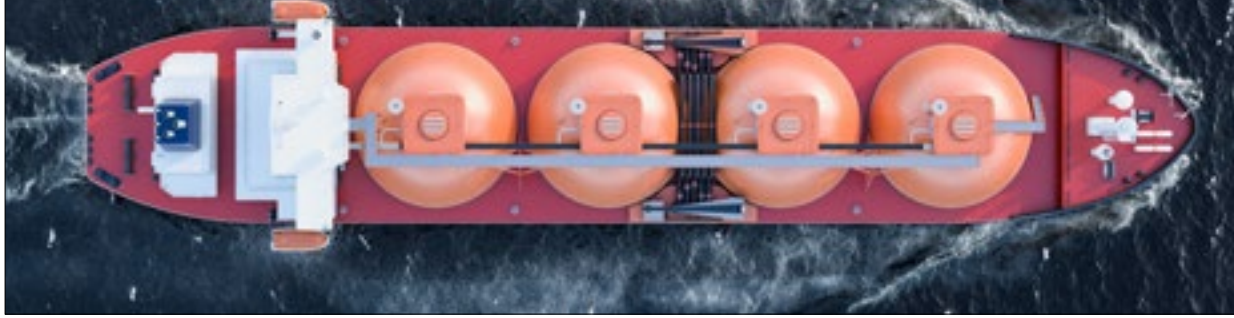


# The Middle East LNG Institute Weekly LNG Insights

AUGUST 7, 2019

## LNG: Power to Rise to a Brighter Future



## U.S.-China Trade Dispute Would Crimp Expansion of U.S. LNG Supply Capacity: Analyst



## Asian LNG Landscape Shifts as Emerging Markets Liberalize



## Construction of LNG Project Kicks off in Mozambique



## Mitsui Expands LNG Processing Fleet with Eye on Southeast Asia

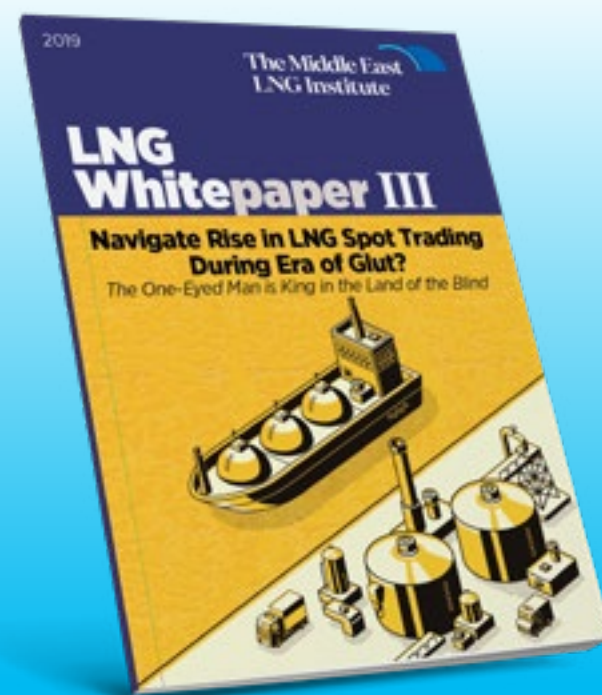


### IN NUMBERS

# 55%

In the Middle East, gas and renewables contribute 78% of incremental energy demand up to 2040, with natural gas demand alone rising by 55%.

Source: ME LNG Institute Research, BP



## OUT NOW!

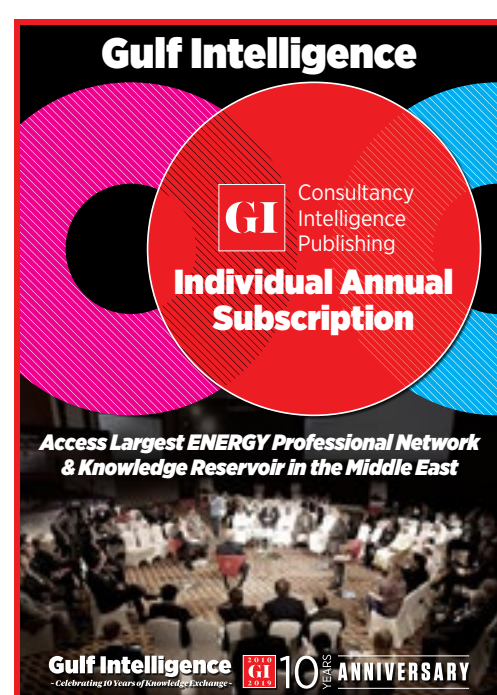
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### NEWS & EVENTS

### TOP 3 TWEETS THIS WEEK



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- IndraStra Global** @indrastra · Aug 6  
\$70/bbl Oil Price in Sight after #OPEC Deal via @gulf\_intel
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Established in 2017, the Middle East LNG Institute examines the evolution of LNG in the Middle East and North Africa (MENA) as the region transitions from a net-exporter to a net-importer. The Institute's mission is to facilitate the region's community of LNG stakeholders and share knowledge and best practices. The Institute also provides the insights needed to successfully navigate through what are still uncharted waters for many Middle Eastern energy stakeholders.

The Institute provides a single, independent and trusted platform for knowledge exchange, data gathering and intelligence sharing for stakeholders. These are crucial tools as the region explores comprehensive solutions to rebalancing one of the starkest juxtapositions in the global energy market. The Middle East is home to more than 40% of global gas reserves, yet the volume of the region's LNG imports is climbing as domestic demand outpaces pipeline supply. The status quo is being rewritten – new demand, new supply, new hubs – and an ability to flex to these dynamic conditions will create the winners of a market that is nearing the top of the global energy hierarchy.

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