

The Middle East LNG Institute Weekly LNG Insights

OCTOBER 23, 2019

The Pipeline That Could Derail China's LNG Boom

**S&P Global
Platts**

OPEC+ Agree to Boost Cooperation on LNG Market

Saudi Aramco and Acwa Power to Develop \$3bn LNG Terminal and Power Plant in Bangladesh

Total Launches First LNG Bunker Vessel

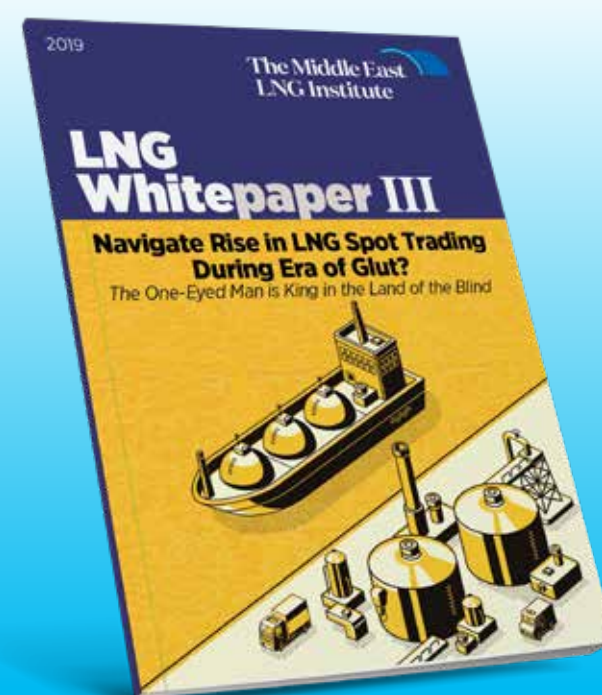
An Uncertain Economy Muddies the Waters for IMO 2020 Planning

IN NUMBERS

56%

Asia set to contribute 56%
of global new-build LNG
regasification capacity
growth by 2023

Source: GlobalData, Oil and Gas Intelligence Center



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NEWS & EVENTS

TOP 3 TWEETS THIS WEEK



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-  **Middle East LNG Institute** @MidEastLNG · 23h
#Russia will start shipping #gas into China at a time when Chinese natural gas and #LNG demand growth is slowing down amid weakening #economicgrowth oilprice.com/Energy/Energy~... #OOTT #MELI
-  **Middle East LNG Institute** @MidEastLNG · Oct 21
#Japan rushes to establish #LNG bunkering hub as environmental rules push global fleet to #NaturalGas japantimes.co.jp/news/2019/10/2... #MELI #OOTT
-  **Platts Shipping** @plattsshipping · 1h
#LNG shipping rates hover near 10-month highs, Europe expects flotilla of arrivals. Full analysis: [plts.co/gpAC50wRNjP](https://platts.com/gpAC50wRNjP)

The Middle East
LNG Institute

Established in 2017, the Middle East LNG Institute examines the evolution of LNG in the Middle East and North Africa (MENA) as the region transitions from a net-exporter to a net-importer. The Institute's mission is to facilitate the region's community of LNG stakeholders and share knowledge and best practices. The Institute also provides the insights needed to successfully navigate through what are still uncharted waters for many Middle Eastern energy stakeholders.

The Institute provides a single, independent and trusted platform for knowledge exchange, data gathering and intelligence sharing for stakeholders. These are crucial tools as the region explores comprehensive solutions to rebalancing one of the starkest juxtapositions in the global energy market. The Middle East is home to more than 40% of global gas reserves, yet the volume of the region's LNG imports is climbing as domestic demand outpaces pipeline supply. The status quo is being rewritten – new demand, new supply, new hubs – and an ability to flex to these dynamic conditions will create the winners of a market that is nearing the top of the global energy hierarchy.

#MELI



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