

The Middle East LNG Institute Weekly LNG Insights

JUNE 28th, 2018

Egypt May Stop LNG Tenders as it Prepares for Exports Next Year



Total, Pavilion Energy Seal LNG Bunkering Deal for Port of Singapore



World's LNG Giant Pumping \$20 Billion Into U.S. Oil, Gas



KBR Wins Project Consultancy for Oman LNG Power Plant



Trump's Targeting of Bilateral Petroleum Deficit is Nonsensical



IN NUMBERS

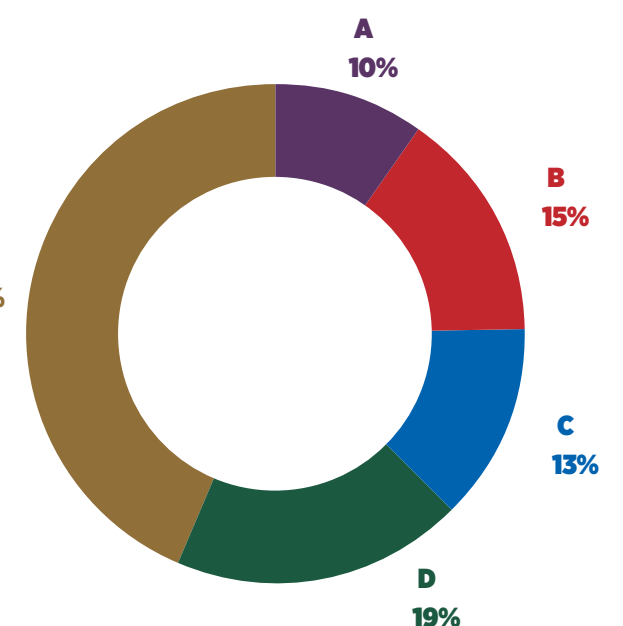
42%

Japan's Jera, the world's biggest single LNG importer, plans to reduce its long-term imports by 42%.

INFOGRAPHIC

What is the most important 'next step' to establish a liquid, flexible and transparent Middle East LNG market by 2025?

- A. Build LNG storage hub in the region
- B. Establish a Middle East LNG benchmark price contract
- C. Regional domestic demand to outpace pipeline supply
- D. Remove all subsidies that fix natural gas prices at low levels
- E. All of the above in no particular order



Source: ME LNG Institute Research; Q2 2018

NEWS & EVENTS

TOP 3 TWEETS THIS WEEK



#ThrowbackThursday:

The 2nd Middle East LNG Workshop – 16/04/2018



Middle East LNG Institute @MidEastLNG · 15h

.@Petronas SVP Anuar Taib shares his vision on @Petronas role to help eliminate energy poverty. #WGC2018 #MELI



Middle East LNG Institute @MidEastLNG · Jun 26

KBR wins project consultancy for #OmanLNG power plant [tradearabia.com/news/CONS_3421...](https://www.tradearabia.com/news/CONS_3421...)



Middle East LNG Institute @MidEastLNG · Jun 26

.@WGC2018 about to kick off! Don't forget to pick up @MidEastLNG Whitepaper from the Publication Stand

The Middle East
LNG Institute



Established in 2017, the Middle East LNG Institute examines the evolution of LNG in the Middle East and North Africa (MENA) as the region transitions from a net-exporter to a net-importer. The Institute's mission is to facilitate the region's community of LNG stakeholders and share knowledge and best practices. The Institute also provides the insights needed to successfully navigate through what are still uncharted waters for many Middle Eastern energy stakeholders.

The Institute provides a single, independent and trusted platform for knowledge exchange, data gathering and intelligence sharing for stakeholders. These are crucial tools as the region explores comprehensive solutions to rebalancing one of the starkest juxtapositions in the global energy market. The Middle East is home to more than 40% of global gas reserves, yet the volume of the region's LNG imports is climbing as domestic demand outpaces pipeline supply. The status quo is being rewritten – new demand, new supply, new hubs – and an ability to flex to these dynamic conditions will create the winners of a market that is nearing the top of the global energy hierarchy.

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