

The Middle East LNG Institute Weekly LNG Insights

SEPTEMBER 16, 2018

Asian Players Discuss Growing Pricing Transparency & LNG MOC

S&P Global
Platts

Japan's Mitsubishi to Acquire 25% Interest in Bangladesh LNG Terminal

Trump Condemned Over Plans to Allow Drilling Near National Parks

ExxonMobil Strikes Deal with Alaska to Feed LNG Project

Coal Holds its Own in Global Energy Mix

IN NUMBERS

1.44bn

The UN expects China and India to each be home to 1.44 billion people by 2024, which makes the countries and wider Asia a highly attractive customer base for Middle East LNG producers.

Source: APICORP

INFOGRAPHIC

18%
Make contracts more flexible

51%
Deregulate the market

31%
Bolster growth of 2nd tier traders

What are the Top 3 Recommendations to create a flexible LNG ecosystem in the Middle East by 2025?

Source: ME LNG Institute Research; Q2 2018

NEWS & EVENTS

TOP 3 TWEETS THIS WEEK



Watch this space for the release of our latest LNG Report

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Platts Gas @PlattsGas · Sep 13

Feedgas flows to Cove Point #LNG export terminal drop as #HurricaneFlorence bears down on coast | [plts.co/wdxF30IQqC3](https://platts.com/wdxF30IQqC3)



Natural Gas World @NatGasWorld · 15h

"Pakistan is keen to resume work on the Iran-Pakistan (IP) gas pipe that will transport Iranian gas to energy-starved Pakistan." buff.ly/2Qr2pmL



Katrina Araneta @AranetaKatrina · 44m

#Asia is especially 'hungry' for #LNG @SPGlobalPlatts said that approximately 75% of the world's LNG demand growth by 2040. #gforum @gulf_intel @MidEastLNG

The Middle East
LNG Institute

Established in 2017, the Middle East LNG Institute examines the evolution of LNG in the Middle East and North Africa (MENA) as the region transitions from a net-exporter to a net-importer. The Institute's mission is to facilitate the region's community of LNG stakeholders and share knowledge and best practices. The Institute also provides the insights needed to successfully navigate through what are still uncharted waters for many Middle Eastern energy stakeholders.

The Institute provides a single, independent and trusted platform for knowledge exchange, data gathering and intelligence sharing for stakeholders. These are crucial tools as the region explores comprehensive solutions to rebalancing one of the starkest juxtapositions in the global energy market. The Middle East is home to more than 40% of global gas reserves, yet the volume of the region's LNG imports is climbing as domestic demand outpaces pipeline supply. The status quo is being rewritten – new demand, new supply, new hubs – and an ability to flex to these dynamic conditions will create the winners of a market that is nearing the top of the global energy hierarchy.

#MELI



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