

#EMFWEEK24

12th ENERGY MARKETS FORUM

GI Consultancy
Intelligence
Publishing



October 1st - 2nd, 2024 | Novotel Hotel, Fujairah, UAE

“How to Navigate the Changing Winds and Opportunities of the Global South, its Geopolitics & Energy Chokepoints through 2025 and Beyond?”



اينوك
enoc



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ADNOC



trading



S&P Global
Commodity Insights



RAKGAS

Forum Held Under The Patronage of

His Highness Sheikh Hamad bin Mohammed Al Sharqi
Member of the Supreme Council and The Ruler of Fujairah, UAE



H.H. Sheikh Mohammed bin Hamad bin Mohammed Al Sharqi
Crown Prince of Fujairah



H.H. Sheikh Saleh Bin Mohammed Bin Hamad Al Sharqi
Chairman of Port of Fujairah

NATIONAL HOST TITLE SPONSOR



Strategically located on the Eastern seaboard of the United Arab Emirates, approximately 70 nautical miles from the Straits of Hormuz, Fujairah is the Middle East's leading energy hub location for oil trading, storage, and bunkering. It also hosts the Abu Dhabi Crude Oil Pipeline (ADCOP) which is a strategically important facility that allows Abu Dhabi to export its premium crude oil directly to the Arabian Sea via the Emirate of Fujairah. Under the patronage, vision and support of His Highness Sheikh Hamad bin Mohammed Al Sharqi, Member of the Supreme Council and Ruler of Fujairah, Fujairah Oil Industrial Zone with its highly sophisticated yet flexible infrastructure hosts the Middle East's largest storage capacity (18+ million cbm) for refined oil and crude oil products. The regions premier port infrastructure have been developed to assist Gulf and International NOCs, IOCs, Global Oil Traders and Service Companies expand their commercial footprint both locally and internationally. Fujairah Oil Tanker Terminals (FOTT) is specifically designed to safely and efficiently handle the high volume of crude oil and refined products imported / exported by the 15 international recognized terminal storage companies which are directly connected to the port. The Port of Fujairah offers total flexibility to the terminals by providing them access to any of the berths within FOTT, including VLLC, or direct transfer of products between terminals without chartering a vessel via two matrix manifolds. In 2023, Fujairah Offshore Anchorage Area hosted close to 13,000 vessel calls as it offers an efficient and varied "One Stop Shop" service for calling vessels and is one the three biggest bunker hubs in the world.



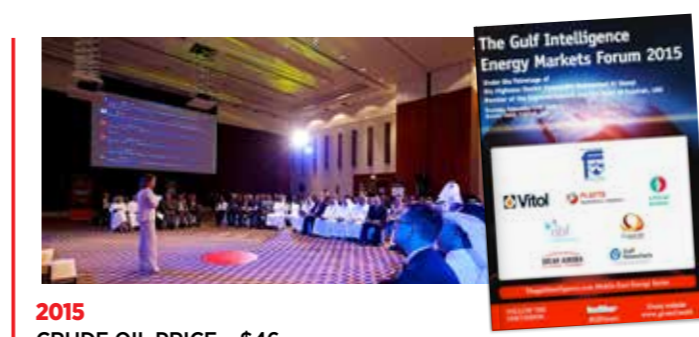
Capt. Mousa Murad
Managing Director
Port of Fujairah



Khalil Ebraheim
Deputy Managing Director
Port of Fujairah



Energy Markets Forum – Historic Timeline...



2015
CRUDE OIL PRICE - \$46

Key topic: Volatility in the new energy era – a slowdown in Asia's growth, stabilizing oil prices in the Middle East and a fragile strand of geopolitics playing out in the Middle East and Europe.



2018
CRUDE OIL PRICE - \$79

Key topic: How to Navigate the New Normal of Global Oil & Gas Trade Flows?

Key Special Guests:
H.E. Mohammed Barkindo, Secretary General, OPEC, H.E. Arjuna Ranatunga, Minister of Petroleum, Sri Lanka & Tan Beng Tee, Chief Executive Officer - Development, Maritime Port of Singapore

Nov. 2016
CRUDE OIL PRICE - \$45

Fujairah Oil Industry Zone Appoints S&P Global Platts to Distribute Fujairah Weekly Oil Inventory Data



His Highness Sheikh Mohammed bin Hamad bin Mohammed Al Sharqi, Crown Prince of Fujairah opens the 10th Anniversary of Energy Markets Forum 2022 at Novotel, Fujairah.

MORE THAN A DECADE OF KNOWLEDGE EXCHANGE & NETWORKING

Offers first view of Energy Markets after Summer...

The Annual gathering in Fujairah convenes the senior executives, regulators and policy makers tasked with leading the Middle East's Trading, Storage, Marketing and Shipping of oil and gas across the East of Suez markets, to exchange knowledge and insights on relevant and timely trends impacting their industry.



2011
CRUDE OIL PRICE - \$85

Key topic: Aftermath of deadlines for the U.S. debt ceiling and a second Greece bailout

Key special guest: OPEC Secretary General H.E. Abdalla Salem El-Badri and Chris Bake, Member of the Executive Committee and Head of Origination, VITOL



2012
CRUDE OIL PRICE - \$97

Key topic: The ongoing shift of the center of economic gravity from the Atlantic to the Pacific

Key special guests: H.E. Saeed Al Tayer, Vice Chairman of the Supreme Council of Energy, Dubai and Daniel Jaeggi, Group President & Global Head of Trading, Mercuria Energy Group



2013
CRUDE OIL PRICE - \$106

Key topic: New transformation after significant consolidation in the energy industry with a wave of M&A activity redefining the sector

Key special guests: H.E. Hussain Ibrahim Al-Shahristani, Deputy Prime Minister for Energy, Iraq



2014
CRUDE OIL PRICE - \$93

Event moves to Fujairah under the Patronage of H.H. Sheikh Hamad Bin Mohammed Al Sharqi, The Ruler of Fujairah, UAE and welcomes H.E. Suhail Al Mazrouei, Minister of Energy, UAE



2016
CRUDE OIL PRICE - \$49

Key topic: Soaring economic growth rates and energy demand along the South-South Corridor combined with the ease of the global oil glut.

Key special guests: H.E. Ambassador Thembisile Majola, Deputy Minister of Energy, South Africa and Hon. Jam Kamal Khan, Minister of State for Petroleum & Natural Resources, Pakistan.

Event is co-structured with the Launch of the First VLCC Jetty on the Indian Ocean Coast of the Arabian Peninsula



2017
CRUDE OIL PRICE - \$58

Key topic: The Gulf Energy Sector Accelerates Retooling for 21st Century: How to Best Meet Opportunities & Challenges Presented by Asia's Competitive Appetite & Growth?

Key Special Guests: H.E. Jabbar Al Lueibi, Minister of Oil, Republic of Iraq, H.E. Amani Abou Zeid, Commissioner for Energy & Infrastructure, African Union & H.E. Dr. Sun Xiansheng, Secretary General, International Energy Forum



2019
CRUDE OIL PRICE - \$64

Key topic: IMO 2020 - Megatrends & the Energy Transition?

Key Special Guests: H.E. Dr. Sultan Al Jaber, Minister of State & Group CEO, Abu Dhabi National Oil Company (ADNOC); H.E. Admiral Mohab Mohamed Hussein Mamish, Presidential Adviser, The Suez Canal Economic Zone Projects & Egyptian Seaports; & Thomas Waymel, President - Trading & Shipping, TOTAL



2022
CRUDE OIL PRICE - \$72

Key topic: What Does West of Suez Peak Oil Demand Mean for Markets East of Suez?

Key Special Guests: H.E. Saif Humaid Al Falasi, CEO, ENOC Group; H.E. Younis Haji Al Khoori, Undersecretary Ministry of Finance UAE; Mele Kyari, Group CEO, Nigerian National Petroleum Company, Limited; Chris Bake, Member of the Executive Committee, Vitol & Chairman, VTTI, Mohammed Al-Mulhim, President & CEO, Aramco Trading; Syed Muhammad Taha, Managing Director & CEO, Pakistan State Oil Company



2023
CRUDE OIL PRICE - \$89

Key topic: "Navigating the Age of Energy Security: Opportunities & Challenges?"

Key Special Guests: H.E. Haitham Al Ghais, OPEC Secretary General, H.E. Sharif Salim Alolama, Undersecretary for Energy & Petroleum Affairs, MOEI UAE, H.E. Saif Humaid Al Falasi, Group CEO, ENOC Group, Ali Rashid Al Jarwan, CEO, Dragon Oil, Philippe Khoury, Executive Vice President, Sales & Trading, ADNOC Group, Gary King President, ICE Futures Abu Dhabi, Talal Al-Awfi, Group CEO, OQ

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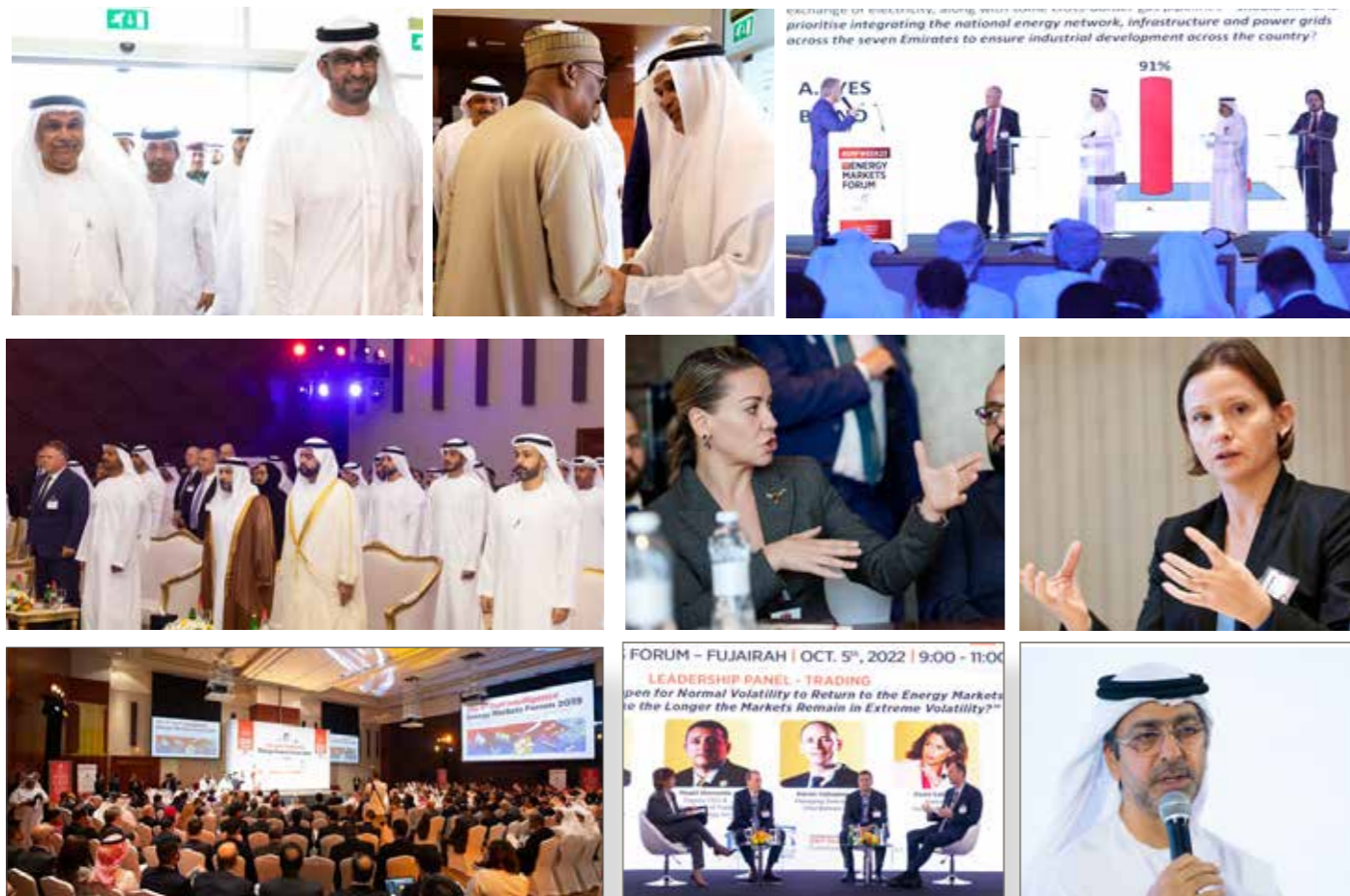
October 1st - 2nd, 2024 | Novotel, Fujairah

DAY 1

-  **1X** Welcome Lunch
-  **3X** Feature Interviews
-  **5X** Oil & Geo Pols Briefings
-  **1X** Onshore Industry Tour
-  **1X** Oil Markets Workshop
-  **1X** Gala Awards Dinner
-  **1X** Networking Social Reception

DAY 2

-  **7X** Industry Roundtables
-  **5X** Energy Markets Briefings
-  **1X** Markets Forum Survey
-  **1X** Plenary Session
-  **2X** Industry Leadership Panels
-  **1X** Energy Journalism Awards
-  **1X** Offshore Port Boat Tour
-  **1X** Closing Lunch



THE PORT OF FUJAIRAH LAUNCH LUNCH



The 12th Energy Markets Forum EMFWEEK24



The 7th ARAMCO TRADING NEW SILK ROAD CEO OF THE YEAR AWARDS 2024

The 7th New Silk Road CEO of the Year Awards 2024 were conceived to celebrate the pioneering industry leaders who are spearheading the transformation of energy markets across this ancient trading route connecting Asia with the Middle East & Africa, which is literally changing the direction of international energy flows. Given that Fujairah has been an active participant across these oceans for 500 years, it is only fitting for this celebration of industry leaders to take place outside the Straits of Hormuz in one of the world's top 3 energy hubs. China's Belt Road Initiative is set to be the world's largest platform for economic cooperation, trade and financing collaboration. Reaching more than 60 countries across Asia to the Middle East, and 4.4 billion people with a combined GDP of \$21 trillion, the BRI is redrawing the global energy map through investment in new infrastructure that underpins the reemergence of ancient trading routes. The rise of the Arab world, China and India are part of the same story, once historic partners along the Old Silk Road. It isn't a coincidence that Arab traders have returned to Asia at the same time that China is leading an Asian wave of nations that are fast regaining their share of the global economy. Much of this economic reintegration from the Arabian Peninsula to the massive populations of Asia is built on a foundation of physical energy: Trading – Refining – Ports – Storage – Shipping.



The 12th Energy Markets Forum EMFWEEK24

BRIEFINGS



ENOC OIL MARKETS WORKSHOP

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ENOC OIL MARKETS WORKSHOP



“How could Fujairah leverage the fact that it will soon host over 100 million barrels of oil storage capacity to maximize impact on the physical energy markets East-of-Suez and drive commercial trading opportunities across the New Silk Road?”



ROUNDTABLES



FUJAIRAH TOURS

TOUR OF FOIZ OIL STORAGE TERMINALS



BOAT TOUR OF PORT OF FUJAIRAH



































ENERGY JOURNALISM AWARDS



































The GI International Energy Journalism Awards (IEJA) recognize and honor professional journalists based in the Middle East who produced outstanding work covering the energy sector over the previous year -- from OPEC, to oil and gas, power, renewables and new energy fuels -- for a Middle East broadcaster or publisher in Arabic and English; for international media broadcasters and publishers; or reporting for industry specialist publications, newsletters, podcasters and multimedia websites. In all cases, the international selection committee of former leading energy journalists will give weight to the demonstration of individual enterprise, fairness, speed, accuracy and objectivity. Please note that marketing or thought leadership content produced for in-house corporate publications, pamphlets or special reports will not be considered, nor will advocacy outlets of interest groups such as trade associations, consumer organizations or government agencies. The energy media industry and its stakeholders will be invited to nominate journalists for consideration. Non-traditional entrants, like bloggers or independent newsletters, are free to explain in supporting materials how they meet these journalistic criteria, and should submit a statement explaining their editorial independence.



Featured Guests

 H.E. Suhail Mohamed Al Mazrouei UAE Minister of Energy and Infrastructure	 H.E. Haltham Al Ghais Secretary-General Organization of the Petroleum Exporting Countries	 H.E. Abdullah bin Hamad Al-Attiyah Chairman, Al Attiyah Foundation, Former Deputy Prime Minister and Minister of Energy and Industry for the State of Qatar	 H.E. Eng. Tarek El Molla Minister of Petroleum & Mineral Resources of Egypt	 H.E. Salf Humaid Al Falasi Group CEO ENOC	 Admiral Osama Mounier Mohamed Rabie Chairman and Managing Director Suez Canal Authority
 Mariam Almaszade CEO SOCAR Trading	 Alice Acuña Executive Vice President - Trading CEPSA	 Chris Bake Member of the Executive Committee, Vitol & Chairman, VTTI	 H.E. Khamis Juma Buamim Chairman of Dubai Council for Marine & Maritime Industries	 Guy Moeyens CEO VTTI	 Captain Mohamed Juma Al Shamis Group CEO Abu Dhabi Ports Group
 Philippe Khoury Executive Vice President, Sales & Trading, ADNOC Group	 Kieran Gallagher Managing Director Vitol Bahrain E.C	 Wail Al Jamali CEO OQ Trading	 Dave Ernsberger Global Head of Commodities Pricing S&P Global Commodity Insights	 H.E. Eng Shadi Malak CEO Ethiad Railway	 Eng. Ahmed Ali Al Subaey CEO Bahri Group
 David Bird CEO OQ8	 François Cazor Co-founder and CEO KPLER	 Sultan Albigishi CEO ADNOC Refining	 Marieme Travaly Regional Head for Infrastructure International Finance Corporation	 Capt. Abdulkareem Al Masabi CEO ADNOC Logistics & Services	 Joseph McMonigle Secretary General International Energy Forum
 Ahmad Bin Thalith CEO ADNOC Global Trading	 Emad A. Al-Kandari DMD International Marketing, Contract Administration Kuwait Petroleum Corporation	 Damian Stewart Managing Partner and Co-Head HC Group	 Reggy Vermeulen CEO Port of Duqm	 Rajiv Agarwal Chairman of Board and Managing Director Essar Ports	 Nizamuddin Noorali General Manager MENA Terminals Fujairah FZC
 Maleeha Bengali Founder MB Commodity Corner	 Shri L. R. Jain CEO & MD Indian Strategic Petroleum Reserves Limited	 Bilal Hasan Ashraf Head - Energy, Marine & Sustainability National Bank of Fujairah	 Jonathan Leitch Director of Insight Kpler	 Fahad Askar Managing Director Horizon Terminals	

Featured Guests

 Khaled Salmeen Executive Director, Downstream Industry, Marketing & Trading Directorate, ADNOC Group	 Shaikh Khaled Al-Sabah Managing Director - Int'l Marketing, Kuwait Petroleum Corporation	 Torbjörn Törnqvist Co-founder and Chairman Gunvor Group	 H.E. Sultan Ahmed Bin Sulayem Group Chairman and CEO, DP World and Chairman, Ports, Customs & Free Zone Corporation	 Rüya Bayegan Group CEO BGN	 Michiel Gilsing Member of the Executive Board & CFO Vopak
 Narendra Taneja Senior Energy Advisor to India's Ruling BJP Party	 Jorge Montepaque Managing Director - Benchmarks Oryx Capital Group	 Vandana Hari Founder & CEO Vanda Insights	 Mike Muller Head Vitol Asia	 Abdullah Al Dossary Managing Director Aramco Trading Fujairah	 Gary Kalmin CEO Aquiarius Energy
 Sergey Vakulenko Non-Resident Scholar Carnegie Russia Eurasia Center	 Amena Bakr Senior Research Analyst Energy Intelligence	 Ali Al Riyami Consultant & Former Director General of Marketing Ministry of Energy & Minerals, Oman	 Carole Nakhle CEO Crystal Energy	 Jonathan Fulton Associate Professor - Political Science, Zayed University, Nonresident Senior Fellow, The Atlantic Council	 Mehmet Ögütçü Group CEO, Global Resources Partnership Chairman, London Energy Club
 Gulmira Rzayeva Founder & Managing Director Eurasia Analytics	 Choelb Boutamine Energy Advisor & CEO Ranadrill Consulting	 Dr. Yousef Alshammari CEO & Head of Oil Research, CMarkits, Senior Research Fellow, Imperial College London	 Brian Pieri Founding Member Energy Rogue	 Niamh McBurney Associate Director Control Risks	 Chris Wood CEO Rak Gas
 Victor Yang Senior Analyst JLC International	 Ram Narayanan Director/ VP - Strategic Market & Business Development Vedanta	 Dan Rahmat Senior Energy Security Consultant	 Marc Ostwald Chief Economist & Global Strategist ADM Investor Services International	 Dr. Iman Nasser Managing Director - Middle East FGE Dubai	 Kate Dourian, FEI Non-Resident Fellow The Arab Gulf States Institute in Washington * Former Platts Middle East Bureau Chief
 Brandy Scott Presenter of The Business Breakfast Dubai Eye	 Dan Murphy Anchor & Correspondent CNBC	 Paula Naoufal Senior Reporter CNN Business Arabic	 Andrew Critchlow Head of News, EMEA S&P Global Commodity Insights	 Osama Rizvi Energy & Economic Analyst Primary Vision Network	 Nader Itayim Middle East Bureau Chief Argus Media



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