#EMFWEEK24

ENERGYMARKETS FORUM





October 1st - 2nd, 2024 | Novotel Hotel, Fujairah, UAE

"How to Navigate the Changing Winds and Opportunities of the Global South, its Geopolitics & Energy Chokepoints through 2025?"





































The 12th Energy Markets Forum

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Forum Held Under The Patronage of

His Highness Sheikh Hamad bin Mohammed Al Sharqi Member of the Supreme Council and The Ruler of Fujairah, UAE





H.H. Sheikh Mohammed bin Hamad bin Mohammed Al Sharqi Crown Prince of Fujairah



H.H. Sheikh Saleh Bin Mohammed Bin Hamad Al Sharqi Chairman of Port of Fujairah



H.H. Sheikh Dr. Rashid bin Hamad Al-Sharqi Deputy Chairman - Fujairah Oil Industry Zone

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NATIONAL HOST TITLE SPONSOR

Port of Fujairah



Strategically located on the Eastern seaboard of the United Arab Emirates, approximately 70 nautical miles from the Straits of Hormuz, Fujairah is the Middle East's leading energy hub location for oil trading, storage, and bunkering. It also hosts the Abu Dhabi Crude Oil Pipeline (ADCOP) which is a strategically important facility that allows Abu Dhabi to export its premium crude oil directly to the Arabian Sea via the Emirate of Fujairah. Under the patronage, vision and support of His Highness Sheikh Hamad bin Mohammed Al Sharqi, Member of the Supreme Council and Ruler of Fujairah, Fujairah Oil Industrial Zone with its highly sophisticated yet flexible infrastructure hosts the Middle East's largest storage capacity (18+ million cbm) for refined oil and crude oil products. The regions premier port infrastructure have been developed to assist Gulf and International NOCs, IOCs, Global Oil Traders and Service Companies expand their commercial footprint both locally and internationally. Fujairah Oil Tanker Terminals (FOTT) is specifically designed to safely and efficiently handle the high volume of crude oil and refined products imported / exported by the 15 international recognized terminal storage companies which are directly connected to the port. The Port of Fujairah offers total flexibility to the terminals by providing them access to any of the berths within FOTT, including VLLC, or direct transfer of products between terminals without chartering a vessel via two matrix manifolds. In 2023, Fujairah Offshore Anchorage Area hosted close to 13,000 vessel calls as it offers an efficient and varied "One Stop Shop" service for calling vessels and is one the three biggest bunker hubs in the world.



Capt. Mousa Murad Managing Director Port of Fujairah



Khalil Ebraheim
Deputy Managing Director
Port of Fujairah



His Highness Sheikh Mohammed bin Hamad bin Mohammed Al Sharqi, Crown Prince of Fujairah opens the 10th Anniversary of Energy Markets Forum 2022 at Novotel, Fujairah.

MORE THAN A DECADE OF KNOWLEDGE EXCHANGE & NETWORKING

Offers first view of Energy Markets after Summer...

The Annual gathering in Fujairah convenes the senior executives, regulators and policy makers tasked with leading the Middle East's Trading, Storage, Marketing and Shipping of oil and gas across the East of Suez markets, to exchange knowledge and insights on relevant and timely trends impacting their industry.

Energy Markets Forum – Historic Timeline. . .



Key topic: Volatility in the new energy era – a slowdown in Asia's growth, stabilizing oil prices in the Middle East and a fragile strand of geopolitics playing out in the Middle East and Europe.

Nov. 2016

CRUDE OIL PRICE - \$45

Fujairah Oil Industry Zone Appoints S&P Global Platts to Distribute Fujairah Weekly Oil Inventory Data





2018

CRUDE OIL PRICE - \$79

Key topic: How to Navigate the New Normal of Global Oil & Gas Trade Flows?

Key Special Guests:

H.E. Mohammed Barkindo, Secretary General, OPEC, H.E. Arjuna Ranatunga, Minister of Petroleum, Sri Lanka & Tan Beng Tee, Chief Executive Officer - Development, Maritime Port of Singapore

2011 2012 2013 2014 2015 2016 2017 2018 2019 2022 2023

CRUDE OIL PRICE - \$85

Key topic: Aftermath of deadlines for the U.S. debt ceiling and a second Greece bailout

Key special guest: OPEC Secretary General H.E. Abdalla Salem El-Badri and Chris Bake, Member of the Executive Committee and Head of Origination, VITOL



2012

CRUDE OIL PRICE - \$97

Key topic: The ongoing shift of the center of economic gravity from the Atlantic to the Pacific

Key special guests: H.E. Saeed Al Tayer, Vice Chairman of the Supreme Council of Energy, Dubai and Daniel Jaeggi, Group President & Global Head of Trading, Mercuria Energy Group



2013

CRUDE OIL PRICE - \$106

Key topic: New transformation after significant consolidation in the energy industry with a wave of M&A activity redefining the sector

Key special guests: H.E. Hussain Ibrahim Al-Shahristani, Deputy Prime Minister for Energy, Iraq



2014

CRUDE OIL PRICE - \$93

Event moves to Fujairah under the Patronage of H.H. Sheikh Hamad Bin Mohammed Al Sharqi, The Ruler of Fujairah, UAE and welcomes H.E. Suhail Al Mazrouei, Minister of Energy, UAE







2016 CRUDE OIL PRICE - \$49

Key topic: Soaring economic growth rates and energy demand along the South-South Corridor combined with the ease of the global oil glut.

Key special guests: H.E. Ambassador Thembisile Majola, Deputy Minister of Energy, South Africa and Hon. Jam Kamal Khan, Minister of State for Petroleum & Natural Resources, Pakistan.

Event is co-structured with the Launch of the First VLCC Jetty on the Indian Ocean Coast of the Arabian Peninsula

2017

CRUDE OIL PRICE - \$58

Key topic: The Gulf Energy Sector Accelerates Retooling for 21st Century: How to Best Meet Opportunities & Challenges Presented by Asia's Competitive Appetite & Growth?

Key Special Guests:

H.E. Jabbar Al Lueibi, Minister of Oil, Republic of Iraq, H.E. Amani Abou Zeid, Commissioner for Energy & Infrastructure, African Union & H.E. Dr. Sun Xiansheng, Secretary General, International Energy Forum





2019 CRUDE OIL PRICE - \$64

Key topic: /// 2020 -

Megatrends & the Energy Transition?

Key Special Guests: H.E.
Dr. Sultan Al Jaber, Minister
of State & Group CEO, Abu
Dhabi National Oil Company
(ADNOC); H.E. Admiral Mohab
Mohamed Hussein Mamish,
Presidential Adviser, The Suez
Canal Economic Zone Projects
& Egyptian Seaports; & Thomas
Waymel, President - Trading &
Shipping, TOTAL



CRUDE OIL PRICE - \$72

Key topic: What Does West of Suez Peak Oil Demand Mean for Markets East of Suez?

Key Special Guests: H.E. Saif Humaid Al Falasi, CEO, ENOC Group; H.E. Younis Haji Al Khoori, Undersecretary Ministry of Finance UAE; Mele Kyari, Group CEO, Nigerian National Petroleum Company, Limited; Chris Bake, Member of the Executive Committee, Vitol & Chairman, VTTI, Mohammed Al-Mulhim, President & CEO, Aramco Trading; Syed Muhammad Taha, Managing Director & CEO, Pakistan State Oil Company



2023 CRUDE OIL PRICE - \$89

Key topic: "Navigating the Age of Energy Security: Opportunities & Challenges?

Key Special Guests: H.E. Haitham Al Ghais, OPEC Secretary General, H.E. Sharif Salim Alolama, Undersecretary for Energy & Petroleum Affairs, MOEI UAE, H.E. Saif Humaid Al Falasi, Group CEO, ENOC Group, Ali Rashid Al Jarwan, CEO, Dragon Oil, Philippe Khoury, Executive Vice President, Sales & Trading, ADNOC Group, Gary King President, ICE Futures Abu Dhabi, Talal Al-Awfi, Group CEO, OQ

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October 1st - 2nd, 2024 | Novotel, Fujairah

DAY 1

1 1X Welcome Lunch



3X Feature Interviews



5X Oil & Geo Pols Briefings



1X Onshore Industry Tour



i 1X Oil Markets Workshop



1X Networking Social Reception

DAY 2

7X Industry Roundtables



5X Energy Markets Briefings



1X Markets Forum Survey



Name of the Name o



2X Industry Leadership Panels





1X Offshore Port Boat Tour



X Closing Lunch



















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THE PORT OF FUJAIRAH **WELCOME LUNCH**





















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The 7th ARAMCO TRADING NEW SILK ROAD CEO OF THE YEAR AWARDS 2024

The 7th New Silk Road CEO of the Year Awards 2024 were conceived to celebrate the pioneering industry leaders who are spearheading the transformation of energy markets across this ancient trading route connecting Asia with the Middle East & Africa, which is literally changing the direction of international energy flows. Given that Fujairah has been an active participant across these oceans for 500 years, it is only fitting for this celebration of industry leaders to take place outside the Straits of Hormuz in one of the world's top 3 energy hubs. China's Belt Road Initiative is set to be the world's largest platform for economic cooperation, trade and financing collaboration. Reaching more than 60 countries across Asia to the Middle East, and 4.4 billion people with a combined GDP of \$21 trillion, the BRI is redrawing the global energy map through investment in new infrastructure that underpins the reemergence of ancient trading routes. The rise of the Arab world, China and India are part of the same story, once historic partners along the Old Silk Road. It isn't a coincidence that Arab traders have returned to Asia at the same time that China is leading an Asian wave of nations that are fast regaining their share of the global economy. Much of this economic reintegration from the Arabian Peninsula to the massive populations of Asia is built on a foundation of physical energy: Trading - Refining - Ports - Storage - Shipping.













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BRIEFINGS























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ENOC ENERGY MARKETS MIDSTREAM WORKSHOP

ENOC ENERGY MARKETS MIDSTREAM WORKSHOP

اینوك enoc

October 1st, 2024 | 2:30PM | Novotel, Fujairah, UAE

How could the East-of-Suez Midstream Oil & Gas Industry collaborate to accelerate the journey towards net zero and What's at stake for those who fail to implement effective decarbonization strategies?











ROUNDTABLES





















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FUJAIRAH TOURS

TOUR OF FOIZ OIL STORAGE TERMINALS







BOAT TOUR OF PORT OF FUJAIRAH











ENERGY JOURNALISM AWARDS

The GI International Energy Journalism Awards (IEJA) recognize and honor professional journalists based in the Middle East who produced outstanding work covering the energy sector over the previous year -- from OPEC, to oil and gas, power, renewables and new energy fuels -- for a Middle East broadcaster or publisher in Arabic and English; for international media broadcasters and publishers; or reporting for industry specialist publications, newsletters, podcasters and multimedia websites. In all cases, the international selection committee of former leading energy journalists will give weight to the demonstration of individual enterprise, fairness, speed, accuracy and objectivity. Please note that marketing or thought leadership content produced for inhouse corporate publications, pamphlets or special reports will not be considered, nor will advocacy outlets of interest groups such as trade associations, consumer organizations or government agencies. The energy media industry and its stakeholders will be invited to nominate journalists for consideration. Nontraditional entrants, like bloggers or independent newsletters, are free to explain in supporting materials how they meet these journalistic criteria, and should submit a statement explaining their editorial independence.











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Featured Guests



H.E. Suhail Mohamed Al Mazrouei



Khaled Salmeen



H.E. Saif Humaid Al Falasi





H.E. Khamis Juma Buamim Chairman of Dubai Council for Marine & Maritime Industries









Eng. Ahmed Ali Al-Subaey

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Featured Guests



Riham El Gizv

Mehmet Öğütçü

The 12th Energy Markets Forum



Gary Kalmin CEO

Managing Director Aramco Trading Fujairah



Sultan Albigishi

CEO ADNOC Refining

Dr. Fathy Abd El-bary Emara



H.E. Shaikh Ebrahim bin

Khalid Al Khalifa

John Roper CEO Middle East Uniper Global Commodities SE



André Blediian



Dave Friedman VP Client Engagement & Partnerships



Kieran Gallagher Managing Director Vitol Bahrain E.C

Emin Ikiisik Regional Industry Manager, Infrastructure, Middle East, Pakistan and Afghanistan International Finance Corporation



Frederic Lasserre Global Head of Research & Analysis Gunvor Group

François Cazor Co-Founder & CEO Kpler



Dave Ernsberger Head of Market Reporting & Trading Solutions

Victoria Todd Regional Director & Head MENA HC Group



Emad A. Al-Kandari







Michiel Gilsing
Member of the Executive Board & CFO

Vopak

Brian Pieri





Gulmira Rzaveva Founder & Managing Director Eurasia Analytics



Adjunct Fellow, Center for a New American Security & Senio







Eng. AbdulazizMubarak Al Balooshi Eng. Abdulaziz Al Balooshi, CEO, International Ports - Asia & Africa, Ports International Operating Company, AD Ports Group





Capt. Ali Rashed Al Abdouli Acting Director, Fujairah Oil Tanke



Gary King



Kate Dourian, FEI Non-Resident Fellow The Arab Gulf States * Former Platts Middle East



Victor Yang Senior Analyst JLC International



Robin Mills Chief Executive Officer



Ram Narayanan Director/ VP - Strategic Market & Business Development



Ali Al Riyami Consultant & Former Director General of Marketing Ministry of Energy & Minerals, Oman



Dr. Iman Nasseri FGE Dubai







Murtaza A. Lakhani Group Founder & CEO Mercantile & Maritime Group





Viktor Katona Head of Oil Analysis KPLER



Ravi Bhatiani The Federation of European Tank Storage Associations (FETSA)



& Sustanability National Bank of Fujairah



Paul Kelly



Osama Rizvi Energy & Economic Analyst Primary Vision Network





Dan Rahmat



Paul Hickin Editor-in-chief Petroleum Economist



Bora Bariman





Mark Rusell



Martijn Heijboer



Capt. Salem Al Afkham Director
Fujairah Oil Industry Zone (FOIZ)





Kim Bendfeld Chief Commercial Officer RAKGAS



Simon Williams





& Downstream Consulting, Middle East & South Asia,



Head of Global Engagement & Intelligence for Oil and LNG, S&P Global Commodity Insights





Marc Ostwald Chief Economist & Global Strategist

