



2010
GI
2019

Weekly Newsletter

SEPTEMBER 5, 2019

GIQ: OPEC Needs Deeper Output Cuts to Hold Brent Above \$60/bl



PDO to Firm up Plans for Wind Power capacity in Q1 2020



Decoupling of Saudi Energy and Industry Portfolios to Streamline Focus On Aramco IPO



Platts Analytics Lowers US Thermal Coal Exports Forecast to 44 million mt in 2019



REPORT OF THE MONTH

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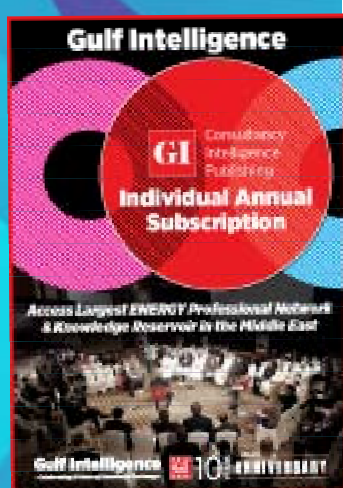


Crude Drops as Trade War Rumbles on and Output Swells



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IMO 2020 Draws more Participants into Singapore's Bunkering Pool



Adnoc and Singapore's GIC Complete \$600m Pipeline Infrastructure Deal



21%
NO

79%
YES

Would you now define the US-China standoff as a full scale "Trade War"?

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Source: GI Research, Q3 2019

TOP 3 TWEETS THIS WEEK



Gulf Intelligence @gulf_intel · Sep 3
#Sanctions choke Iran's #crude sales, but #oil product #exports booming bit.ly/2UpMAZl #petrochemical #TradeWar #OOT



Khalid Al Falih | خالد الفالح @Khalid_Alfalih · Sep 2
أهنيئ أخي معالي الأستاذ ياسر بن عثمان الرميان، محافظ صندوق الاستثمارات العامة، بمناسبة تعيينه رئيساً لمجلس إدارة أرامكو السعودية، والتي تأتي خطوة مهمة لإعداد الشركة للطرح العام، راجياً له كل التوفيق والنجاح.



Gulf Intelligence @gulf_intel · Sep 2
Uncertainty of #climatechange underscores the need to act bit.ly/2kmmj1q @robinenergy #emissions

