### The Middle East LNG Institute

## Weekly LNG Insights

JULY 12th, 2018











#### **IN NUMBERS**

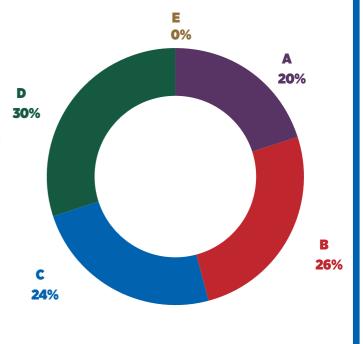
# 5109bn

The amount Abu Dhabi has allocated to, in part, boost domestic gas production, meet domestic demand and expand LNG market share. All points have quickly climbed the region's political agenda.

#### **INFOGRAPHIC**

The Middle East, traditionally associated with large-scale LNG exports, has become one of the fastest growing demand centers for the commodity. This has mostly been facilitated by a significant increase in the number of floating storage and regasification units (FSRUs) operating across the region from Egypt to Pakistan. How many more FSRUs will arrive in the region by 2025?

D. None

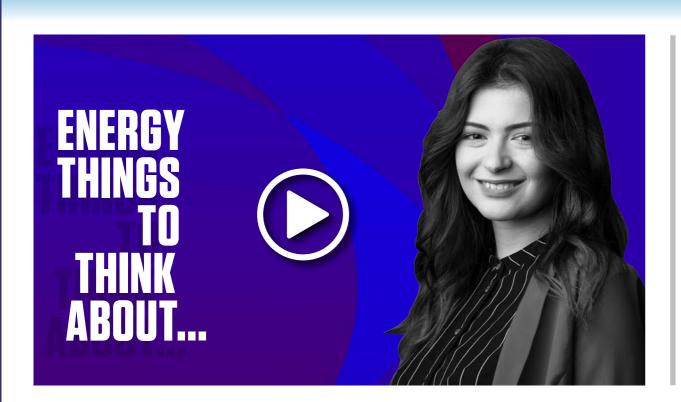


**NEWS & EVENTS** 

### **TOP 3 TWEETS THIS WEEK**



Source: ME LNG Institute Research; Q2 2018





Middle East LNG Institute @MidEastLNG · 15h

Do the shorter length #LNG trading contracts pose a risk in terms of supply guarantee for the market players dependent on LNG imports?



Middle East LNG Institute @MidEastLNG · Jul 9 Plans for mega LNG project submitted in Mozambique energyvoice.com/oilandgas/afri...



Middle East LNG Institute @MidEastLNG · 15h

Can we expect clean energy & LNG to fully replace coal & nuclear demand in Asia anytime soon?

### The Middle East **LNG Institute**

Established in 2017, the Middle East LNG Institute examines the evolution of LNG in the Middle East and North Africa (MENA) as the region transitions from a net-exporter to a netimporter. The Institute's mission is to facilitate the region's community of LNG stakeholders and share knowledge and best practices. The Institute also provides the insights needed to successfully navigate through what are still uncharted waters for many Middle Eastern energy stakeholders.

The Institute provides a single, independent and trusted platform for knowledge exchange, data gathering and intelligence sharing for stakeholders. These are crucial tools as the region explores comprehensive solutions to rebalancing one of the starkest juxtapositions in the global energy market. The Middle East is home to more than 40% of global gas reserves, yet the volume of the region's LNG imports is climbing as domestic demand outpaces pipeline supply. The status quo is being rewritten - new demand, new supply, new hubs – and an ability to flex to these dynamic conditions will create the winners of a market that is nearing the top of the global energy hierarchy.