The Middle East LNG Institute Weekly LNG Insights

MAY 29, 2019





One Country that Could Win Big from the US-China Trade War



World's Dirtiest Air Needs Infusion of Natural Gas



IN NUMBERS



How much IMO 2020 is expected

INFOGRAPHIC



to cost consumers

Source: ME LNG Institute Research; Goldman Sachs

Construction of Sajaa Plant commences

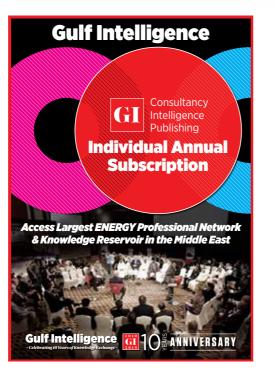
Construction of Sajaa Plant finishes

Source: ME LNG Institute Research; SNOC

NEWS & EVENTS

TOP 3 TWEETS THIS WEEK

For intelligence & insights in the Middle East's energy industry, sign up to Gulf Intelligence Individual Annual Subscription <u>HERE</u>



Middle East LNG Institute @MidEastLNG · 21h Traders expect imminent 'massive' #LNG imports from the #MiddleEast hellenicshippingnews.com/traders-expect... #MELI @SPGlobalPlatts



Middle East LNG Institute @MidEastLNG · May 26 .@OmanLNG has signed an agreement committing its output of Natural Gas Liquids (NGL) — a by product of its #gas liquefaction operations to @OmanOil and @Orpicgroup omanobserver.om/oman-Ing-inks-... #LNG #MELI #OOTT

Platts Gas @PlattsGas · 15h

What are the latest developments on the LNG Shipping market? Join us at the LNG Forum on June 10 to find out: plts.co/jxlW50uqUKI

MidEastLNG

The Middle East LNG Institute

Established in 2017, the Middle East LNG Institute examines the evolution of LNG in the Middle East and North Africa (MENA) as the region transitions from a net-exporter to a netimporter. The Institute's mission is to facilitate the region's community of LNG stakeholders and share knowledge and best practices. The Institute also provides the insights needed to successfully navigate through what are still uncharted waters for many Middle Eastern energy stakeholders.

The Institute provides a single, independent and trusted platform for knowledge exchange, data gathering and intelligence sharing for stakeholders. These are crucial tools as the region explores comprehensive solutions to rebalancing one of the starkest juxtapositions in the global energy market. The Middle East is home to more than 40% of global gas reserves, yet the volume of the region's LNG imports is climbing as domestic demand outpaces pipeline supply. The status quo is being rewritten – new demand, new supply, new hubs – and an ability to flex to these dynamic conditions will create the winners of a market that is nearing the top of the global energy hierarchy.

#MELI