

The Middle East LNG Institute Weekly LNG Insights

APRIL 24, 2019



ExxonMobil Signs 20-year LNG Agreement with Zhejiang Energy



Bangladesh's Second LNG storage, Regasification Ship Moors off Coast



America's Gas Export Clout Set to Grow with New LNG Approvals



Glut Forces LNG Producers to Offer Flexible Deals from Global Portfolios



Pakistan gets \$551 Million IDB Loan for Oil & LNG import

IN NUMBERS

16mn

Efforts to improve air quality saw China's LNG imports surge by around 16 million tonnes in 2018


Source: ME LNG Institute Research, Shell LNG Outlook 2019


INFOGRAPHIC

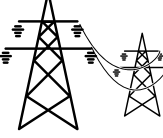
HASSYAN PROJECT

A gas-fuelled power plant in Dubai, under development by GE Power




2,400MW
Capacity for coal power plant under construction in Dubai


720m gallons/day
Production capacity of the desalination island


15%
Boost to Dubai's current grid capacity


1.3m
Number of people Hassyran Power Plant will be able to provide power at a competitive cost

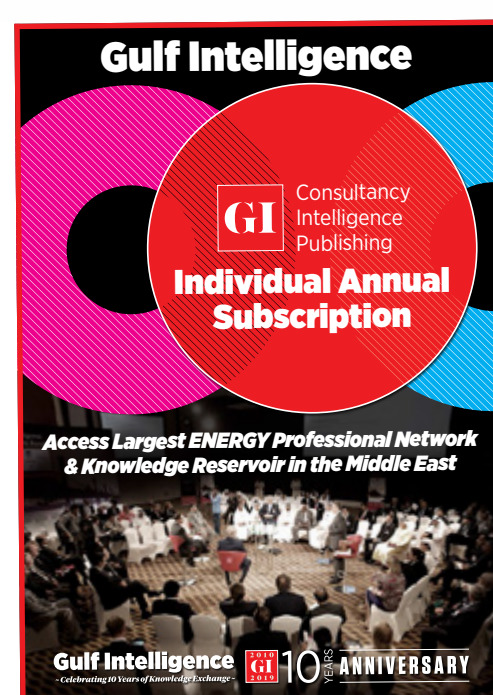
Source: ME LNG Institute Research; GE Power

NEWS & EVENTS

TOP 3 TWEETS THIS WEEK



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-  **Middle East LNG Institute** @MidEastLNG · 16h
#China is turning to @exxonmobil to help meet its insatiable appetite for cleaner #energy as the country moves away from #coal edition.cnn.com/2019/04/22/business/energy-china-coal/index.html ... #LNG #cleanenergy #OOTT
-  **Platts Shipping** @plattsshipping · Apr 22
Japan boosts spot #VLCC charters as #UScrude imports lift #shipping demand | [plts.co/93i150r9pld](https://www.platts.com/93i150r9pld) | #shippingnews #OOTT
-  **Middle East LNG Institute** @MidEastLNG · Apr 22
Rising #LNG supplies to fuel global #gas demand omanobserver.om/rising-lng-supply/ ... #MELI #OOTT @BP_plc @BP_Oman @Mog_Oman

The Middle East
LNG Institute

Established in 2017, the Middle East LNG Institute examines the evolution of LNG in the Middle East and North Africa (MENA) as the region transitions from a net-exporter to a net-importer. The Institute's mission is to facilitate the region's community of LNG stakeholders and share knowledge and best practices. The Institute also provides the insights needed to successfully navigate through what are still uncharted waters for many Middle Eastern energy stakeholders.

The Institute provides a single, independent and trusted platform for knowledge exchange, data gathering and intelligence sharing for stakeholders. These are crucial tools as the region explores comprehensive solutions to rebalancing one of the starkest juxtapositions in the global energy market. The Middle East is home to more than 40% of global gas reserves, yet the volume of the region's LNG imports is climbing as domestic demand outpaces pipeline supply. The status quo is being rewritten – new demand, new supply, new hubs – and an ability to flex to these dynamic conditions will create the winners of a market that is nearing the top of the global energy hierarchy.

#MELI



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