

The Middle East LNG Institute Weekly LNG Insights

JULY 3, 2019

ANALYSIS: Biggest Ever Gas Price Hike in Bangladesh to Foot LNG Import Bill

S&P Global
Platts



America's LNG Boom on a Collision Course with Climate Change?



RESEARCH: LNG Bigger Climate Change Threat than Coal



Mitsui & JOGMEC Enter Arctic LNG-2



Shipping Industry's Route to a More Sustainable Future?



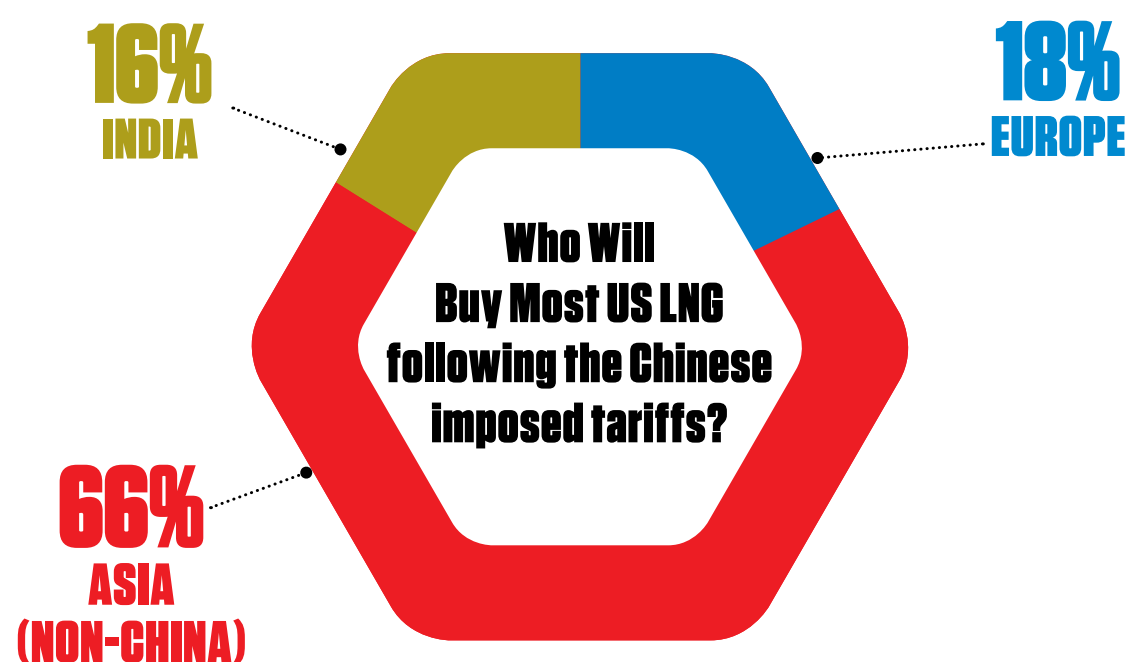
IN NUMBERS

1st

Australia has emerged as the world's biggest LNG exporter, knocking Qatar from the top spot. But watch this space: Australia has marginally lowered its LNG export forecast for the next two years, so it will remain a close run.

Source: GI Research, Australia's Department of Industry, Innovation and Science, Refinitiv Eikon

INFOGRAPHIC



Source: Research, Q2 2019

NEWS & EVENTS

TOP 3 TWEETS THIS WEEK



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- Middle East LNG Institute** @MidEastLNG · 19h
America's #LNG boom may be on a collision course with #climatechange @CNNI
cnn.it/2Jgl9Tk #MELI #OOTT
- Middle East LNG Institute** @MidEastLNG · Jul 1
Mitsui to join #LNG project in Arctic Ocean off #Russia
japantimes.co.jp/news/2019/06/3... #MELI #OOTT
- Platts LNG** @PlattsLNG · 7h
Europe and South America jump in as China sees no US #LNG in Q2 | #exports
#natgas | plts.co/zdWX50uS9rY

The Middle East
LNG Institute

Established in 2017, the Middle East LNG Institute examines the evolution of LNG in the Middle East and North Africa (MENA) as the region transitions from a net-exporter to a net-importer. The Institute's mission is to facilitate the region's community of LNG stakeholders and share knowledge and best practices. The Institute also provides the insights needed to successfully navigate through what are still uncharted waters for many Middle Eastern energy stakeholders.

The Institute provides a single, independent and trusted platform for knowledge exchange, data gathering and intelligence sharing for stakeholders. These are crucial tools as the region explores comprehensive solutions to rebalancing one of the starkest juxtapositions in the global energy market. The Middle East is home to more than 40% of global gas reserves, yet the volume of the region's LNG imports is climbing as domestic demand outpaces pipeline supply. The status quo is being rewritten – new demand, new supply, new hubs – and an ability to flex to these dynamic conditions will create the winners of a market that is nearing the top of the global energy hierarchy.

#MELI



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