The Middle East LNG Institute

Weekly LNG Insights

MARCH 6, 2018











IN NUMBERS

35 mi

tonnes of additional LNG supply expected in 2019 - Europe & Asia are expected to absorb supply growth

Source: ME LNG Institute Research, Shell LNG Outlook 2019

INFOGRAPHIC

PETRONAS' LNG FACT FILE



mpta of LNG Sales Capacity

Floating LNG

Owner-Operator

in the World

tcf of Global Gas

Source: ME LNG Institute Research: PETRONAS

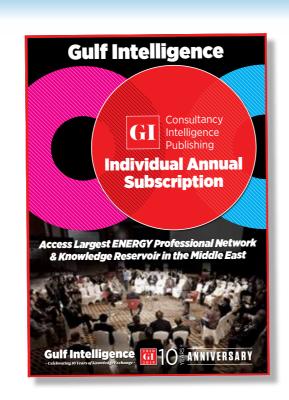
Resources & Growing

NEWS & EVENTS

TOP 3 TWEETS THIS WEEK



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Middle East LNG Institute @MidEastLNG · Mar 3

The Making to @Shell global demand for #LNG will grow by 11% in 2019. Primarily, it will be consumers in #China and #India that will drive the expanding LNG industry.



LNG World News @LNGWN · Mar 4

Probunkers calls for #LNG bunkering fleet design proposals bit.ly/2SIk7Sx #LNGWN



Platts Gas @PlattsGas · 17h

Cheniere Energy, Sinopec (@SinopecNews) in talks for long-term #LNG supply contract, Beijing-based Cheniere executive says | #CNPC

The Middle East **LNG Institute**

Established in 2017, the Middle East LNG Institute examines the evolution of LNG in the Middle East and North Africa (MENA) as the region transitions from a net-exporter to a netimporter. The Institute's mission is to facilitate the region's community of LNG stakeholders and share knowledge and best practices. The Institute also provides the insights needed to successfully navigate through what are still uncharted waters for many Middle Eastern energy stakeholders.

The Institute provides a single, independent and trusted platform for knowledge exchange, data gathering and intelligence sharing for stakeholders. These are crucial tools as the region explores comprehensive solutions to rebalancing one of the starkest juxtapositions in the global energy market. The Middle East is home to more than 40% of global gas reserves, yet the volume of the region's LNG imports is climbing as domestic demand outpaces pipeline supply. The status quo is being rewritten - new demand, new supply, new hubs – and an ability to flex to these dynamic conditions will create the winners of a market that is nearing the top of the global energy hierarchy.

