

# The Middle East LNG Institute Weekly LNG Insights

AUGUST 30, 2018

## Malaysia's Petronas Boosts Payout to Govt After Quarterly Profit Nearly Doubles



## Kuwait and Nigeria Set to be the Next LNG Growth Engines



## Shell to Buy Out Total in Hazira LNG Terminal



## Melting Ice in the Arctic Is Opening a New Energy Trade Route



## China Proposes 25% Tariff on US LNG



### IN NUMBERS

# 6.4%

Meeting the Middle East and North Africa's rising power demand means power capacity must expand by an average of 6.4% per year between 2018 and 2022. The Middle East's current domestic gas production cannot plug this deficit alone. Therefore, the design of a regional LNG ecosystem must incorporate new infrastructure to continually bolster domestic production and increase LNG imports.

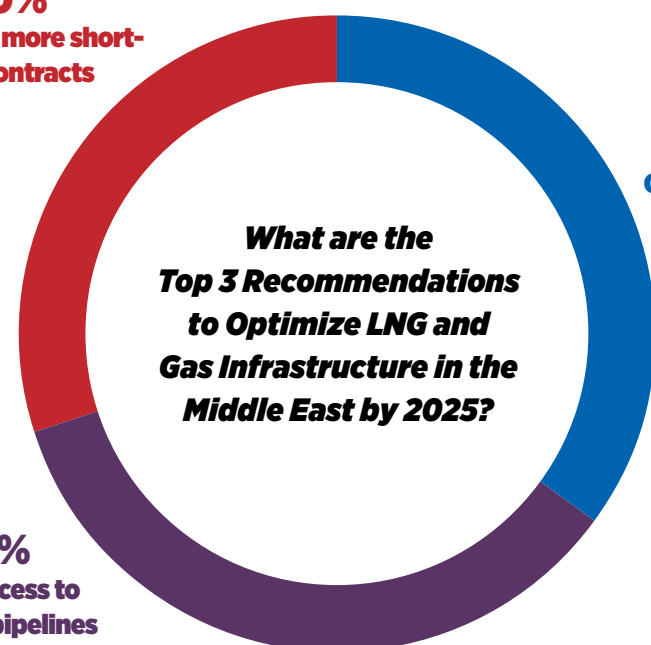
Source: APICORP

### INFOGRAPHIC

**30%**  
Encourage more short-term contracts

**35%**  
Greater coordination at the UAE/GCC level

**35%**  
Open access to regional pipelines



**What are the  
Top 3 Recommendations  
to Optimize LNG and  
Gas Infrastructure in the  
Middle East by 2025?**

Source: ME LNG Institute Research; Q2 2018

### NEWS & EVENTS

### TOP 3 TWEETS THIS WEEK



Watch this space for the release of our latest LNG Report

To receive updates directly in your inbox, send an email to

[info@gulfintelligence.com](mailto:info@gulfintelligence.com)



**Platts Gas** @PlattsGas · Aug 28

#Cheniere prepares for flowing feedgas to fifth train at Louisiana #LNG export terminal | [plts.co/8lsp30IAQ60](https://plts.co/8lsp30IAQ60)



**Middle East LNG Institute** @MidEastLNG · Aug 25

#Coal seen as cost-competitive alternative to #gas in #GCC [omanobserver.om/coal-seen-as-c...](https://omanobserver.om/coal-seen-as-c...)



**Natural Gas World** @NatGasWorld · Aug 27

"French major Total said August 27 it has signed a letter of intent to sell its minority 26% equity stake in the Hazira LNG regasification terminal in India to Anglo-Dutch major Shell." [buff.ly/2ogw8So](https://buff.ly/2ogw8So)

The Middle East  
LNG Institute



Established in 2017, the Middle East LNG Institute examines the evolution of LNG in the Middle East and North Africa (MENA) as the region transitions from a net-exporter to a net-importer. The Institute's mission is to facilitate the region's community of LNG stakeholders and share knowledge and best practices. The Institute also provides the insights needed to successfully navigate through what are still uncharted waters for many Middle Eastern energy stakeholders.

The Institute provides a single, independent and trusted platform for knowledge exchange, data gathering and intelligence sharing for stakeholders. These are crucial tools as the region explores comprehensive solutions to rebalancing one of the starkest juxtapositions in the global energy market. The Middle East is home to more than 40% of global gas reserves, yet the volume of the region's LNG imports is climbing as domestic demand outpaces pipeline supply. The status quo is being rewritten – new demand, new supply, new hubs – and an ability to flex to these dynamic conditions will create the winners of a market that is nearing the top of the global energy hierarchy.

#MELI



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