

The Middle East LNG Institute Weekly LNG Insights

OCTOBER 31, 2018

Asian LNG Buyers Accelerate Push for Destination Flexibility in Gas Contracts

S&P Global
Platts

LNG Canada Partner Petronas Resumes Montney Drilling After Two-year Absence

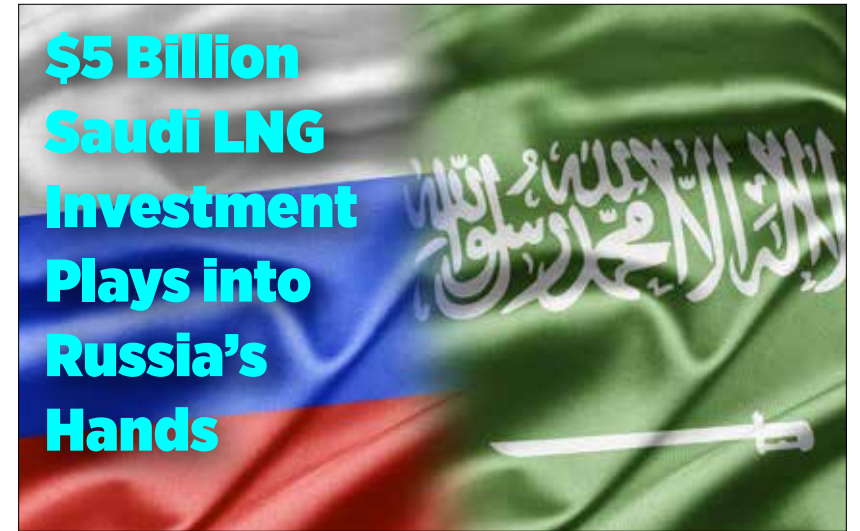


Total Reaffirms Plans for LNG Bunkering Scheme

Trade War Puts the Brakes on U.S. LNG Dominance



\$5 Billion Saudi LNG Investment Plays into Russia's Hands



IN NUMBERS

2025

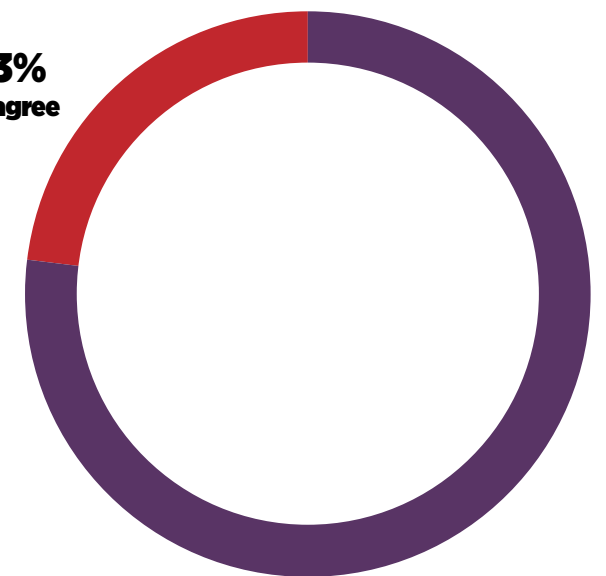
MENA and the Asia Pacific will drive gas demand over the medium term, growing 40% by 2025 compared with 2015 levels, according to Apicorp. The region will account for 60% of global demand growth over the same period.

Source: ME LNG Institute Research, LNG Whitepaper 2; APICORP

INFOGRAPHIC

Destination restriction clauses prohibit the buyer in a LNG sale and purchase agreement from redirecting or reselling the LNG in any cargo. Middle East LNG sellers will have to drop destination restriction clauses in future contracts in order to retain market share in Asia.

23%
Disagree



77%
Agree

Source: ME LNG Institute Research; Q2 2018

NEWS & EVENTS

TOP 3 TWEETS THIS WEEK



To receive updates directly in your inbox, send an email to info@gulfintelligence.com



LNG World News @LNGWN · Oct 26

Vitol says to deliver first US LNG cargo to UK's South Hook terminal
bit.ly/2RbvDWq #LNG #LNGWN



Platts Gas @PlattsGas · 8h

#Cheniere said to plan facility commissioning event at Corpus Christi #LNG terminal | plts.co/8aOs30mr6Tx



LNG Journal @LNGJournal · Oct 28

Eni of Italy and Spanish utility Naturgy seek to reopen Egyptian Damietta LNG export plant

The Middle East
LNG Institute

Established in 2017, the Middle East LNG Institute examines the evolution of LNG in the Middle East and North Africa (MENA) as the region transitions from a net-exporter to a net-importer. The Institute's mission is to facilitate the region's community of LNG stakeholders and share knowledge and best practices. The Institute also provides the insights needed to successfully navigate through what are still uncharted waters for many Middle Eastern energy stakeholders.

The Institute provides a single, independent and trusted platform for knowledge exchange, data gathering and intelligence sharing for stakeholders. These are crucial tools as the region explores comprehensive solutions to rebalancing one of the starkest juxtapositions in the global energy market. The Middle East is home to more than 40% of global gas reserves, yet the volume of the region's LNG imports is climbing as domestic demand outpaces pipeline supply. The status quo is being rewritten – new demand, new supply, new hubs – and an ability to flex to these dynamic conditions will create the winners of a market that is nearing the top of the global energy hierarchy.

#MELI



@MidEastLNG