

# The Middle East LNG Institute Weekly LNG Insights

APRIL 17, 2019

**The Middle East Could be in a Win-Win Situation from Upcoming Shipping Rules**

**S&P Global  
Platts**



**In Booming LNG, the Most Precious Commodity May Be the Ships**



**Chevron a Trigger for Consolidation as Supermajors Stir Again**



**All Aboard! Treasure on the High Seas for Gas Dealers**



**Trump Rescues NY From its Self-Inflicted Natural-Gas Shortage**



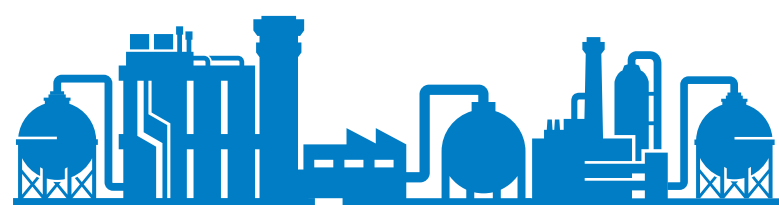
## IN NUMBERS

# 40%+

**Gas to supply the largest share of energy demand growth, supplying over 40% of additional demand by 2035**

Source: ME LNG Institute Research, Shell LNG Outlook 2019

## INFOGRAPHIC



**uni  
per**

# 15

Natural gas storage facilities owned and operated in Germany by Uniper. These facilities, which respond swiftly to demand spikes, are indispensable for a secure gas supply.

Source: ME LNG Institute Research: Uniper

## NEWS & EVENTS

## TOP 3 TWEETS THIS WEEK



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**Gulf Intelligence** @gulf\_intel · 1h

Interview: #Fujairah port expects crude #storage to more than double by 2022 [bit.ly/2Gg0opi](https://bit.ly/2Gg0opi) via @SPGlobalPlatts #IMO2020 #OOTT #LNG #FOIZ



**Middle East LNG Institute** @MidEastLNG · 22h

#McDermott and Chiyoda Introduce Feed #Gas to Train 1 at Cameron LNG <http://www.mcdermott-investors.com/news/press-release-details/2019/McDermott-and-Chiyoda-Introduce-Feed-Gas-to-Train-1-at-Cameron-LNG/default.aspx> #LNG @McDermott\_News #MELI



**Platts Gas** @PlattsGas · Apr 11

Toshiba says China's ENN to cancel deal to take over its US LNG business| [plts.co/ohvQ50pU0xu](https://plts.co/ohvQ50pU0xu)

**The Middle East  
LNG Institute**

Established in 2017, the Middle East LNG Institute examines the evolution of LNG in the Middle East and North Africa (MENA) as the region transitions from a net-exporter to a net-importer. The Institute's mission is to facilitate the region's community of LNG stakeholders and share knowledge and best practices. The Institute also provides the insights needed to successfully navigate through what are still uncharted waters for many Middle Eastern energy stakeholders.

The Institute provides a single, independent and trusted platform for knowledge exchange, data gathering and intelligence sharing for stakeholders. These are crucial tools as the region explores comprehensive solutions to rebalancing one of the starkest juxtapositions in the global energy market. The Middle East is home to more than 40% of global gas reserves, yet the volume of the region's LNG imports is climbing as domestic demand outpaces pipeline supply. The status quo is being rewritten – new demand, new supply, new hubs – and an ability to flex to these dynamic conditions will create the winners of a market that is nearing the top of the global energy hierarchy.

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