

# The Middle East LNG Institute Weekly LNG Insights

DECEMBER 11, 2019

## Analysis: LNG to Surpass Piped Gas in Singapore's Future Energy Mix

S&P Global  
Platts



## Aramco Looks to Build an LNG Fleet



## Greener LNG is Vital to Asia's Sustainable Development



## Oman LNG Holds out Hope for Additional 4<sup>th</sup> Train



## Chinese Buyers Offer to Resell LNG Cargoes as They Struggle with Weak Demand

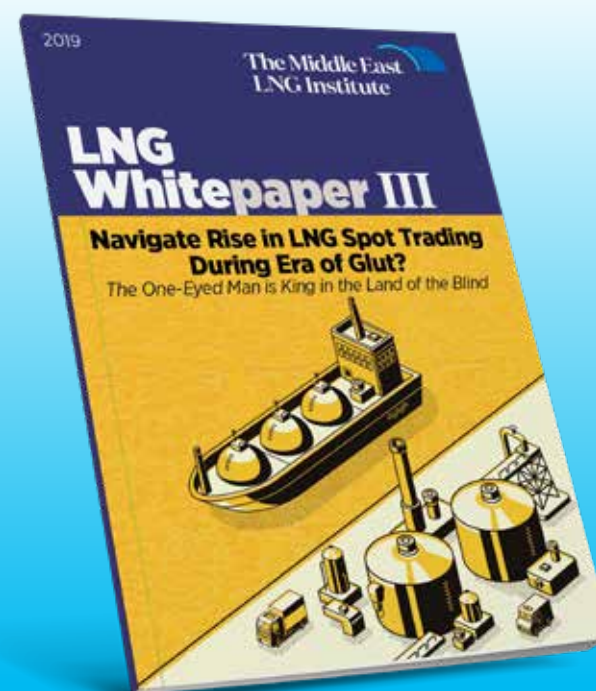


### IN NUMBERS

# x2

The Middle East's gas demand is expected to almost double by 2040, according to the IEA

Source: ME LNG Institute Research, International Energy Agency



## OUT NOW!

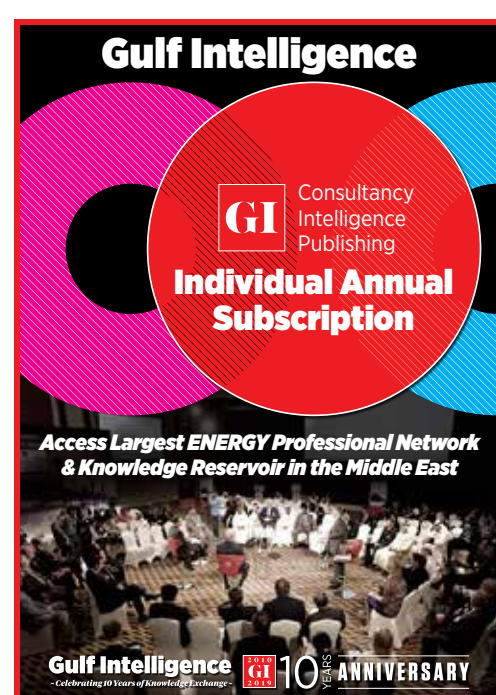
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### NEWS & EVENTS

### TOP 3 TWEETS THIS WEEK



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**Terry Australis** @AustralisTerry · 2h

Australia's greenhouse gas emissions set new seven-year highs thanks to LNG gas sector [smh.com.au/environment/cl...](#) #auspol #LNG #CSG #COP25



**Platts LNG** @PlattsLNG · 6h

First #LNG export cargo loaded at #Elba may be headed to South Asia: sources #natgas #ONGT



**RonH** @Ronh999 · Dec 9

The world's second-largest buyer of #LNG is currently facing high inventory of the super-chilled fuel in some areas, several sources familiar with the Chinese market told Reuters

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Established in 2017, the Middle East LNG Institute examines the evolution of LNG in the Middle East and North Africa (MENA) as the region transitions from a net-exporter to a net-importer. The Institute's mission is to facilitate the region's community of LNG stakeholders and share knowledge and best practices. The Institute also provides the insights needed to successfully navigate through what are still uncharted waters for many Middle Eastern energy stakeholders.

The Institute provides a single, independent and trusted platform for knowledge exchange, data gathering and intelligence sharing for stakeholders. These are crucial tools as the region explores comprehensive solutions to rebalancing one of the starkest juxtapositions in the global energy market. The Middle East is home to more than 40% of global gas reserves, yet the volume of the region's LNG imports is climbing as domestic demand outpaces pipeline supply. The status quo is being rewritten – new demand, new supply, new hubs – and an ability to flex to these dynamic conditions will create the winners of a market that is nearing the top of the global energy hierarchy.

#MELI



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