence sharing for stakeholders. These are crucial tools as the region explores comprehensive solutions to rebalancing one of the starkest juxtapositions in the global energy market. The Middle East is home to more than 40% of global gas reserves, yet the volume of the region's LNG imports is climbing as domestic demand outpaces pipeline supply. The status quo is being rewritten – new demand, new supply, new hubs – and an ability to flex to these dynamic conditions will create the winners of a market that is nearing the top of the global energy hierarchy.

#MELI



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