The Middle East LNG Institute

Weekly LNG Insights

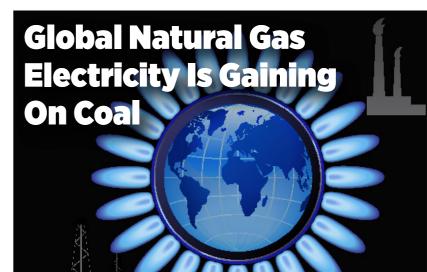
DECEMBER 18, 2019



Commodities 2020? Trump, China Bring Déjà Vu, All **Over Again**







IN NUMBERS

1.44bn

The UN expects China and India to each be home to 1.44 billion people by 2024, which makes the countries and wider Asia a highly attractive customer base for Middle East LNG producers.

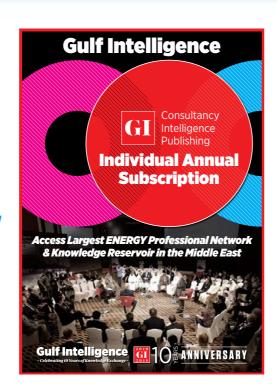


NEWS & EVENTS

TOP 3 TWEETS THIS WEEK



Do you want a fast-track to intelligence and insights on the Middle East's energy industry? Sign up to the Gulf Intelligence Individual **Annual Subscription HERE**





Platts LNG @PlattsLNG · 10h

TC Energy eyes Arizona compression to serve Mexican #LNG export project | #natgas



Ferus Natural Gas Fuels @FerusNGF - 11h

Ferus NGF is helping customers save money by lowering their fuel costs. We recently worked with Modern Resources, supplying #LNG over a three month period, which resulted in significant savings.



PSR Environment #ClimateStrike @PSRenvironment - 16h

"With #LNG projects, we are locking ourselves into #fossilfuel infrastructure that will heat up our planet and impose a human #health cost"-@LaaliMD, lead author of @PSRenvironment's "#Climate and Health Risks of LNG" report #LNGHarmsHealth bit.ly/LNGHarmsHealth

The Middle East **LNG Institute**

Established in 2017, the Middle East LNG Institute examines the evolution of LNG in the Middle East and North Africa (MENA) as the region transitions from a net-exporter to a netimporter. The Institute's mission is to facilitate the region's community of LNG stakeholders and share knowledge and best practices. The Institute also provides the insights needed to successfully navigate through what are still uncharted waters for many Middle Eastern energy stakeholders.

The Institute provides a single, independent and trusted platform for knowledge exchange, data gathering and intelligence sharing for stakeholders. These are crucial tools as the region explores comprehensive solutions to rebalancing one of the starkest juxtapositions in the global energy market. The Middle East is home to more than 40% of global gas reserves, yet the volume of the region's LNG imports is climbing as domestic demand outpaces pipeline supply. The status quo is being rewritten - new demand, new supply, new hubs – and an ability to flex to these dynamic conditions will create the winners of a market that is nearing the top of the global energy hierarchy.