



#EMFWEEK24

**12TH ENERGY
MARKETS
FORUM**

**SURVEY
RESULTS**



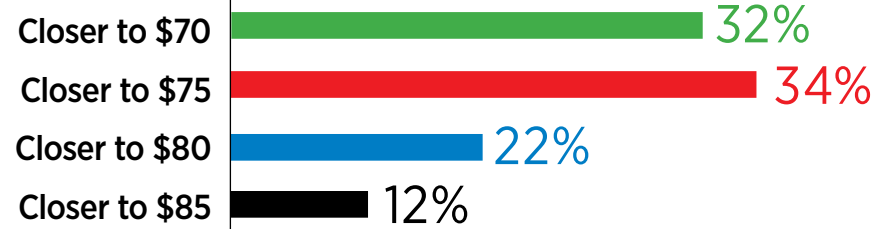
“How to Navigate the Changing Winds and Opportunities of the Global South, its Geopolitics & Energy Chokepoints through 2025?”



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What will Brent Crude Oil Price Average over the 3 months of Q4?



China's Oil Demand is Moving into an era of post growth, not post oil?



What is the most likely impact of Saudi Arabia increasing oil output as planned on December 1?

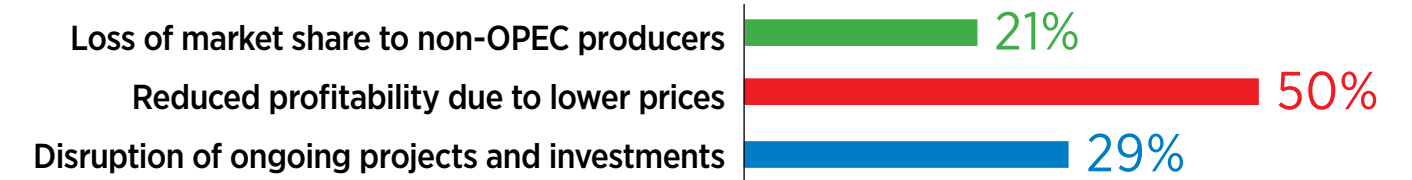


How could weak demand growth in China impact national oil companies during an oil market share war?

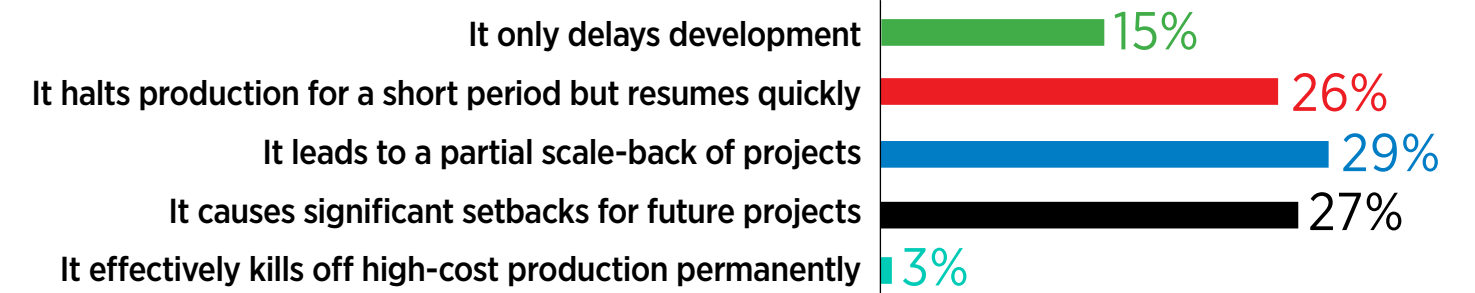


nb. Energy Markets Survey was conducted with 300 oil markets stakeholders on Oct. 2nd, 2024

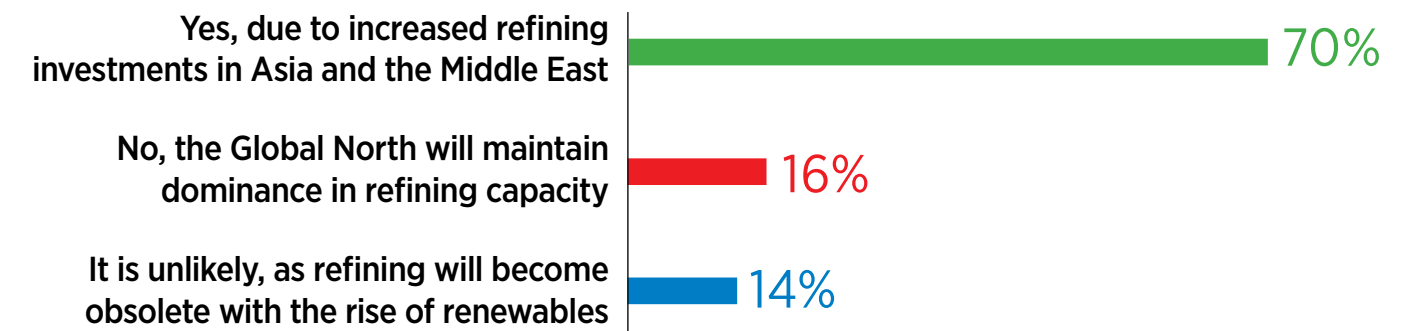
What is the most significant risk for national oil companies in an oil market share war?



What impact do you think a temporary drop in oil prices has on high-cost production?



Is the Global South set to dominate global refining?



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Port of Fujairah
DAILY ENERGY MARKETS INTERVIEW SERIES
 FIFTH ANNIVERSARY SEASON '24-'25



HALF-TIME TALK
 with
H.E. Suhail Mohamed Al Mazrouei
 UAE Minister of Energy & Infrastructure

"We're Not Seeing the Required Level of Investment in Oil for Medium to Long-term Global Demand!"




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HALF-TIME TALK
 with
Ahmad Bin Thalith
 CEO, ADNOC Global Trading

"Fujairah is a Cornerstone of the UAE's Shift Towards New Fuels!"




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 FIFTH ANNIVERSARY SEASON '24-'25



HALF-TIME TALK
 with
Torbjörn Törnqvist
 Chairman, Gunvor Group

"Oil and Gas Will Have a Substantial Role to Play in Future Energy Mix!"




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Port of Fujairah
DAILY ENERGY MARKETS SPECIAL INTERVIEW

HALF-TIME TALK

"The future of the oil market doesn't look so good without some clear signals from OPEC+ that there will be continued constraints on output!"




Joumana Bercetche
 Anchor
 Bloomberg

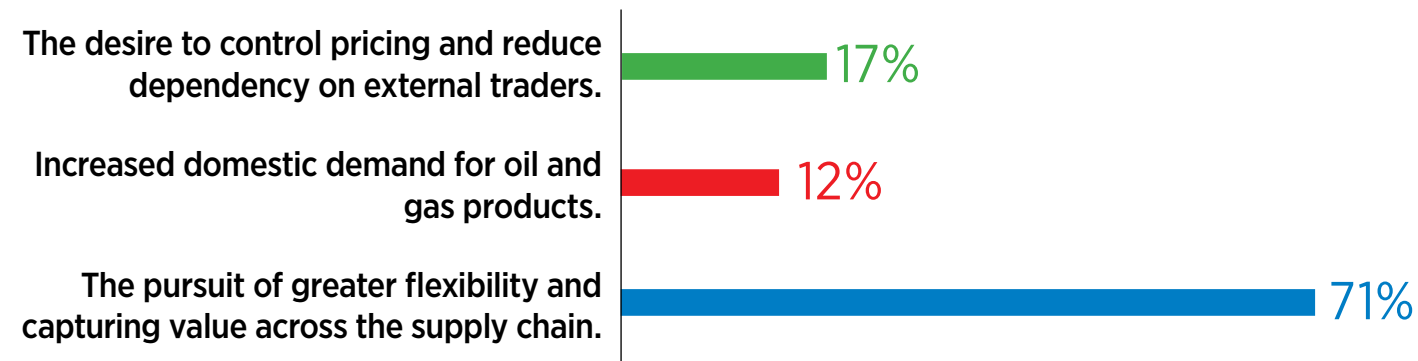
Torbjörn Törnqvist
 Chairman
 Gunvor Group

*1st. Interview conducted on Oct. 1st, 2024 | 1:30pm (UAD) at the Fujairah Energy Markets Forum

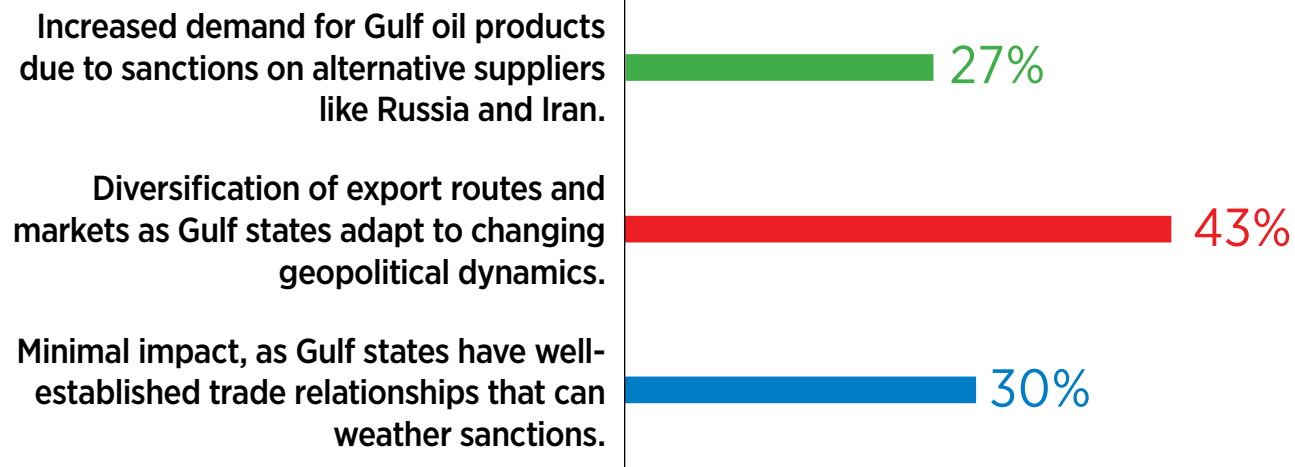



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What is driving the expansion of trading activities by NOCs in the Middle East?



How do you think the increasing scale of international oil sanctions will impact the rising volumes of Gulf states' refined oil product exports?

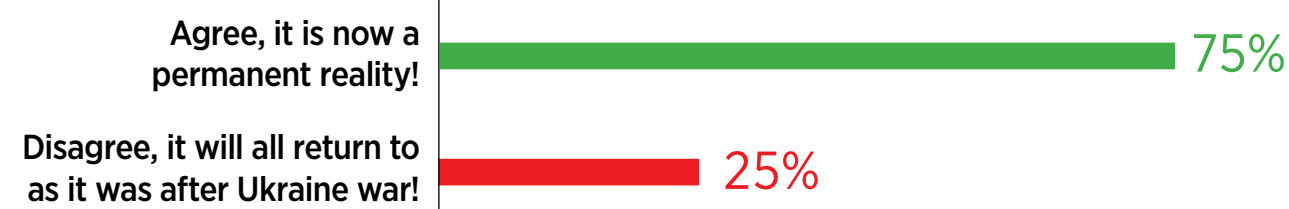


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Right now, more than 50% of global maritime trade is at threat of disruption in four key chokepoints around the world – has the oil market adapted with amazing flexibility or is it asleep at the wheel?



Increased Russian crude flows to Asia have redrawn the world's oil map?



Vitol CEO said last month that Peak Gasoline demand in China was imminent – are Global Oil Market stakeholders still in denial about the arrival of peak crude oil demand in China?



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