

ENERGY TRANSITION DIALOGUES DAILY BULLETIN



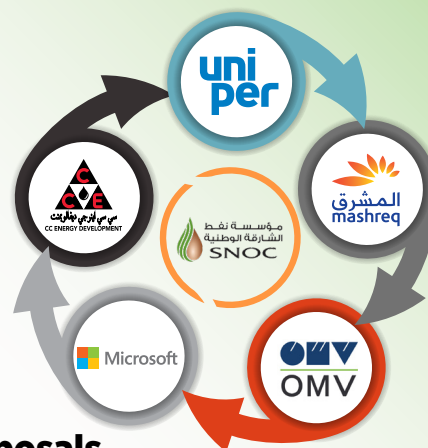
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TUESDAY /// MAR 2nd /// 2021

TOP 10 DAILY NEWS DIGEST

1. **Biden's Climate Pledge Takes Shape**
2. **EU Banks to Publish 1st 'Green' Yardstick**
3. **Delta, Deloitte Sign SAF Agreement**
4. **Big Oil & Hard Limits of Carbon Offsets**
5. **UK: Offshore Wind Farm's 1st Power**
6. **Uruguay : Next Big Hydrogen Exporter?**
7. **Australia Launches \$50mn CCS Fund**
8. **Exxon Urges Rejection of Activist Investor's Proposals**
9. **Siemens Energy Targets US Green Hydrogen**
10. **Spanish Firms Carrying RE Torch?**

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Dr. Ning Lin

Chief Economist

Bureau of Economic Geology

The University of Texas at Austin



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ENERGY TRANSITION DIALOGUES PODCAST



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Dr. Ahmed Elkadi
Head Energy & Underground
Infrastructure Department
and Director of Energy Transition
Deltares



Jean Paul Sacy
Middle East Regional Director
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Dr. Satyam Priyadarshy
Technology Fellow
& Chief Data Scientist
Halliburton

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HYDROGEN

FULL COURT PRESS

Hydrogen to Propel
Net Zero? I'm Bullish!

David Hart
Director, E4tech



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FULL INTERVIEW](#)

ENERGY TRANSITION DIALOGUES EXCLUSIVE SOUNDINGS



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“Renewable companies have collected and connected data from the beginning of existence; a lesson that can be learned by the oil and gas industry.”

Dr. Ahmed Elkadi

Head Energy & Underground Infrastructure Department
and Director of Energy Transition, Deltares



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EXCLUSIVE SERIES VIEWS YOU CAN USE

David Hart
Director
E4tech



How can we scale up green hydrogen to make decarbonization targets a reality? For one, green hydrogen will always need electrolysis. A lot of investment is required in manufacturing facilities, in the supply chains, and in making things more distributed worldwide.

The right foundation

And then, there are things like boundary conditions. We must make sure everybody understands what green hydrogen is and that they are valuing it in the right way. There needs to be regulations and marketplaces as we scale up the infrastructure. And of course, we need the supply of renewable electricity – that is fundamentally important.

H2 roadmap?

As we better understand the costs and the competing technologies, we will see where hydrogen fits in better. And we will start to see different energy systems in different regions. Therefore, it is very helpful to have a roadmap that details that in order to get to net zero, you must have 'X' amount of hydrogen.

Tick tock

We must keep in mind that a lot of this will be evolutionary. It will be a competitive marketplace and it will be judged on the basis of who can develop the best technology, then put it in place, as well as having the best partnerships. There are some stretch targets out there, but there is not anything intrinsically impossible. We have seen a lot of technology improvements, a lot of merger and acquisition (M&A) activity, partnerships, and joint ventures (JVs). So, I am fairly optimistic. ■

Full Interview HERE



**Paraphrased comments*

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