

# The Middle East LNG Institute Weekly LNG Insights

NOVEMBER 28, 2018

## JKM Price Slide Narrows Margin on US LNG Exports

S&P Global  
Platts

## First LNG Shipment From Russia's Arctic to Arrive in Northern Europe

## Tankers Going Nowhere Indicate LNG Market is Becoming more Like Oil

## Vopak Expands Equity in Pakistan's LNG Infrastructure

## US LNG Poised for 'Biggest Year Ever' in 2019

### IN NUMBERS

# X2

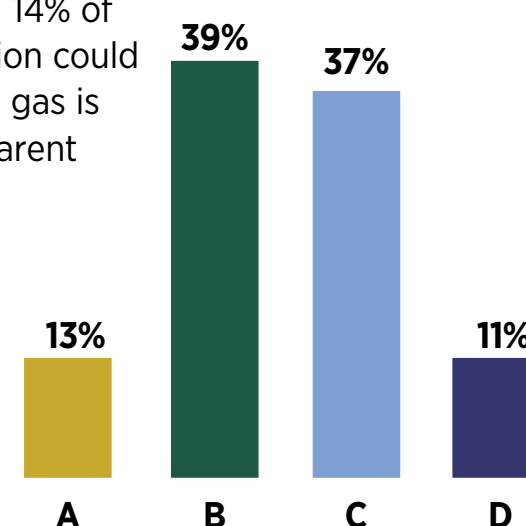
The Middle East's gas demand is  
expected to almost double by 2040,  
according to the IEA

Source: ME LNG Institute Research, International Energy Agency

### INFOGRAPHIC

The Middle East holds more than 40% of the world's gas reserves, 17% of its production and 14% of its consumption. The region could develop a gas hub where gas is freely traded with transparent prices by:

- A 2020
- B 2025
- C 2030+
- D Never



Source: ME LNG Institute Research

### NEWS & EVENTS

### TOP 3 TWEETS THIS WEEK



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Platts Gas @PlattsGas · 8h

#LNG prices in Northeast Asia's JKM market tumbled to a four-month low this week as mild weather and high shipping rates continued to dampen the margin on US exports to the region | ANALYSIS: [plts.co/5cY330mMaX2](https://platts.com/5cY330mMaX2)



Global LNG Hub @Global\_LNG · 9h

North East Asian Gas Market | Global LNG Hub #LNG  
[globalingithub.com/articles/north...](https://globalingithub.com/articles/north...)



LNGindustry @LNGindustry · 19h

Terntank first to receive #LNG from the Port of Gothenburg

The Middle East  
LNG Institute

Established in 2017, the Middle East LNG Institute examines the evolution of LNG in the Middle East and North Africa (MENA) as the region transitions from a net-exporter to a net-importer. The Institute's mission is to facilitate the region's community of LNG stakeholders and share knowledge and best practices. The Institute also provides the insights needed to successfully navigate through what are still uncharted waters for many Middle Eastern energy stakeholders.

The Institute provides a single, independent and trusted platform for knowledge exchange, data gathering and intelligence sharing for stakeholders. These are crucial tools as the region explores comprehensive solutions to rebalancing one of the starkest juxtapositions in the global energy market. The Middle East is home to more than 40% of global gas reserves, yet the volume of the region's LNG imports is climbing as domestic demand outpaces pipeline supply. The status quo is being rewritten – new demand, new supply, new hubs – and an ability to flex to these dynamic conditions will create the winners of a market that is nearing the top of the global energy hierarchy.

#MELI



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